

Airline Roundtable – Technology & Customer Service Strategies



Moderator: Faith Varwig, Faith Group LLC
Speakers: Rick Belliotti – San Diego County Regional Airport Authority
Lee Mitchell – Southwest Airlines
Steven Tamaroglio – United Airlines

Faith Varwig – Faith Group LLC

- Principal of Aviation Security & Technology Consulting firm
- ACI BIT and Steering Committee member
- Completed more than 25 Airport IT Master Plans focused on Customer Experience Initiatives and supporting infrastructure
- Leading future-thinking airport projects in biometrics, drones, mobile, etc.



Rick Belliotti - San Diego County Regional Airport Authority

- Director, Innovation and Customer Experience Design
 - Focused on quality and thoughtfulness of the passenger experience and brand promise
 - Oversees 3 primary groups: Data Analytics Team, Customer Experience
 Design Team, and Arts Team
- Active in IATA and ACI in management groups and committees and creation of policies and standards



Lee Mitchell - Southwest Airlines

- Director of Customer Relations and Rapid Rewards
 - Data Analytics
 - Project Management
 - Lean / Six Sigma



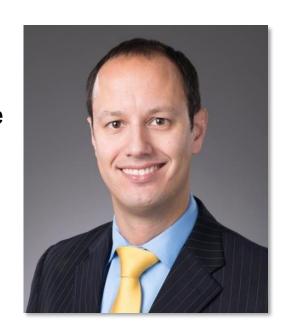






Steven Tamaroglio – United Airlines

- Senior Manager, Airport Operations Performance
 - Current: Gates, Ticket Counter, Lobby, Baggage Service Office Performance Execution
 - Previous: Baggage Performance, Airport Projects Manager & Merchandising
- Fun Fact: Doing a half marathon in every state
- Enjoy golf, foodie & sampling craft beer
- University of Michigan (BBA)
- University of North Carolina (MBA)





Key initiatives

- Customer Experience focused
 - Customer Experience Console
- Journey mapping
 - Data Analytics
- Converting Innovation Lab to look at 3rd Horizon Ideas
- Brand Promise "Good Feelings Non Stop"
 - Internal and External focused
 - Control feelings at certain points in the Journey





Key initiatives









Key Initiatives

- Enable customers, co-workers and strategic partners access to create a seamless travel journey via mobility and self-service tools
- Destress the airport experience from the curbside/lobby all the way through the post-travel experience
- Drive customer satisfaction through 'Uniquely United' experiences
- Leverage the strength of our global hubs with convenience, technology & infrastructure investments to drive positive experiences for our customers



IATA Future Growth

- The International Air Transport Association (IATA) expects 7.8B passengers to travel in 2036, nearly doubling the number from today
 - North America The region will grow by 2.3% annually; in 2036, it'll carry 1.2B passengers -- an additional 452M passengers per year
 - Most of those will be in the United States where 401M new passengers are expected for a total of 1.1B
- Virtually all airport facilities operating in pre-9/11 infrastructure with post-9/11 operational environment
 - Gates
 - Ticket Counters
 - Lobby
 - Concessions
 - Baggage Service

The pre-airport experience has a multitude of self-service options to empower customers

- Moving away from transactional-based interactions to provide a service experience
- Driving towards exception-based management



United.com



United Mobile App



Text Messaging



Mobile .com

Digital platforms are enabling a seamless customer journey



Mobility driving all aspects of the travel experience

- Supporting our front-line co-workers with real-time tools to assist customers throughout the entire travel journey
- Leveraging technology to adapt behaviors in our airports



Customer Service Representatives



Ramp Service Employees



In-Flight



Flight Ops

Mobility from the check-in lobby through the Baggage Service Office experience

Create a seamless travel experience in the lobby

- Leverage technology to drive timely lobby transactions
- Move as many barriers & obstacles away from gates & inflight



Improved Kiosk Flow



Mobile Agent / MAP Devices



Self-Bag Drop

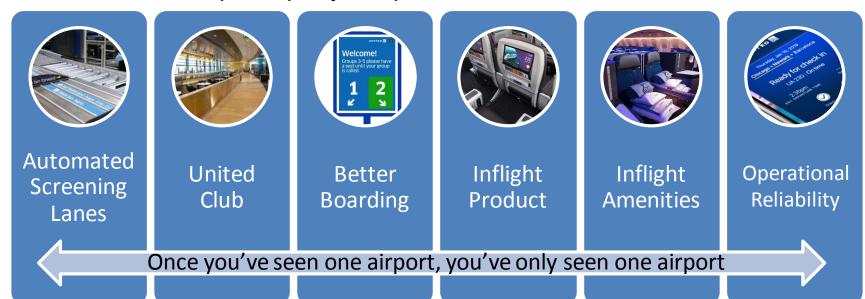


Pet Safety & Wellness

Use existing infrastructure while adding processes & technology to a changing environment

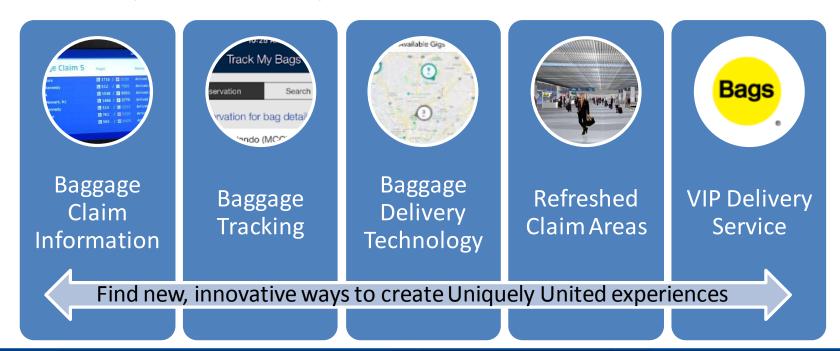
Destress the TSA, gate experience to position an enjoyable inflight experience

- First-time, once-a-year travelers experience a lot of stress and angst navigating from the lobby to their gate
- Business travelers expect a speedy, fluid process



Post-travel experience can be a significant cSAT driver

 The post-travel journey can leave a lasting impression for our customers and create an opportunity to build brand equity



 Use of bio-metric devices for boarding is the current "Hot Topic" for airports and airlines. What are the challenges in the use and deployment of this technology?

What is the role of the airport in these deployments?



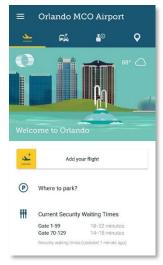
 SITA's Airline IT Trends states that the average airline spend for IT is 3.67% of revenue. A key airline aspiration is to create a "Connected Passenger **Experience**". What does that really mean?



 How has the use of self-service devices changed the design to airport terminals?







- SITA survey found that bag-drop is becoming more automated, with unassisted bag-drop likely to be implemented by the vast majority of airlines by 2021. Robotic/ autonomous machine bag-drop is predicted to be nearing 50% implementation in three years' time.
- What are your plans for the use of autonomous devices in the next 3 to 5 years?







- What are some of the internal/backof-house airline changes that will improve customer service?
 - AI
 - Wearable Technology
 - Use of UAV/Drone Type Technology
 How can airports help prepare the

infrastructure?









