# U.S. AIRPORT INFRASTRUCTURE NEEDS
## 2017 - 2021

U.S. airports have nearly $100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.

**9.6** MILLION JOBS    **$1.1** TRILLION IN ANNUAL ECONOMIC OUTPUT    **800** MILLION PASSENGERS

## KEEP AMERICA'S AIRPORTS
## FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With $20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Maryland airports become more financially self-sufficient.
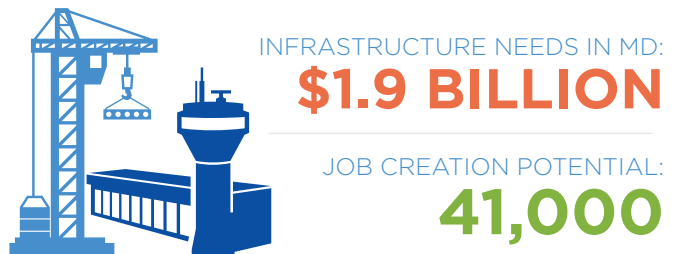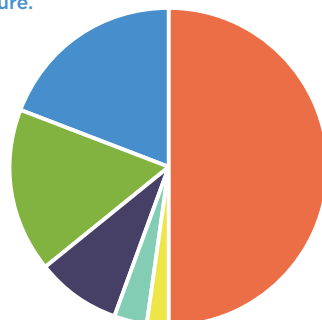
We can meet our airport infrastructure needs by:

1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.

2. Maintaining the Airport Improvement Program.

## SPOTLIGHT ON
## MARYLAND AIRPORTS

**Number of Commercial Airports in Maryland: 3**

**Jobs Created and Supported by MD Airports: 132,250**

**Local Payroll Supported by MD Airports: $4.37 Billion**

**Total Economic Output of MD Airports: $13.2 Billion**

## AIRPORT INFRASTRUCTURE
## UNMET NEEDS

Annually, airports generate about $10 billion to fund infrastructure projects. That leaves airports more than **$10 billion short when investing in local airport infrastructure.**

- Airport Generated Net Income
- Airport Improvement Program
- Passenger Facility Charges
- Capital Contributions
- State Grants
- Unmet Needs

INFRASTRUCTURE NEEDS IN MD:
## $1.9 BILLION

JOB CREATION POTENTIAL:
## 41,000

THE PASSENGER FACILITY CHARGE USER FEE
## ENHANCES THE PASSENGER EXPERIENCE

Increased Competition    Faster, Shorter Lines    On-Time Flights    Modern Security Checkpoints    Lower Airfares    Baggage System Upgrades
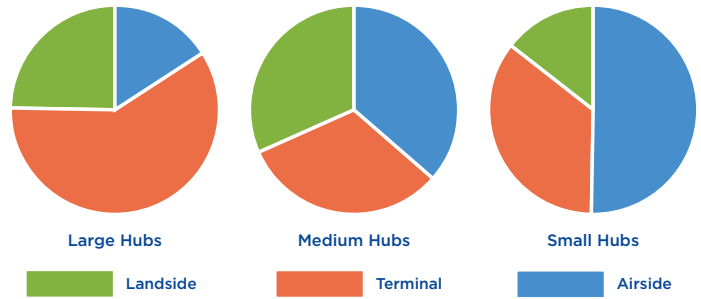
## AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **$100 BILLION** in capital needs.

That's **$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?

**Terminal Buildings**
$38 Billion

**Airfield Capacity and Standards**
$19 Billion

**Reconstruction**
$15 Billion

**Surface Access**
$13 Billion



Large Hubs      Medium Hubs      Small Hubs

■ Landside      ■ Terminal      ■ Airside

## AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

# 32% increase since 2015

| 2013 | 2015 | 2017 |
|---|---|---|
| $71.3 Billion | $75.7 Billion | $99.9 Billion |

## PFC CONSTRAINTS
# MARYLAND AIRPORTS ARE MAXED OUT

| Airport Name | Code | Hub Size | PFC Ceiling | PFC Constrained Until |
|---|---|---|---|---|
| Baltimore/Washington International Thurgood Marshall | BWI | L | $4.50 | 12/1/2032 |
| Salisbury-Ocean City Wicomico Regional | SBY | N | $4.50 | 5/1/2020 |

*Source: FAA, as of January 2017*