







2023 U.S. Airport Infrastructure Needs Report:

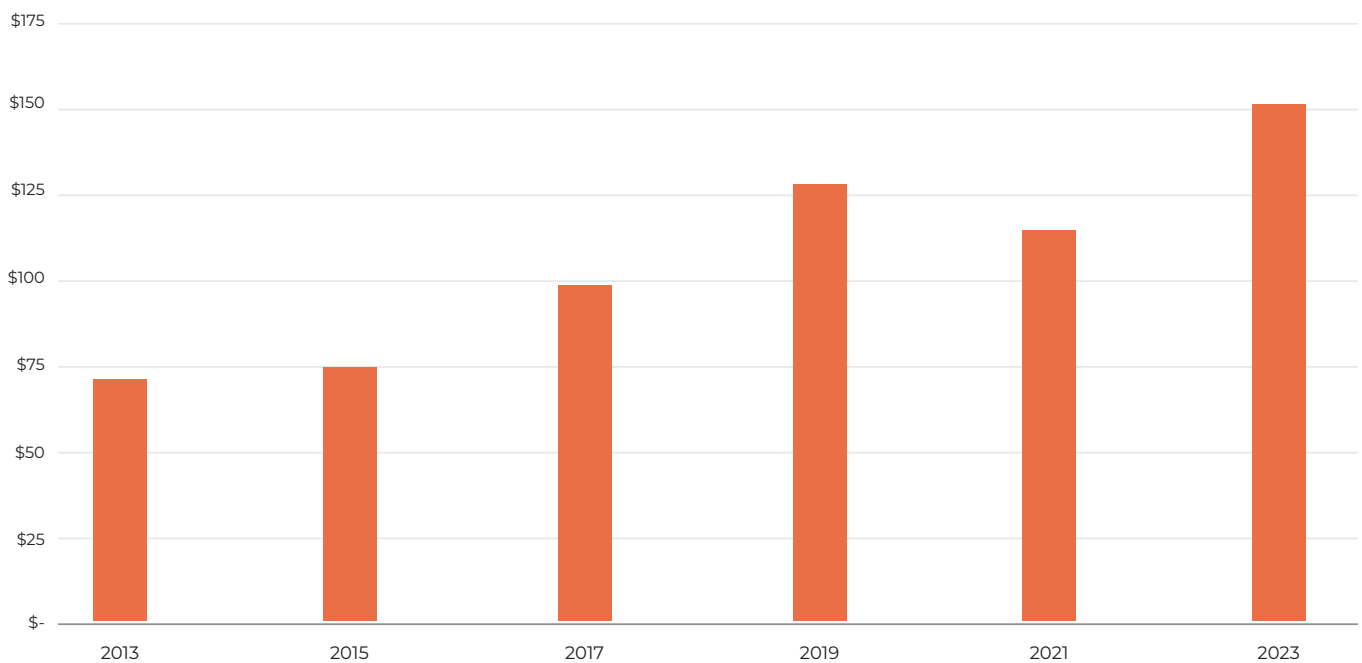
GROWING NEEDS NOW TOTAL \$151.1 BILLION

Airports in the United States collectively need \$151 billion over the next five years in order to meet their infrastructure needs.

