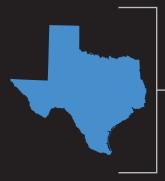


## Texas Airports are Terminally Challenged

Just like airports across the country, Texas airports face unprecedented infrastructure challenges that threaten their ability to remain <u>competitive and globally</u> connected.



24 Commercial Service Airports

**1.1 Million** Jobs Created and Sustained

**\$41.8 Billion** Local Payroll Supported

**\$130.4 Billion** Total Economic Output

Infrastructure Needs of Texas Airports 2019 - 2023

Job Creation Potential

# \$11.2 Billion

## 243,000 Jobs

## **Maxed Out Airports**

When the Passenger Facility Charge (PFC) user fee is maxed out, airports aren't able to fund needed infrastructure projects that help the airport keep pace with growth in passenger and cargo volume.

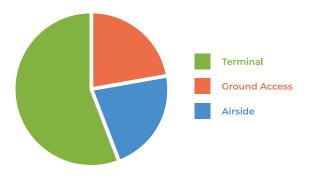
TEXAS AIRPORTS		PFC CONSTRAINED UNTIL	
Waco		Easterwood Field	2028
Del Rio		George Bush Intercontiner	ntal 2028
Abilene		Jack Brooks	
Midland		San Angelo	2030
Robert Gray		San Antonio	2032
East Texas		Lubbock Preston Smith	2033
McAllen Miller		Austin-Bergstrom	2034
Rick Husband Amarillo		Tyler Pounds	2037
Brownsville/South Padre I	s 2024	Dallas-Fort Worth	2038
El Paso		William P Hobby	2038
Valley		Laredo	2040
Dallas Love Field		Wichita Falls Municipal	2058
Corpus Christi			

#### U.S. Airport Infrastructure Needs Near \$130 Billion

While passenger and cargo traffic through airport facilities continues to grow at a record pace, our outdated aviation infrastructure is not keeping up with demand. As a result, far too many airports around the country are overcrowded and cramped. America's airports require more than \$128 billion in infrastructure upgrades by 2023.

### **Airport Needs by Project**

At nearly 56 percent, terminal projects account for the largest share of infrastructure needs of all airports for 2019 through 2023. Such projects are needed to accommodate more passengers and larger aircraft, implement new security requirements, facilitate increased competition among airlines, and enhance the passenger experience.



### Addressing the Infrastructure Funding Shortfall for All U.S. Airports

With America's airports facing more than \$128 billion in new infrastructure needs across the system and a debt burden of \$91.6 billion from past projects, it is time to find the means to rebuild our nation's aviation infrastructure and improve the passenger experience for millions of travelers.

Modestly adjusting the outdated federal cap on local PFCs would allow airports to take control of their own investment decisions and become more financially self-sufficient. Airports could build the appropriate facilities like terminals, gates, baggage systems, security checkpoints, roadways, and runways – to meet the travel demands and customer expectations of their community.