

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Pennsylvania airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

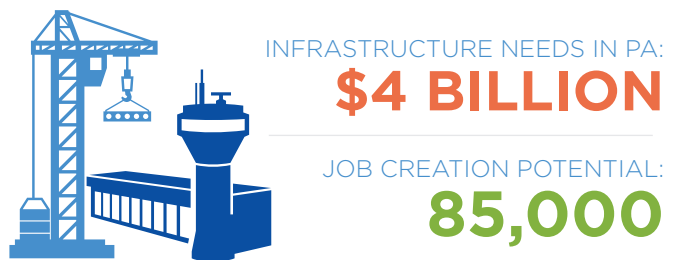
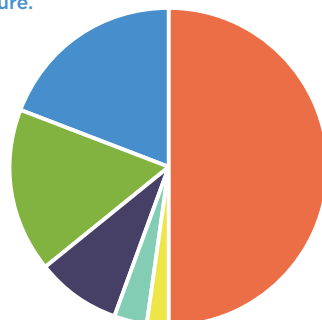
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON PENNSYLVANIA AIRPORTS



AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

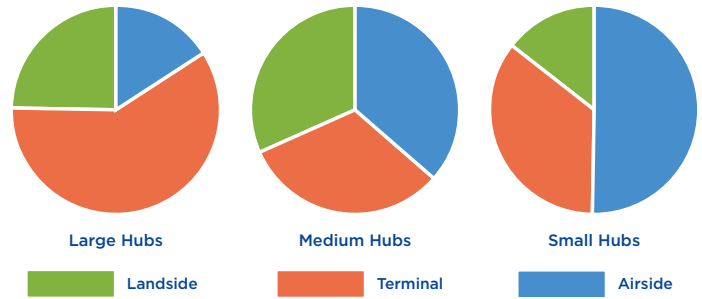


AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

32% increase since 2015



PFC CONSTRAINTS

PENNSYLVANIA AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Altoona-Blair County	AOO	CS	\$4.50	5/1/2022
Arnold Palmer Regional	LBE	N	\$4.50	7/1/2025
Bradford Regional	BFD	CS	\$4.50	6/1/2030
Dubois Regional	DUJ	CS	\$4.50	10/1/2018
Erie International/Tom Ridge Field	ERI	N	\$4.50	2/1/2025
Harrisburg International	MDT	S	\$4.50	7/1/2034
John Murtha Johnstown-Cambria County	JST	CS	\$4.50	5/1/2023
Lancaster	LNS	CS	\$4.50	9/1/2019
Lehigh Valley International	ABE	N	\$4.50	8/1/2018
Philadelphia International	PHL	L	\$4.50	5/1/2021
Pittsburgh International	PIT	M	\$4.50	11/1/2030
University Park	UNV	N	\$4.50	7/1/2019
Wilkes-Barre/Scranton International	AVP	N	\$4.50	6/1/2026
Williamsport Regional	IPT	N	\$4.50	9/1/2028

Source: FAA, as of January 2017