

# U.S. AIRPORT INFRASTRUCTURE NEEDS

## 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



### KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Hawaii airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

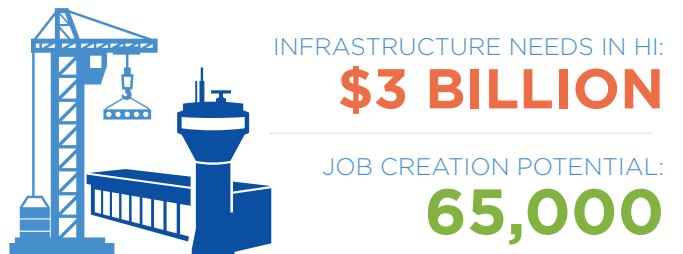
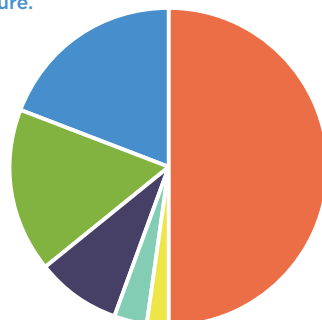
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

### SPOTLIGHT ON HAWAII AIRPORTS



### AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



### THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

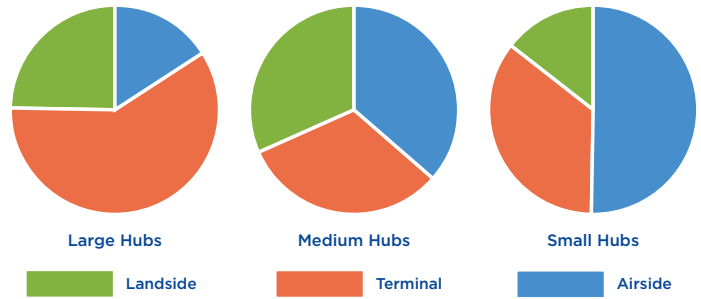


## AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



## AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

**32%** increase since 2015



## PFC CONSTRAINTS HAWAII AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Hilo International	ITO	S	\$4.50	7/1/2026
Honolulu International	HNL	L	\$4.50	7/1/2026
Kahului	OGG	M	\$4.50	7/1/2026
Kona International @ Keohole	KOA	S	\$4.50	7/1/2026
Lihue	LIH	S	\$4.50	7/1/2026

Source: FAA, as of January 2017