

U.S. AIRPORT INFRASTRUCTURE NEEDS 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Idaho airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**





SPOTLIGHT ON



Number of Commercial Airports in Idaho: <mark>6</mark>



Jobs Created and Supported by ID Airports: 25,650



Local Payroll Supported by ID Airports: \$910 Million



Total Economic Output of ID Airports: \$2.7 Billion



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE



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AIRPORT INFRASTRUCTURE NEEDS	Terminal Buildings \$38 Billion			
Between 2017 and 2021, America's airports have nearly \$100 BILLION		Large Hubs Landside	Medium Hubs	Small Hubs Airside
in capital needs. That's \$20 BILLION	Airfield Capacity and Standards \$19 Billion	AIRPORT IN	IFRASTRUCT	URE NEEDS
a year. Where is that money	Reconstruction \$15 Billion	32	0/	increase
needed most to make airports better for air passengers?	Surface Access \$13 Billion	2013	2015	since 2015 2017
		\$71.3 Billion	\$75.7 Billion	\$99.9 Billion

PFC CONSTRAINTS IDAHO AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Friedman Memorial	SUN	Ν	\$4.50	7/1/2028
Idaho Falls Regional	IDA	Ν	\$4.50	10/1/2023
Joslin Field - Magic Valley Regional	TWF	Ν	\$4.50	6/1/2017
Lewiston-Nez Perce County	LWS	Ν	\$4.50	3/1/2019
Pocatello Regional	PIH	Ν	\$4.50	8/1/2019

Source: FAA, as of January 2017