

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help New York airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

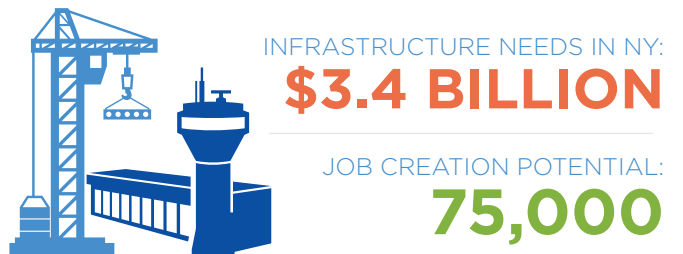
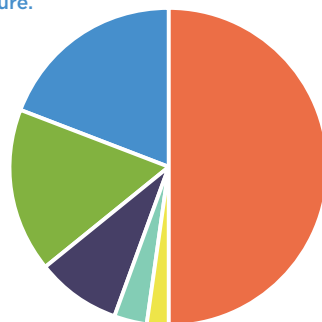
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON NEW YORK AIRPORTS



AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

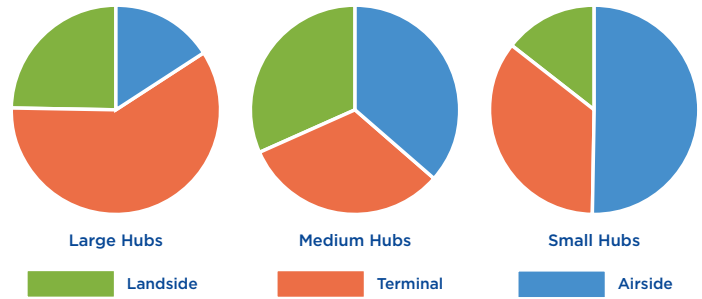


AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

32% increase since 2015



PFC CONSTRAINTS NEW YORK AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Adirondack Regional	SLK	CS	\$4.50	6/1/2033
Albany International	ALB	S	\$4.50	2/1/2020
Buffalo Niagara International	BUF	M	\$4.50	8/1/2018
Chautauqua County/Jamestown	JHW	CS	\$4.50	3/1/2018
Elmira/Corning Regional	ELM	N	\$4.50	10/1/2020
Greater Binghamton/Edwin A. Link Field	BGM	N	\$4.50	9/1/2020
Greater Rochester International	ROC	S	\$4.50	9/1/2027
Ithaca Tompkins Regional	ITH	N	\$4.50	12/1/2018
John F. Kennedy International	JFK	L	\$4.50	2/1/2018
LaGuardia	LGA	L	\$4.50	2/1/2018
Long Island MacArthur	ISP	S	\$4.50	8/1/2018
Massena International - Richards Field	MSS	CS	\$3.00	4/1/2061
Ogdensburg International	OGS	CS	\$4.50	4/1/2022
Plattsburgh International	PBG	N	\$4.50	2/1/2043
Stewart International	SWF	N	\$4.50	11/1/2019
Syracuse Hancock International	SYR	S	\$4.50	8/1/2026
Westchester County	HPN	S	\$4.50	3/1/2018

Source: FAA, as of January 2017