

# U.S. AIRPORT INFRASTRUCTURE NEEDS 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



## KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Ohio airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

#### AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.** 





### SPOTLIGHT ON OHIO AIRPORTS



Number of Commercial Airports in Ohio: 6



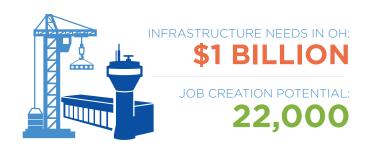
Jobs Created and Supported by OH Airports: 110,670



Local Payroll Supported by OH Airports: \$3.9 Billion



Total Economic Output of OH Airports: \$13.3 Billion



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AIRPORT INFRASTRUCTURE NEEDS	<b>Terminal Buildings</b> \$38 Billion			
Between 2017 and 2021, America's airports have nearly <b>\$100 BILLION</b>		Large Hubs Landside	Medium Hubs Terminal	Small Hubs Airside
in capital needs. That's	<b>Airfield Capacity and Standards</b> \$19 Billion	AIRPORT IN		TURE NEEDS
<b>\$20 BILLION</b> a year. Where is that money	<b>Reconstruction</b> \$15 Billion	22	0/	
needed most to make airports better for air passengers?	<b>Surface Access</b> \$13 Billion	32	- /0	increase since 2015
		2013 \$71.3 Billion	2015 \$75.7 Billion	<b>2017</b> \$99.9 Billion

## PFC CONSTRAINTS OHIO AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Akron-Canton Regional	CAK	S	\$4.50	1/1/2019
<b>Cleveland-Hopkins International</b>	CLE	М	\$4.50	9/1/2023
James M Cox Dayton International	DAY	S	\$4.50	5/1/2025
Port Columbus International	СМН	М	\$4.50	11/1/2020
Toledo Express	TOL	Ν	\$4.50	12/1/2017
Youngstown-Warren Regional	YNG	Ν	\$4.50	12/1/2027
Toungstown Warren Regional	INO	I N	ψ4.50	12/1/2027

Source: FAA, as of January 2017