

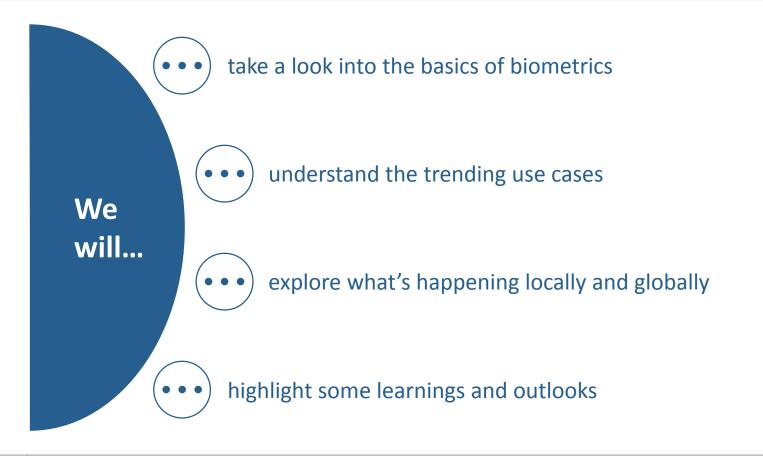


M2P Consulting www.m2p.net • New York • London • Frankfurt • Dubai • Hong Kong • Silicon Valley



To set the stage for our panel...

Our Mission Today





Just to be sure...

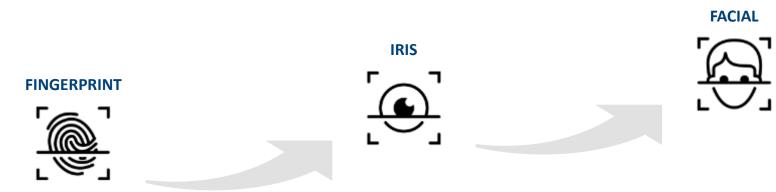
Biometrics 101

Biometrics are physical traits unique to each person with fingerprint, iris, and facial most commonly used.	Customers	Enrollers
	Capture Devices	
Identification	Algorithms	Databases
is the process of attempting to establish who someone is without them providing indication (1-n matching).	eGates	Kiosks
Verification is the process of confirming if someone is who they claim to be (1-1 matching).	Journey Tracking	
	Not Always the Answer	



Biometrics have been around for decades, but only recently have they become trending for airport use.

Modality Strengths and Weaknesses



- most mature and established modality
- unique for each user
- high accuracy and flexibility
- relatively easy to capture
- pattern doesn't change
- intrusive as it requires physical contact
- can be unreadable per dry skin, dirtiness, wear
- hygiene issues due to touching same device

- unique for each user
- high speed and accuracy
- pattern doesn't change
- easy detection of fakes
- less convenient as user must remain still and at certain distance
- generally the most costly modality
- reliability challenged for users with certain cultural characteristics

- most accepted modality
- non-intrusive
- can identify / verify from distance
- improved error rates as of recent
- accuracy affected by glasses, facial hair, ageing, different expressions
- lighting conditions can affect resolution and quality of image

STRENGTHS

WEAKNESSES



Three use cases are commanding the most attention.

Use Cases







Security Surveillance

Employee Access Control

Passenger HandLing



Multiple concepts are being pursued by airports for biometrics enabled passenger handling.

