

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Illinois airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

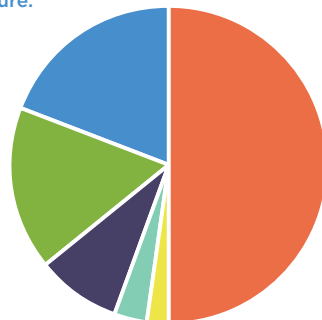
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON ILLINOIS AIRPORTS



AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



INFRASTRUCTURE NEEDS IN IL:
\$5 BILLION

JOB CREATION POTENTIAL:
110,000

THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

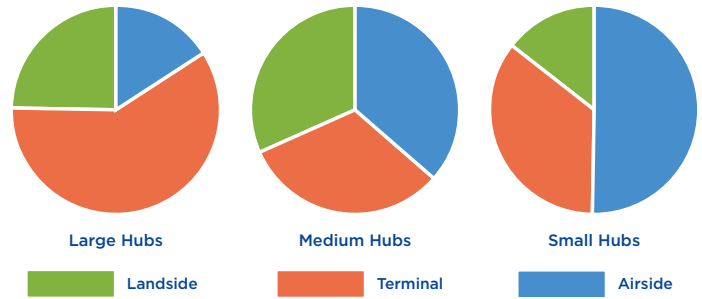


AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

32% increase since 2015



PFC CONSTRAINTS

ILLINOIS AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Abraham Lincoln Capital	SPI	N	\$4.50	7/1/2021
Central Illinois Regional Airport at Bloomington-Normal	BMI	N	\$4.50	6/1/2018
Chicago Midway International	MDW	L	\$4.50	11/1/2053
Chicago O'Hare International	ORD	L	\$4.50	1/1/2039
Chicago/ Rockford International	RFD	N	\$4.50	3/1/2038
Decatur	DEC	CS	\$4.50	3/1/2019
General Downing - Peoria International	PIA	N	\$4.50	9/1/2023
Quad City International	MLI	N	\$4.50	7/1/2037
Quincy Regional-Baldwin Field	UIN	CS	\$4.50	3/1/2019
Scott AFB/Midamerica	BLV	N	\$3.00	3/1/2047
University of Illinois-Willard	CMI	N	\$4.50	6/1/2019
Williamson County Regional	MWA	N	\$4.50	4/1/2019

Source: FAA, as of January 2017