



U.S. Airport Infrastructure Needs // 2025 – 2029

MODERN AIRPORTS FOR A STRONGER CALIFORNIA



29
Airports

1,646,200
Jobs Created and Sustained

\$76 Billion
Local Payroll Supported

\$230 Billion
Total Economic Output

Infrastructure Needs of California Airports 2025 - 2029

\$24.3 Billion

Maxed Out Airports

Regulatory burdens, inflation, and increased costs have hamstrung airports for decades and continue to constrain the industry's ability to invest in infrastructure. When the Passenger Facility Charge user fee is maxed out, airports aren't able to fund needed infrastructure projects that help the airport keep pace with growth in passenger and cargo volume.

California Airports

PFC Constrained Until

Bob Hope.....	2029
Charles M Schulz/Sonoma County.....	2049
Fresno Yosemite International.....	2030
Imperial County.....	2030
Jack McNamara Field.....	2027
John Wayne/Orange County.....	2025
Long Beach (Daugherty Field).....	2039
Los Angeles International.....	2055
McClellan-Palomar.....	2043
Meadows Field.....	2026
San Francisco Bay Oakland International.....	2035
Monterey Regional.....	2040
Norman Y Mineta San Jose International.....	2030
Ontario International.....	2038
Palm Springs International.....	2037
Redding Regional.....	2029
Sacramento International.....	2037
San Diego International.....	2040
San Francisco International.....	2030
San Luis Obispo County Regional.....	2026
Santa Barbara Municipal.....	2038
Santa Maria Public/Capt G Allan Hancock Field.....	2028
Stockton Metro.....	2025

Airports Drive Economic Growth

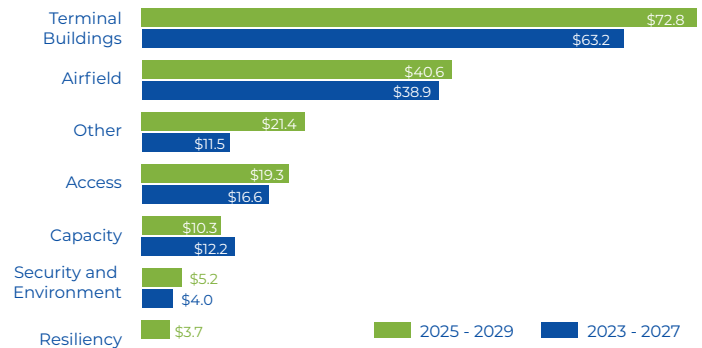
Airports play a critical role not only as transportation gateways but also as indispensable engines of economic growth, community connectivity, and job creation nationwide.

Airports are at the very heart of our nation's economic success, supporting 12.8 million jobs, generating \$619 billion in annual payroll, and producing an annual economic output of \$1.8 trillion. With nearly one billion enplanements expected in 2025 and forecasts rising to 1.4 billion by 2040 and 1.7 billion by 2050, the demand for modern, resilient airport facilities has never been more pressing.

Airport Funding Crisis: Unable to Meet Infrastructure Demands

To meet these growing demands, our report estimates that U.S. airports will require \$173.9 billion in infrastructure investments over the next five years. This marks a 15.1 percent increase from 2023 and reflects rising construction costs, emerging facility requirements, and the complexity of projects, particularly in our major metropolitan areas.

U.S. Airport Infrastructure Needs by Project Type In Billions



Unlocking Opportunities to Meet Soaring Demand

Federal grant initiatives have been invaluable in helping America's airports construct and maintain essential safety and capacity projects. But federal funding alone cannot address all the many airport needs across the country. Instead, we need to allow airports more flexibility to self-fund their projects. Modernizing the Passenger Facility Charge (PFC) cap – and indexing it for inflation – is the best way to align user-fee revenue with the true cost of delivering the state-of-the-art airports our passengers need and deserve.