

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help California airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

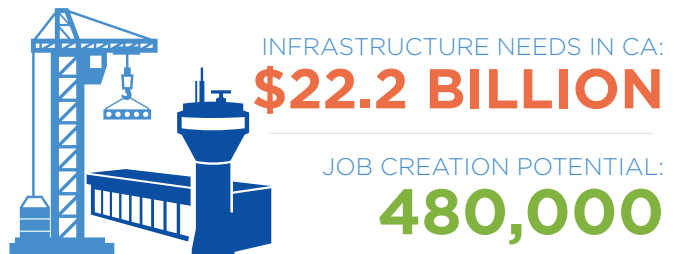
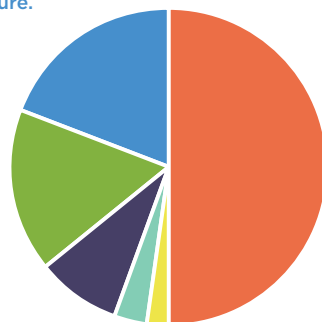
1. Eliminating federal restrictions on the local Passenger Facility Charge user fee.
2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON CALIFORNIA AIRPORTS



AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than **\$10 billion short when investing in local airport infrastructure.**



THE PASSENGER FACILITY CHARGE USER FEE ENHANCES THE PASSENGER EXPERIENCE

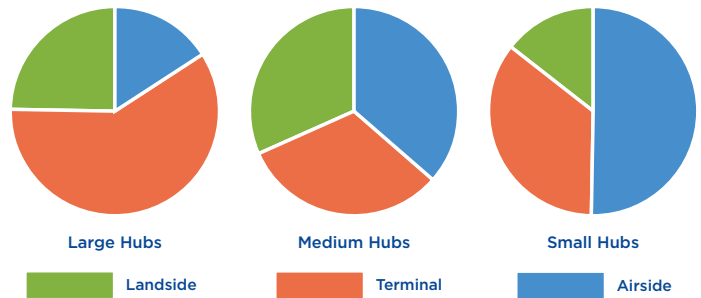


AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly **\$100 BILLION** in capital needs.

That's **\$20 BILLION** a year.

Where is that money needed most to make airports better for air passengers?



AIRPORT INFRASTRUCTURE NEEDS ON THE RISE

32% increase since 2015

PFC CONSTRAINTS CALIFORNIA AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Arcata	ACV	N	\$4.50	5/1/2022
Bob Hope	BUR	S	\$4.50	9/1/2021
Charles M. Schultz - Sonoma County	STS	N	\$4.50	4/1/2026
Fresno Yosemite International	FAT	S	\$4.50	1/1/2020
Imperial County	IPL	GA	\$4.50	4/1/2030
Inyokern	IYK	GA	\$4.50	3/1/2019
Jack McNamara Field	CEC	CS	\$4.50	2/1/2021
John Wayne Airport -Orange County	SNA	M	\$4.50	1/1/2022
Long Beach/Daugherty Field	LGB	S	\$4.50	4/1/2034
Los Angeles International	LAX	L	\$4.50	10/1/2023
Mammoth Yosemite	MMH	N	\$4.50	10/1/2018
McCellan-Palomar	CRQ	N	\$4.50	2/1/2043
Meadows Field	BFL	N	\$4.50	1/1/2021
Metropolitan Oakland International	OAK	M	\$4.50	1/1/2027
Monterey Regional	MRY	N	\$4.50	6/1/2018
Norman Y. Mineta San Jose International	SJC	M	\$4.50	5/1/2029
Ontario International	ONT	M	\$4.50	11/1/2024
Palm Springs International	PSP	S	\$4.50	7/1/2029
Redding Municipal	RDD	N	\$4.50	2/1/2018
Sacramento International	SMF	M	\$4.50	11/1/2034
San Diego International	SAN	L	\$4.50	3/1/2039
San Francisco International	SFO	L	\$4.50	3/1/2026
San Luis County Regional	SBP	N	\$4.50	2/1/2019
Santa Barbara Municipal	SBA	N	\$4.50	7/1/2039
Santa Maria Public/Capt G Allan Hancock Field	SMX	N	\$4.50	10/1/2028
Stockton Metropolitan	SCK	N	\$4.50	8/1/2020

Source: FAA, as of January 2017