

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Michigan airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

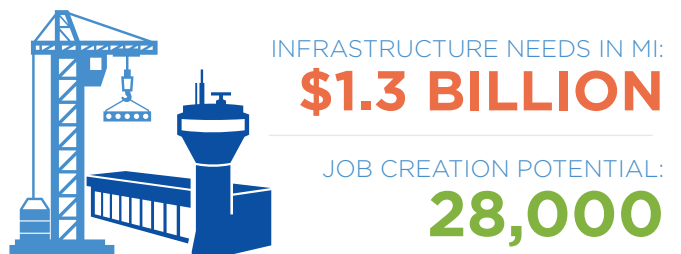
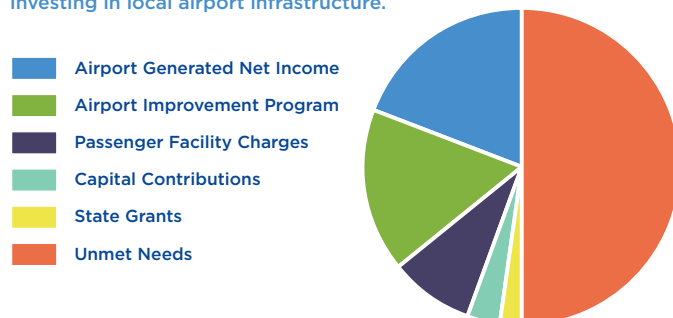
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON MICHIGAN AIRPORTS



AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

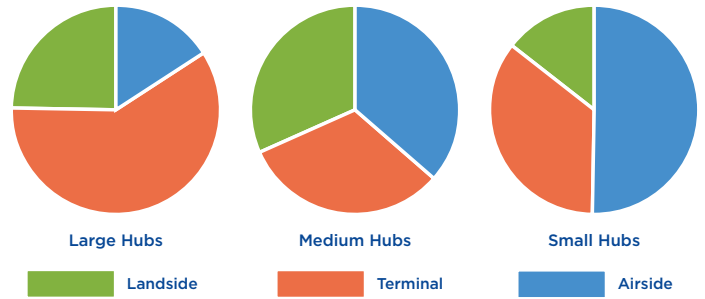


AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

32% increase since 2015



PFC CONSTRAINTS

MICHIGAN AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Alpena County Regional	APN	N	\$4.50	4/1/2022
Bishop International	FNT	S	\$4.50	8/1/2020
Capital Region International	LAN	N	\$4.50	4/1/2028
Cherry Capital	TVC	N	\$4.50	2/1/2019
Chippewa County International	CIU	N	\$4.50	7/1/2020
Detroit Metropolitan Wayne County	DTW	L	\$4.50	2/1/2034
Gerald R. Ford International	GRR	S	\$4.50	6/1/2023
Gogebic-Iron County	IWD	CS	\$4.50	5/1/2018
Kalamazoo/Battle Creek Internaitonal	AZO	N	\$4.50	9/1/2024
Manistee County-Blacker	MBL	GA	\$4.50	11/1/2040
MBS International	MBS	N	\$4.50	9/1/2024
Muskegon County	MKG	N	\$4.50	11/1/2020
Pellston Regional Airport of Emmet County	PLN	N	\$4.50	9/1/2019
Sawyer International	SAW	N	\$4.50	5/1/2017

Source: FAA, as of January 2017