



U.S. AIRPORT INFRASTRUCTURE GROWING NEEDS OF TEXAS AIRPORTS HEIGHTEN URGENCY FOR MODERNIZATION



210
Airports

1,105,220
Jobs Created and Sustained

\$51.2 Billion
Local Payroll Supported

\$159.9 Billion
Total Economic Output

**Infrastructure Needs
of Texas Airports
2023 - 2027**

\$14.3 Billion

**Current Airport
Debt in Texas**

\$11.5 Billion

Maxed Out Airports

Regulatory burdens, inflation, and increased costs have hamstrung airports for decades and continue to constrain the industry's ability to invest in infrastructure. When the Passenger Facility Charge user fee is maxed out, airports aren't able to fund needed infrastructure projects that help the airport keep pace with growth in passenger and cargo volume.

TEXAS AIRPORTS

PFC CONSTRAINED UNTIL

East Texas Regional.....	2023
Rick Husband Amarillo International.....	2024
El Paso International.....	2024
Midland International Air And Space Port.....	2024
Del Rio International.....	2025
Waco Regional.....	2026
Dallas Love Field.....	2027
Valley International.....	2027
McAllen International.....	2027
Robert Gray AAF.....	2028
Jack Brooks Regional.....	2029
San Angelo Regional/Mathis Field.....	2030
Corpus Christi International.....	2031
San Antonio International.....	2032
Lubbock Preston Smith International.....	2032
Easterwood Field.....	2033
Austin-Bergstrom International.....	2034
Tyler Pounds Regional.....	2037
William P Hobby.....	2038
Dallas Fort Worth International.....	2038
George Bush Intcntl/Houston.....	2039
Laredo International.....	2040
Brownsville/South Padre Island International.....	2045
Sheppard AFB/Wichita Falls Municipal.....	2058

Thriving Airports Support a Thriving America

Airports have a footprint in every community in America and are critical to our country's economic success. Airports support 11.5 million jobs in the United States and produce an annual economic output of \$1.7 trillion. Continued infrastructure investment and reduced regulatory burdens for America's airports will support good-paying jobs, stimulate the economy, advance important environmental goals, and improve the passenger experience for millions of travelers.

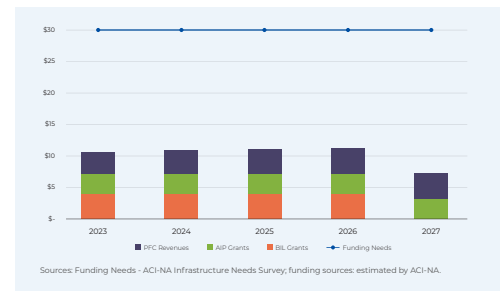
U.S. Airport Infrastructure Needs Increase to \$151 Billion

Airport infrastructure in the United States needs have swelled to \$151 billion through 2027. The total cost of these critical projects dwarfs the funding available through annual Airport Improvement Program grants, Passenger Facility Charge user fee collections, grant funding available through the Bipartisan Infrastructure Law, and net income generated by airports.

Capital Needs and Funding Sources

in billions

Current funding available is insufficient to meet airport needs.



Outdated Terminals Top U.S. Airport Needs

Airport infrastructure needs span the entire infrastructure ecosystem, but terminal projects make up the bulk of airport needs. For 2023 through 2027, terminal building projects represent 43 percent of the total infrastructure development. Terminal building projects are those necessary to accommodate more airlines and more passengers, improve the efficiency of passenger and cargo processing, increase levels of service, and embark and/or continue on the decarbonization pathway.

Simple Policy Solutions to Fix U.S. Airport Infrastructure

Increasing AIP funding, expanding AIP eligibility, modernizing the outdated PFC, and reducing regulatory burdens would allow airports to use funds in a way that benefits them the best, which in turn benefits the communities they serve.