![ACI North America — Airports Council International logo]

U.S. AIRPORT INFRASTRUCTURE NEEDS
2017 - 2021

U.S. airports have nearly $100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.

9.6 MILLION JOBS   **$1.1** TRILLION IN ANNUAL ECONOMIC OUTPUT   **800** MILLION PASSENGERS

KEEP AMERICA'S AIRPORTS
FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With $20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Kentucky airports become more financially self-sufficient.
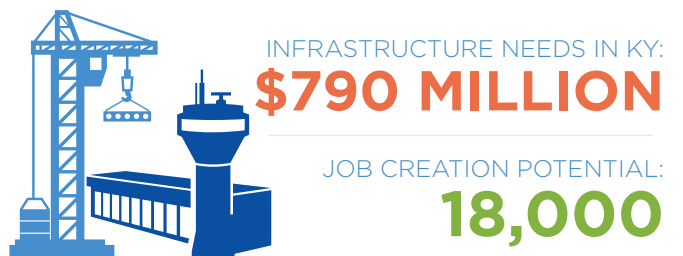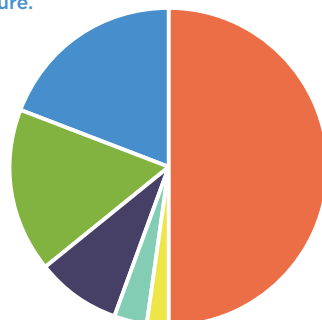
We can meet our airport infrastructure needs by:

1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.

2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON
KENTUCKY AIRPORTS

Number of Commercial Airports in Kentucky: 5

Jobs Created and Supported by KY Airports: 99,140

Local Payroll Supported by KY Airports: $3.47 Billion

Total Economic Output of KY Airports: $10.7 Billion

AIRPORT INFRASTRUCTURE
UNMET NEEDS

Annually, airports generate about $10 billion to fund infrastructure projects. That leaves airports more than **$10 billion short when investing in local airport infrastructure.**

- Airport Generated Net Income
- Airport Improvement Program
- Passenger Facility Charges
- Capital Contributions
- State Grants
- Unmet Needs

INFRASTRUCTURE NEEDS IN KY:
$790 MILLION

JOB CREATION POTENTIAL:
18,000

THE PASSENGER FACILITY CHARGE USER FEE
ENHANCES THE PASSENGER EXPERIENCE

Increased Competition   Faster, Shorter Lines   On-Time Flights   Modern Security Checkpoints   Lower Airfares   Baggage System Upgrades
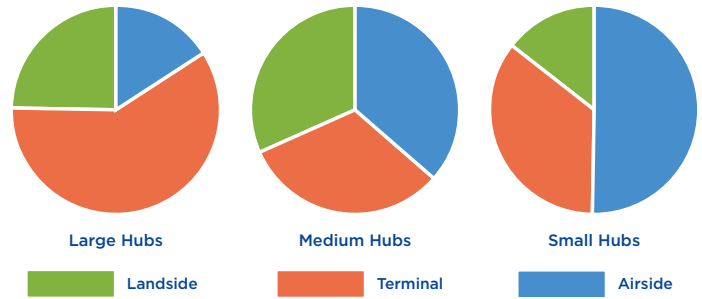
Learn more at www.aci-na.org >>

AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **$100 BILLION** in capital needs.

That's **$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?

Terminal Buildings
$38 Billion

Airfield Capacity and Standards
$19 Billion

Reconstruction
$15 Billion

Surface Access
$13 Billion

Large Hubs

Medium Hubs

Small Hubs

Landside · Terminal · Airside

AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

32% increase since 2015

2013	2015	2017
$71.3 Billion	$75.7 Billion	$99.9 Billion

PFC CONSTRAINTS
KENTUCKY AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Barkley Regional	PAH	N	$4.50	8/1/2024
Blue Grass	LEX	S	$4.50	2/1/2038
Cincinnati/Northern Kentucky International	CVG	M	$4.50	3/1/2020
Louisville International - Standiford Field	SDF	S	$1.00	10/1/2017

Source: FAA, as of January 2017