

## U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



9.6 MILLION JOBS



TRILLION IN ANNUAL **ECONOMIC OUTPUT** 



## **KEEP AMERICA'S AIRPORTS** FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Maine airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

## **SPOTLIGHT ON MAINE AIRPORTS**



**Number of Commercial Airports in Maine: 6** 



**Jobs Created and Supported by** ME Airports: 19,360



**Local Payroll Supported by** ME Airports: \$620 Million



**Total Economic Output of ME Airports: \$1.8 Billion** 

### **AIRPORT INFRASTRUCTURE UNMET NEEDS**

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than \$10 billion short when investing in local airport infrastructure. Airport Generated Net Income **Airport Improvement Program** Passenger Facility Charges **Capital Contributions State Grants Unmet Needs** 

INFRASTRUCTURE NEEDS IN ME:

JOB CREATION POTENTIAL:

7,000

THE PASSENGER FACILITY CHARGE USER FEE

### ENHANCES THE PASSENGER EXPERIENCE













# AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly

### \$100 BILLION

in capital needs.

That's

### \$20 BILLION

a year.

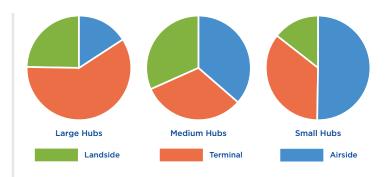
Where is that money needed most to make airports better for air passengers?

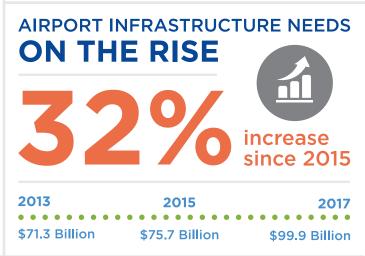
**Terminal Buildings** \$38 Billion

Airfield Capacity and Standards \$19 Billion

**Reconstruction** \$15 Billion

**Surface Access** \$13 Billion





#### **PFC CONSTRAINTS**

## MAINE AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Bangor International	BGR	Ν	\$4.50	5/1/2018
Knox County Regional	RKD	Ν	\$4.50	8/1/2018
Northern Maine Regional Airport at Presque Isle	PQI	Ν	\$4.50	1/1/2018
Portland International Jetport	PWM	S	\$4.50	4/1/2040

Source: FAA, as of January 2017