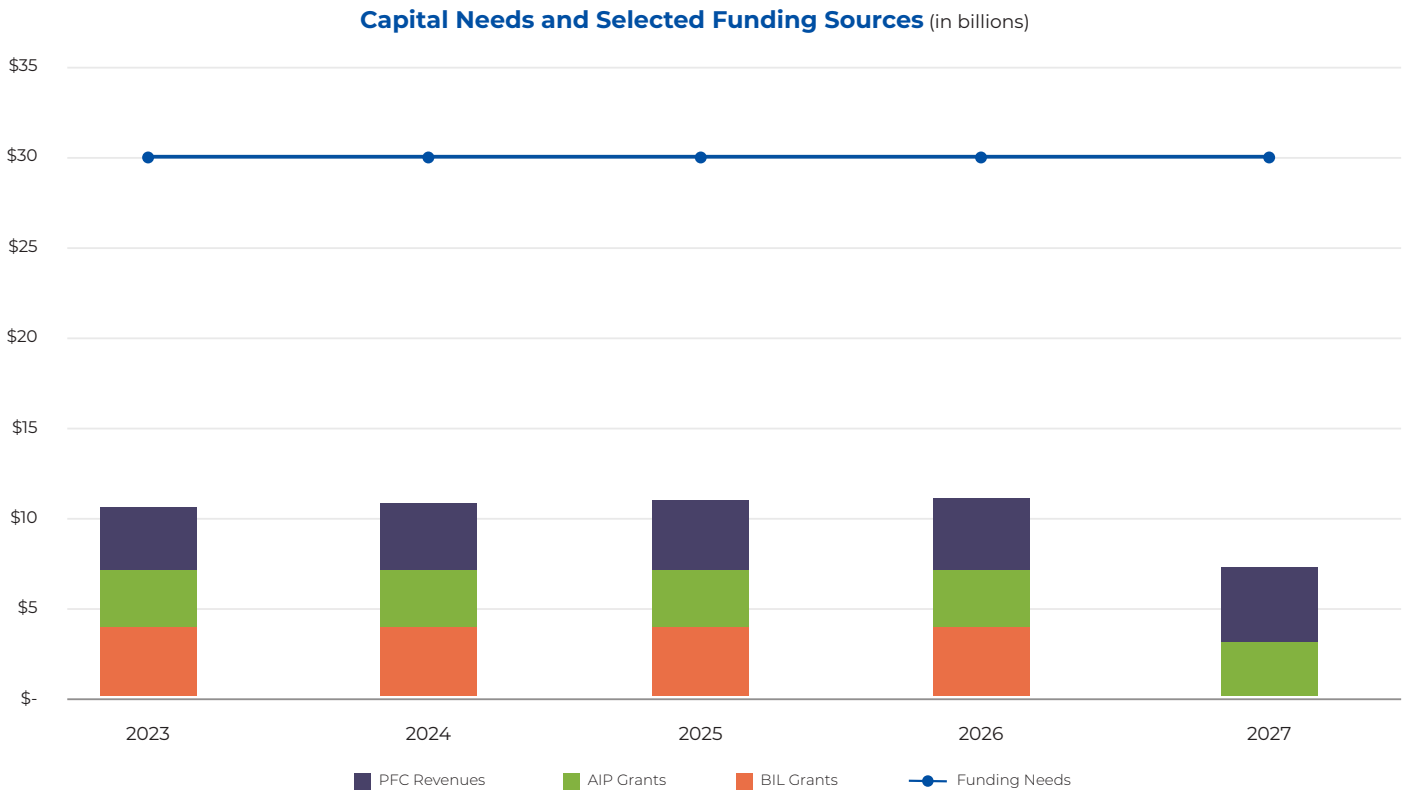
-  **Large Hub Airports** with 70 percent of all enplanements, account for \$15.8 billion per annum (53 percent);
-  **Medium Hub Airports** with 17 percent of all enplanements, account for \$5.6 billion per annum (19 percent);
-  **Small Hub Airports** with 4 percent of all enplanements, account for \$3.1 billion per annum (10 percent); and
-  **Non-Hub Airports** with 3 percent of all enplanements, account for \$1.6 billion per annum (5 percent)

This \$151 billion over the 2023-2027 period is a 30.9 percent increase compared to ACI-NA's 2019-2023 estimate. The increase is primarily driven by delayed investments due to the COVID-19 pandemic; as aviation recovered, airports reevaluated their infrastructure needs.

Growth of Infrastructure Needs from Past ACI-NA Reports (in billions)



The total cost of these critical projects dwarfs the funding available through annual Airport Improvement Program (AIP) grants, Passenger Facility Charge (PFC) user fee collections, grant funding available through the Bipartisan Infrastructure Law (BIL), and net income generated by airports.



With a collective need of \$151 billion in infrastructure development, there is an undeniable, pressing need to modernize America’s airports by investing in new facilities, reducing regulatory burdens, and helping airports prepare for new opportunities in the future.

- Increasing AIP funding, expanding AIP eligibility, modernizing the outdated PFC, and reducing regulatory burdens would allow airports to use funds in a way that benefits them the best, which in turn benefits the communities they serve.