

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help North Dakota airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

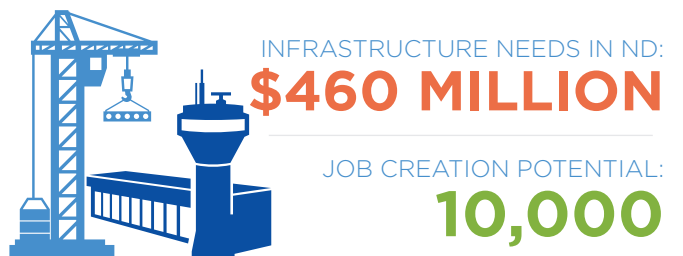
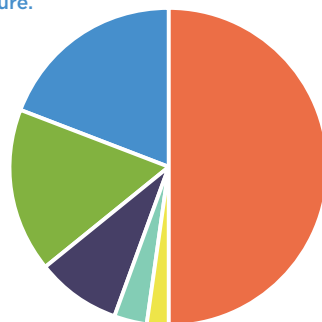
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON NORTH DAKOTA AIRPORTS



AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

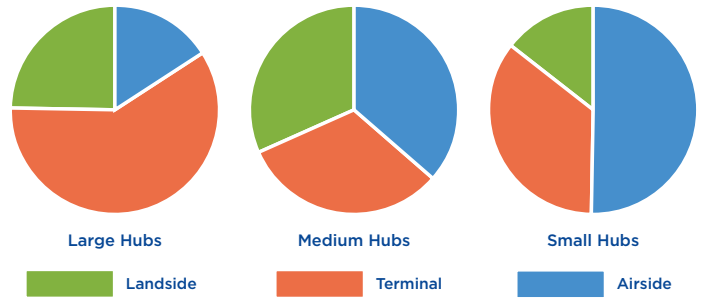


AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

32% increase since 2015



PFC CONSTRAINTS

NORTH DAKOTA AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Bismarck Municipal	BIS	N	\$4.50	6/1/2018
Dickinson - Theodore Roosevelt Regional	DIK	N	\$4.50	6/1/2020
Grand Forks International	GFK	N	\$4.50	9/1/2020
Hector International	FAR	S	\$4.50	3/1/2018
Minot International	MOT	N	\$4.50	10/1/2020
Sloulin Field International	ISN	N	\$4.50	2/1/2026

Source: FAA, as of January 2017