

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



9.6 JOBS



\$1.1 TRILLION IN ANNUAL ECONOMIC OUTPUT



800 MILLION PASSENGERS

KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help West Virginia airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- 1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON WEST VIRGINIA AIRPORTS



Number of Commercial Airports in West Virginia: 6



Jobs Created and Supported by WV Airports: 9,650



Local Payroll Supported by WV Airports: \$248 Million



Total Economic Output of WV Airports: \$749 Million

AIRPORT INFRASTRUCTURE UNMET NEEDS

Unmet Needs

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than \$10 billion short when investing in local airport infrastructure.

Airport Generated Net Income
Airport Improvement Program
Passenger Facility Charges
Capital Contributions
State Grants

\$95 MILLION

JOB CREATION POTENTIAL:

2,100

THE PASSENGER FACILITY CHARGE USER FEE

ENHANCES THE PASSENGER EXPERIENCE













AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly

\$100 BILLION

in capital needs.

That's

\$20 BILLION

a year.

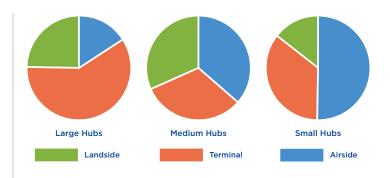
Where is that money needed most to make airports better for air passengers?

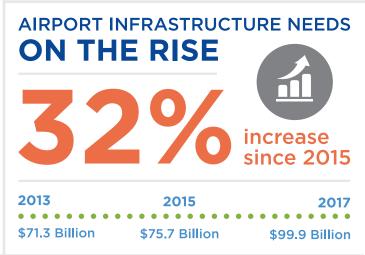
Terminal Buildings \$38 Billion

Airfield Capacity and Standards \$19 Billion

Reconstruction \$15 Billion

Surface Access \$13 Billion





PFC CONSTRAINTS

WEST VIRGINIA AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Greenbrier Valley	LWB	CS	\$4.50	1/1/2025
Mid-Ohio Valley Regional	PKB	CS	\$4.50	10/1/2027
Morgantown Municipal-Walter L. Bill Hart Field	MGW	Ν	\$4.50	1/1/2026
North Central West Virginia	CKB	Ν	\$4.50	5/1/2054
Tri-State/Milton J. Ferguson Field	HTS	Ν	\$4.50	5/1/2020
Yeager	CRW	Ν	\$4.50	6/1/2018

Source: FAA, as of January 2017