

U.S. AIRPORT INFRASTRUCTURE NEEDS

2017 - 2021

U.S. airports have nearly \$100 billion in infrastructure needs during 2017 - 2021 to accommodate growth in passenger and cargo activity, rehabilitate existing facilities, and support aircraft innovation, according to ACI-NA's latest Infrastructure Needs Study released in March 2017.



9.6 MILLION JOBS



\$1.1 TRILLION IN ANNUAL ECONOMIC OUTPUT



800 MILLION PASSENGER

KEEP AMERICA'S AIRPORTS FROM FALLING BEHIND

Our nation's airports are falling behind. U.S. airports need new infrastructure investments to modernize for 21st century air travel demands. With \$20 billion in annual infrastructure needs, current funding only scratches the surface of airport funding requirements. It's time to get Washington out of the way of local airport investment decisions and help Arkansas airports become more financially self-sufficient.

We can meet our airport infrastructure needs by:

- Eliminating federal restrictions on the local Passenger Facility Charge user fee.
- 2. Maintaining the Airport Improvement Program.

SPOTLIGHT ON ARKANSAS AIRPORTS



Number of Commercial Airports in Arkansas: 4



Jobs Created and Supported by AR Airports: 28,250



Local Payroll Supported by AR Airports: \$1 Billion



Total Economic Output of AR Airports: \$2.89 Billion

AIRPORT INFRASTRUCTURE UNMET NEEDS

Annually, airports generate about \$10 billion to fund infrastructure projects. That leaves airports more than \$10 billion short when investing in local airport infrastructure.

Airport Generated Net Income
Airport Improvement Program
Passenger Facility Charges
Capital Contributions
State Grants
Unmet Needs



THE PASSENGER FACILITY CHARGE USER FEE

ENHANCES THE PASSENGER EXPERIENCE













AIRPORT INFRASTRUCTURE NEEDS

Between 2017 and 2021, America's airports have nearly

\$100 BILLION

in capital needs.

That's

\$20 BILLION

a year.

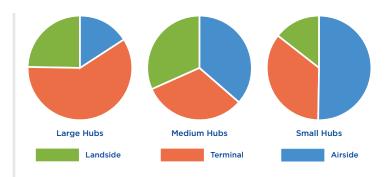
Where is that money needed most to make airports better for air passengers?

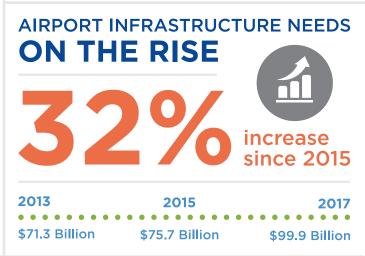
Terminal Buildings \$38 Billion

Airfield Capacity and Standards \$19 Billion

Reconstruction \$15 Billion

Surface Access \$13 Billion





PFC CONSTRAINTS

ARKANSAS AIRPORTS ARE MAXED OUT

Airport Name	Code	Hub Size	PFC Ceiling	PFC Constrained Until
Bill and Hillary Clinton National/ Adams Field	LIT	S	\$4.50	4/1/2020
Fort Smith Regional	FSM	Ν	\$4.50	12/1/2019
Northwest Arkansas Regional	XNA	S	\$4.50	6/1/2040
Texarkana Regional-Webb Field	TXK	N	\$4.50	11/1/2017

Source: FAA, as of January 2017