



U.S. Airport Infrastructure Needs // 2025 – 2029

MODERN AIRPORTS FOR A STRONGER TEXAS



26
Airports

1,044,400
Jobs Created and Sustained

\$49.5 Billion
Local Payroll Supported

\$146.1 Billion
Total Economic Output

Infrastructure Needs of Texas Airports 2025 - 2029

\$17.9 Billion

Maxed Out Airports

Regulatory burdens, inflation, and increased costs have hamstrung airports for decades and continue to constrain the industry's ability to invest in infrastructure. When the Passenger Facility Charge user fee is maxed out, airports aren't able to fund needed infrastructure projects that help the airport keep pace with growth in passenger and cargo volume.

Texas Airports

PFC Constrained Until

Abilene Regional.....	2032
Austin-Bergstrom International.....	2034
Brownsville/South Padre Island International.....	2045
Corpus Christi International.....	2031
Dallas Love Field.....	2030
Dallas-Fort Worth International.....	2038
Del Rio International.....	2025
East Texas Regional.....	2044
Easterwood Field.....	2031
El Paso International.....	2028
George Bush Intcntl/Houston.....	2039
Jack Brooks Regional.....	2030
Laredo International.....	2040
Lubbock Preston Smith International.....	2032
McAllen International.....	2030
Midland International Air And Space Port.....	2026
Rick Husband Amarillo International.....	2025
Robert Gray AAF.....	2029
San Angelo Regional/Mathis Field.....	2031
San Antonio International.....	2030
Sheppard AFB/Wichita Falls Municipal.....	2058
Tyler Pounds Regional.....	2037
Valley International.....	2029
Waco Regional.....	2027
William P Hobby.....	2042

Airports Drive Economic Growth

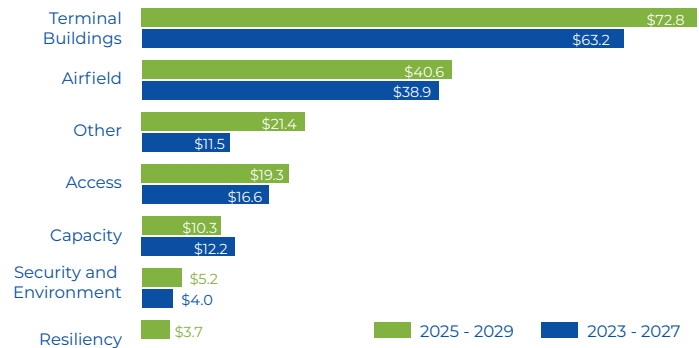
Airports play a critical role not only as transportation gateways but also as indispensable engines of economic growth, community connectivity, and job creation nationwide.

Airports are at the very heart of our nation's economic success, supporting 12.8 million jobs, generating \$619 billion in annual payroll, and producing an annual economic output of \$1.8 trillion. With nearly one billion enplanements expected in 2025 and forecasts rising to 1.4 billion by 2040 and 1.7 billion by 2050, the demand for modern, resilient airport facilities has never been more pressing.

Airport Funding Crisis: Unable to Meet Infrastructure Demands

To meet these growing demands, our report estimates that U.S. airports will require \$173.9 billion in infrastructure investments over the next five years. This marks a 15.1 percent increase from 2023 and reflects rising construction costs, emerging facility requirements, and the complexity of projects, particularly in our major metropolitan areas.

U.S. Airport Infrastructure Needs by Project Type In Billions



Unlocking Opportunities to Meet Soaring Demand

Federal grant initiatives have been invaluable in helping America's airports construct and maintain essential safety and capacity projects. But federal funding alone cannot address all the many airport needs across the country. Instead, we need to allow airports more flexibility to self-fund their projects. Modernizing the Passenger Facility Charge (PFC) cap – and indexing it for inflation – is the best way to align user-fee revenue with the true cost of delivering the state-of-the-art airports our passengers need and deserve.