

# U.S. AIRPORT INFRASTRUCTURE NEEDS

## 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



### KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get the federal government out of the way of local airport investment decisions and help Washington airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

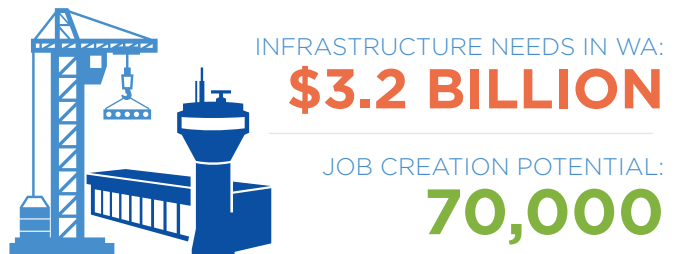
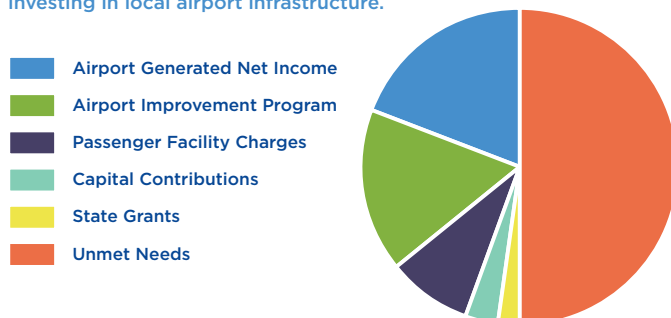
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

### SPOTLIGHT ON WASHINGTON AIRPORTS



### AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



### THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

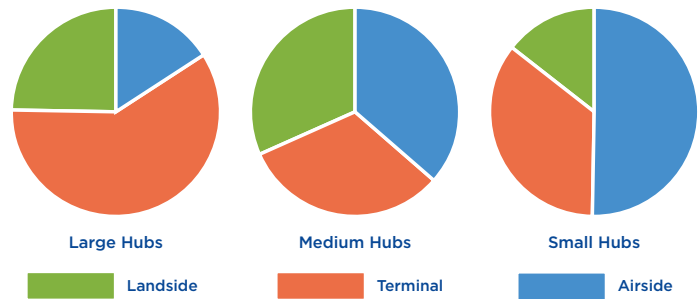


# AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



## AIRPORT INFRASTRUCTURE NEEDS ON THE RISE



## PFC CONSTRAINTS

### WASHINGTON AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Bellingham International	BLI	S	\$4.50	10/1/2027
Pangborn Memorial	EAT	N	\$4.50	8/1/2019
Pullman/Moscow Regional	PUW	N	\$4.50	6/1/2069
Seattle-Tacoma International	SEA	L	\$4.50	11/1/2028
Spokane International	GEG	S	\$4.50	11/1/2017
Tri-Cities	PSC	N	\$4.50	4/1/2035
Walla Walla Regional	ALW	N	\$4.50	10/1/2019
William R. Fairchild International	CLM	CS	\$3.00	4/1/2022
Yakima Air Terminal/McAllister Field	YKM	N	\$4.50	4/1/2019

Source: FAA, as of January 2017