

### **U.S. AIRPORT INFRASTRUCTURE NEEDS**

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



9.6 MILLION JOBS



\$1.1 TRILLION IN ANNUAL ECONOMIC OUTPUT



800 MILLION PASSENGER

## KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Missouri airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

## SPOTLIGHT ON MISSOURI AIRPORTS



Number of Commercial Airports in Missouri: 7



Jobs Created and Supported by MO Airports: 140,970



Local Payroll Supported by MO Airports: \$5.1 Billion



Total Economic Output of MO Airports: \$15.7 Billion

## AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than \$10 billion short when investing in local airport infrastructure.

Airport Generated Net Income
Airport Improvement Program
Passenger Facility Charges
Capital Contributions
State Grants
Unmet Needs



THE PASSENGER FACILITY CHARGE USER FEE

### **ENHANCES THE PASSENGER EXPERIENCE**













# AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly

### \$100 BILLION

in capital needs.

That's

### \$20 BILLION

a year.

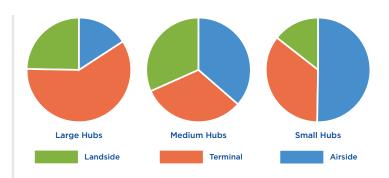
Where is that money needed most to make airports better for air passengers?

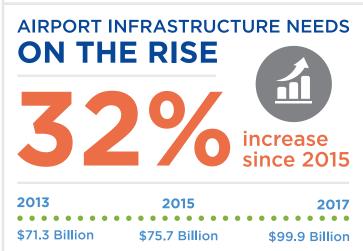
**Terminal Buildings** \$38 Billion

Airfield Capacity and Standards \$19 Billion

**Reconstruction** \$15 Billion

**Surface Access** \$13 Billion





#### **PFC CONSTRAINTS**

### **MISSOURI AIRPORTS ARE MAXED OUT**

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Columbia Regional	COU	Ν	\$4.50	3/1/2022
Joplin Regional	JLN	Ν	\$4.50	6/1/2026
Kansas City International	MCI	М	\$4.50	7/1/2018
Lambert-St Louis International	STL	М	\$4.50	4/1/2026
Springfield-Branson National	SGF	S	\$4.50	1/1/2036

Source: FAA, as of January 2017