

## **U.S. AIRPORT INFRASTRUCTURE NEEDS**

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



9.6 JOBS



\$1.1 TRILLION IN ANNUAL ECONOMIC OUTPUT



800 MILLION PASSENGERS

# KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Kansas airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

## SPOTLIGHT ON KANSAS AIRPORTS



Number of Commercial Airports in Kansas: 8



Jobs Created and Supported by KS Airports: 37,430



Local Payroll Supported by KS Airports: \$2 Billion



Total Economic Output of KS Airports: \$8.9 Billion

## AIRPORT INFRASTRUCTURE UNMET NEEDS

**Capital Contributions** 

State Grants
Unmet Needs

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than \$10 billion short when investing in local airport infrastructure.

Airport Generated Net Income
Airport Improvement Program
Passenger Facility Charges



INFRASTRUCTURE NEEDS IN KS:

JOB CREATION POTENTIAL:

10,500

THE PASSENGER FACILITY CHARGE USER FEE

### **ENHANCES THE PASSENGER EXPERIENCE**













# AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly

### \$100 BILLION

in capital needs.

That's

### \$20 BILLION

a year.

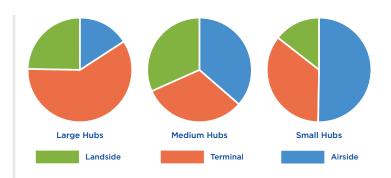
Where is that money needed most to make airports better for air passengers?

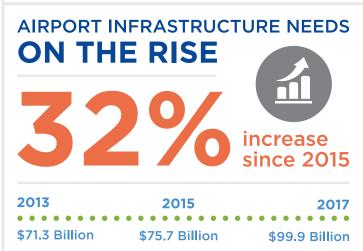
**Terminal Buildings** \$38 Billion

Airfield Capacity and Standards \$19 Billion

**Reconstruction** \$15 Billion

**Surface Access** \$13 Billion





#### **PFC CONSTRAINTS**

### KANSAS AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Garden City Regional	GCK	Ν	\$4.50	10/1/2022
Hays Regional	HYS	CS	\$4.50	5/1/2018
Manhattan Regional	MHK	Ν	\$4.50	5/1/2025
Topeka Regional	FOE	CS	\$4.50	3/1/2023
Wichita Mid-Continent	ICT	S	\$4.50	4/1/2046

Source: FAA, as of January 2017