

# U.S. AIRPORT INFRASTRUCTURE NEEDS

## 2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



### KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Florida airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

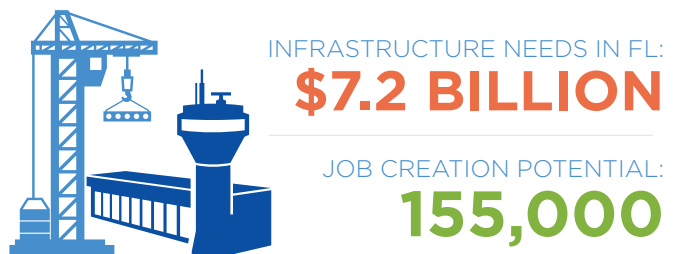
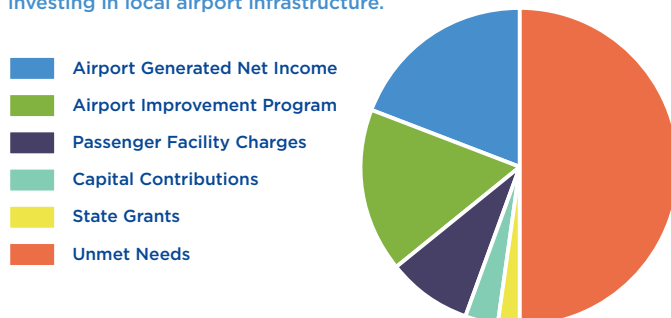
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

### SPOTLIGHT ON FLORIDA AIRPORTS



### AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



### THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

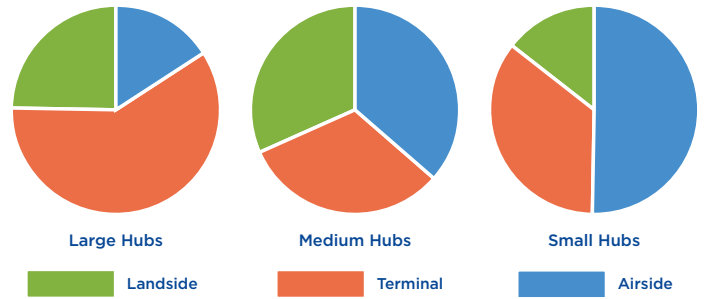


## AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



## AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

**32%** increase since 2015



## PFC CONSTRAINTS

### FLORIDA AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Daytona Beach International	DAB	N	\$4.50	3/1/2020
Eglin AFB	VPS	N	\$4.50	4/1/2025
Fort Lauderdale/Hollywood International	FLL	L	\$4.50	8/1/2031
Gainesville Regional	GNV	N	\$4.50	10/1/2023
Jacksonville International	JAX	M	\$4.50	3/1/2026
Key West International	EYW	N	\$4.50	6/1/2020
Melbourne International	MLB	N	\$4.50	3/1/2022
Miami International	MIA	L	\$4.50	10/1/2037
Northwest Florida Beaches International	ECP	S	\$4.50	4/1/2039
Orlando International	MCO	L	\$4.50	7/1/2034
Orlando Sanford International	SFB	S	\$4.00	11/1/2022
Palm Beach International	PBI	M	\$4.50	6/1/2021
Penscola Gulf Coast Regional	PNS	S	\$4.50	10/1/2031
Sarasota/Bradenton International	SRQ	S	\$4.50	2/1/2022
Southwest Florida International	RSW	M	\$4.50	1/1/2020
St Petersburg-Clearwater International	PIE	S	\$4.50	2/1/2021
Tallahassee Regional	TLH	N	\$4.50	7/1/2028
Tampa International	TPA	L	\$4.50	10/1/2020

Source: FAA, as of January 2017