Global Trends for Biometric Passenger Handling

Aruba

- Concept: leverages facial biometrics from ePassports
- Strengths: workforce savings through automating ID checks, shared infrastructure
- Weaknesses: non-ePassport holders ineligible
- Players: AUA, Schiphol, KLM, Royal Marchese, Vision-Box



Heathrow

- Concept: leverages facial biometrics captured presecurity for dom. passengers
- Strengths: shorter MCTs, border control workforce savings through less pax
- Weaknesses: not scalable to other use cases
- Players: Heathrow, BA, Border Force, Menzies, Atkins, Aurora

Amsterdam

- Concept: leverages facial biometrics from ePassports and Mol (new pax journey)
- Strengths: workforce savings through automating ID checks and increased capacity utilization
- Weaknesses: not scalable to domestic passengers
- Players: AUA, Schiphol, KLM, Royal Marchese, Vision-Box

Munich

- Concept: planned to leverage facial biometrics
- Strengths: not conclusive yet given Mol is not integrated
- Weaknesses: additional step for enrollment; border control still relies on manual ID check as MOI not involved
- Players: FMG, LH

Singapore

- Concept: leverages facial biometrics from passports and finger from immigration
- Strengths: workforce savings reported through eliminating manual ID checks
- Weaknesses: border control still uses finger biometric as MOI not yet integrated
- Players: Changi, T4 airlines, Singapore Gov't, Morpho

Dubai

- Concept: planned to leverage facial biometrics
- Strengths: workforce savings expected through eliminating manual ID checks
- Weaknesses: additional step for enrollment; border control still uses iris and finger biometric
- Players: EK, Mol, Dubai Police, Emaratech



Local biometric efforts have been initiated and driven by CBP.

Local Trends for Biometric Passenger Handling



U.S. Customs and Border Protection

- biographic APIS used for tracking exits
- CBP must now verify exits w/ biometrics per U.S. Congress
- facial biometrics matched to data from U.S. entry
- 'Public Private Partnership' strategy pursued



- airlines and airports running CBP requested pilots
- initial commitments by some albeit w/ weak business cases
- increasing pressure on TSA who hold the keys to the business case castle



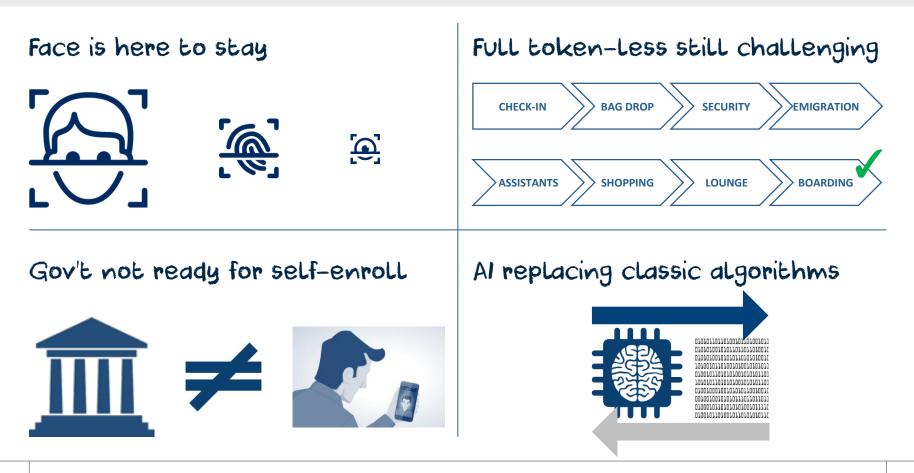
Transportation Security Administration

- first biometric enabled TDC pilot in October '17 at JFK
- second biometric enabled TDC pilot in September '18 at LAX
- roadmap just released for navigating TSA's data, policy, and operational challenges



Hype has eclipsed current reality, but the gap is closing fast.

Learnings and Outlook for Biometric Passenger Handling





Panel Time



JEFFERY OBOY M2P Consulting Partner

oboy@m2p.net



BEN HERBIG American Airlines Corporate Security Technology Senior Analyst ben.herbig@aa.com



ADAM STEFFL Denver International Airport Operations Director of Airport Security adam.steffl@flydenver.com



MELISSA CONLEY TSA Requirements & Capabilities Executive Advisor melissa.conley@tsa.dhs.gov



JAMES LOUDERMILK IDEMIA National Security Innovation and Customer Solutions Senior Director james.loudermilk@idemia-nss.com