

# U.S. AIRPORT INFRASTRUCTURE NEEDS

## 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



### KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help North Carolina airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

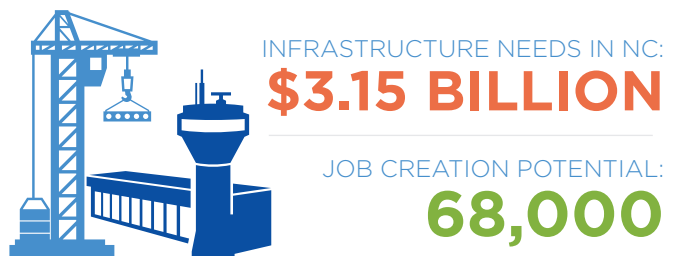
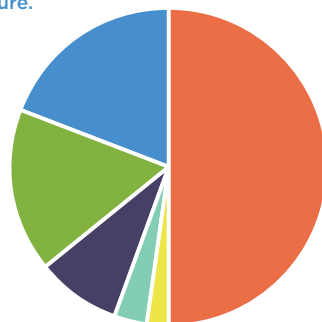
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

### SPOTLIGHT ON NORTH CAROLINA AIRPORTS



### AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



### THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

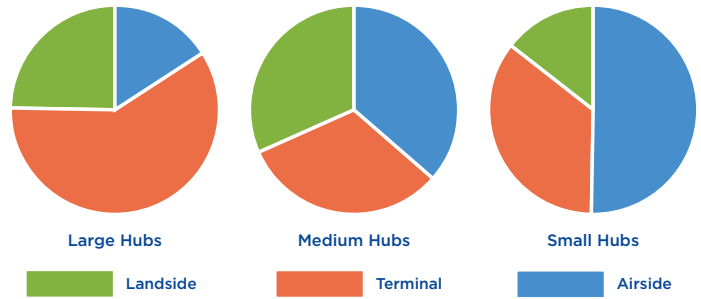


## AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



## AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

**32%** increase since 2015



## PFC CONSTRAINTS

### NORTH CAROLINA AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Albert J. Ellis	OAJ	N	\$4.50	5/1/2028
Asheville Regional	AVL	N	\$4.50	4/1/2024
Charlotte/Douglas International	CLT	L	\$3.00	2/1/2022
Coastal Carolina Regional	EWN	N	\$4.50	10/1/2025
Fayetteville Regional/Grannis Field	FAY	N	\$4.00	8/1/2020
Piedmont Triad International	GSO	S	\$4.50	5/1/2022
Pitt-Greenville	PGV	N	\$4.50	1/1/2024
Raleigh-Durham International	RDU	M	\$4.50	9/1/2032
Wilmington International	ILM	N	\$4.50	8/1/2024

Source: FAA, as of January 2017