

# U.S. AIRPORT INFRASTRUCTURE NEEDS 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



## KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help South Carolina airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

#### AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.** 





### SPOTLIGHT ON SOUTH CAROLINA AIRPORTS



Number of Commercial Airports in South Carolina: 6



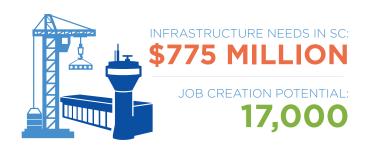
Jobs Created and Supported by SC Airports: 51,990



Local Payroll Supported by SC Airports: \$1.6 Billion



Total Economic Output of SC Airports: **\$4.5 Billion** 



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AIRPORT INFRASTRUCTURE NEEDS	<b>Terminal Buildings</b> \$38 Billion				
Between 2017 and 2021, America's airports have nearly <b>\$100 BILLION</b>		Large Hubs Landside	Medium Hubs Terminal	Small Hubs Airside	
in capital needs. That's	<b>Airfield Capacity and Standards</b> \$19 Billion	AIRPORT INFRASTRUCTURE NEEDS			
<b>\$20 BILLION</b> a year. Where is that money	<b>Reconstruction</b> \$15 Billion	22	0/		
needed most to make airports better for air passengers?	<b>Surface Access</b> \$13 Billion		<b>1</b> /0	increase since 2015	
		2013 \$71.3 Billion	<b>2015</b> \$75.7 Billion	2017 \$99.9 Billion	

## PFC CONSTRAINTS SOUTH CAROLINA AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Charleston AFB/International	CHS	S	\$4.50	7/1/2039
Columbia Metropolitan	CAE	S	\$4.50	10/1/2028
Florence Regional	FLO	Ν	\$4.50	6/1/2019
Hilton Head	HXD	Ν	\$4.50	6/1/2023
Myrtle Beach International	MYR	S	\$4.50	1/1/2032

Source: FAA, as of January 2017