

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Kansas airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

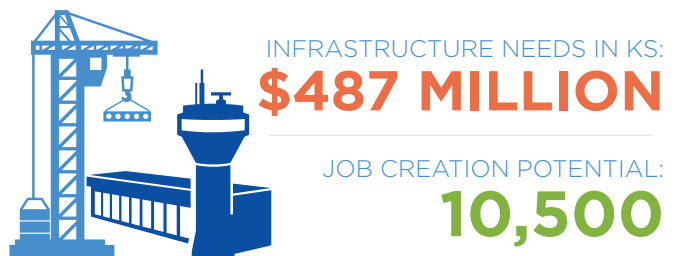
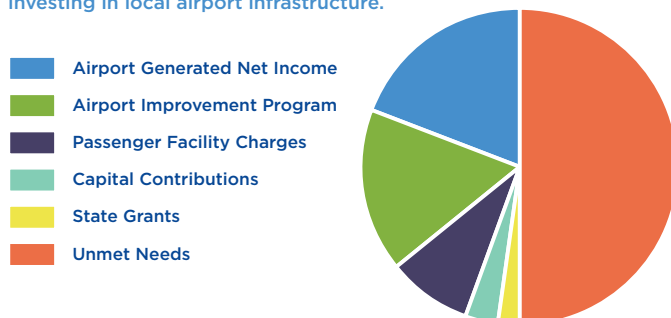
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON KANSAS AIRPORTS



AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

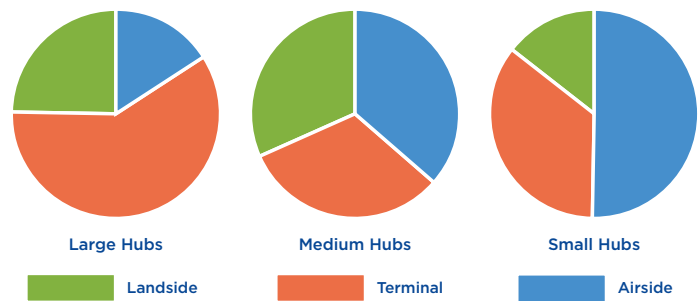


AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021,
America’s airports
have nearly
\$100 BILLION
in capital needs.

That’s
\$20 BILLION
a year.

Where is that money
needed most to make
airports better for air
passengers?



AIRPORT INFRASTRUCTURE NEEDS ON THE RISE



PFC CONSTRAINTS KANSAS AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Garden City Regional	GCK	N	\$4.50	10/1/2022
Hays Regional	HYS	CS	\$4.50	5/1/2018
Manhattan Regional	MHK	N	\$4.50	5/1/2025
Topeka Regional	FOE	CS	\$4.50	3/1/2023
Wichita Mid-Continent	ICT	S	\$4.50	4/1/2046

Source: FAA, as of January 2017