

U.S. AIRPORT INFRASTRUCTURE NEEDS 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help New Mexico airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**





SPOTLIGHT ON NEW MEXICO AIRPORTS



Number of Commercial Airports in New Mexico: 5



Jobs Created and Supported by NM Airports: **31,060**



Local Payroll Supported by NM Airports: \$1.1 Billion



Total Economic Output of NM Airports: **\$3.6 Billion**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE



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AIRPORT INFRASTRUCTURE NEEDS	Terminal Buildings \$38 Billion				
Between 2017 and 2021, America's airports have nearly \$100 BILLION		Large Hubs Landside	Medium Hubs Terminal	Small Hubs Airside	
in capital needs. That's	Airfield Capacity and Standards \$19 Billion	AIRPORT INFRASTRUCTURE NEEDS			
\$20 BILLION a year. Where is that money	Reconstruction \$15 Billion	22	0/		
needed most to make airports better for air passengers?	Surface Access \$13 Billion		1 /0	increase since 2015	
		2013 \$71.3 Billion	2015 \$75.7 Billion	2017 \$99.9 Billion	

PFC CONSTRAINTS NEW MEXICO AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Albuquerque International Sunport	ABQ	М	\$4.50	4/1/2018
Four Corners Regional	FMN	CS	\$3.00	5/1/2023
Roswell International Air Center	ROW	Ν	\$4.50	4/1/2022

Source: FAA, as of January 2017