NORTH AMERICA AIRPORTS COUNCIL INTERNATIONAL

U.S. AIRPORT INFRASTRUCTURE NEEDS 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help New Hampshire airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**







Number of Commercial Airports in New Hampshire: 2



Jobs Created and Supported by NH Airports: 28,480



Local Payroll Supported by NH Airports: \$837 Million



Total Economic Output of NH Airports: **\$2.4 Billion**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE



Learn more at www.aci-na.org >>

AIRPORT INFRASTRUCTURE NEEDS	Terminal Buildings \$38 Billion				
Between 2017 and 2021, America's airports have nearly \$100 BILLION		Large Hubs Landside	Medium Hubs Terminal	Small Hubs Airside	
in capital needs. That's \$20 BILLION	Airfield Capacity and Standards \$19 Billion	AIRPORT INFRASTRUCTURE NEEDS			
a year. Where is that money	Reconstruction \$15 Billion	32	0/	increase	
needed most to make airports better for air passengers?	Surface Access \$13 Billion	2013	2015	since 2015 2017	
		\$71.3 Billion	\$75.7 Billion	\$99.9 Billion	

PFC CONSTRAINTS NEW HAMPSHIRE AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Lebanon Municipal	LEB	Ν	\$4.50	6/1/2018
Manchester	MHT	S	\$4.50	12/1/2022

Source: FAA, as of January 2017