

NORTH AMERICA TRAFFIC REPORT 2016

North America's airports remain among the busiest in the world, with several airports ranking in the world's top 20 for passengers and for cargo. Overall passenger traffic growth rate was 3.8% in 2016, well above historical levels for a mature aviation market. Air cargo volumes increased as well, at a rate of 2.4%. A recent resurgence in air cargo volumes marked a return to pre-Great Recession levels, with total monthly volumes exceeding the previous peak, February 2007.



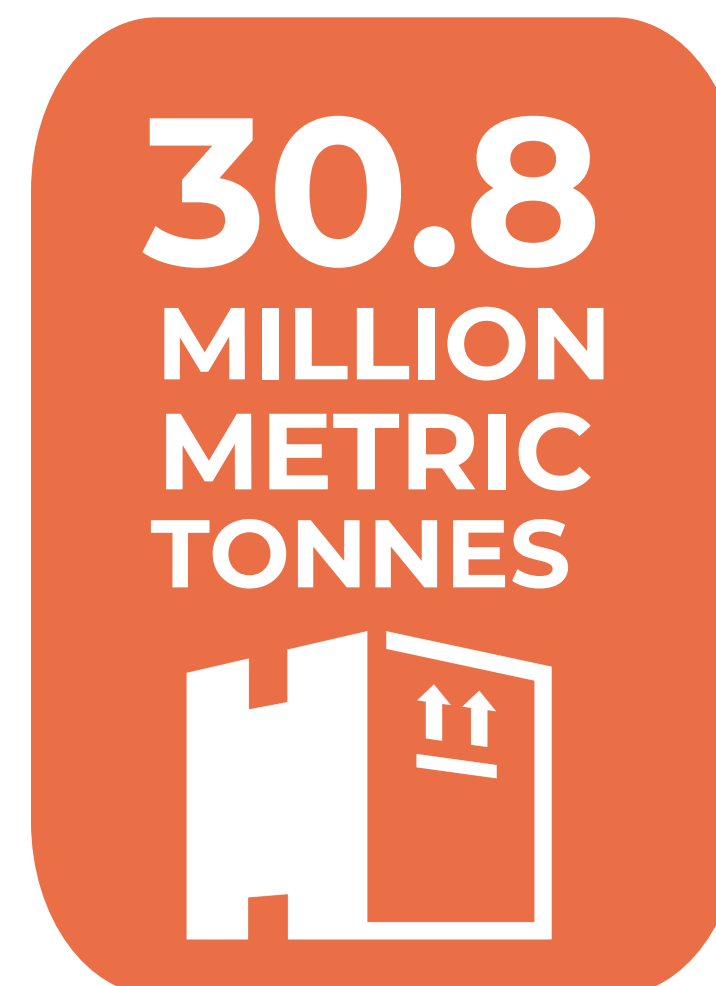
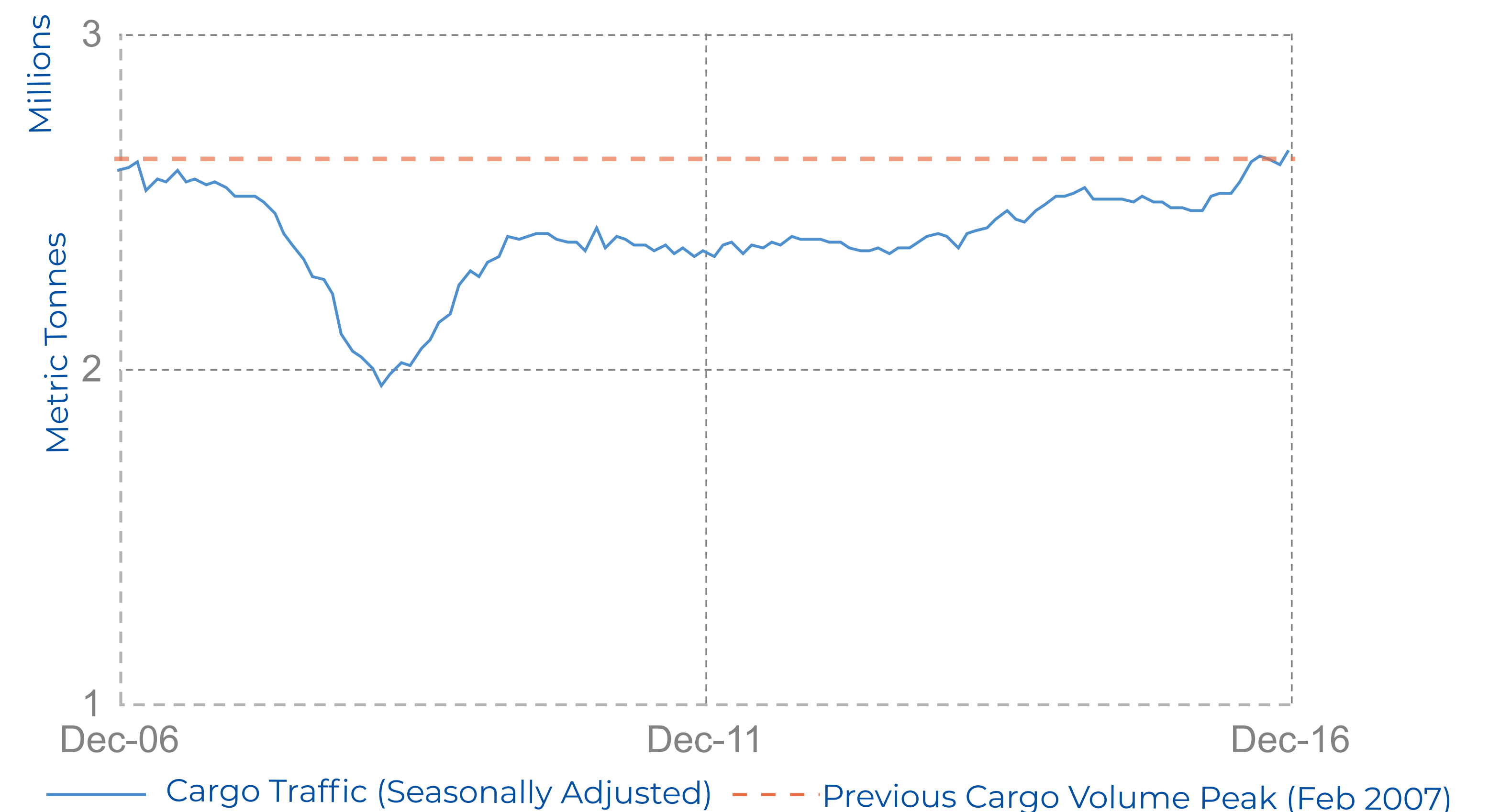
2015-2016

	Passenger Traffic	Air Cargo	Aircraft Movements
	+3.8%	+2.3%	+1.8%
	+4.9%	+5.0%	-0.9%



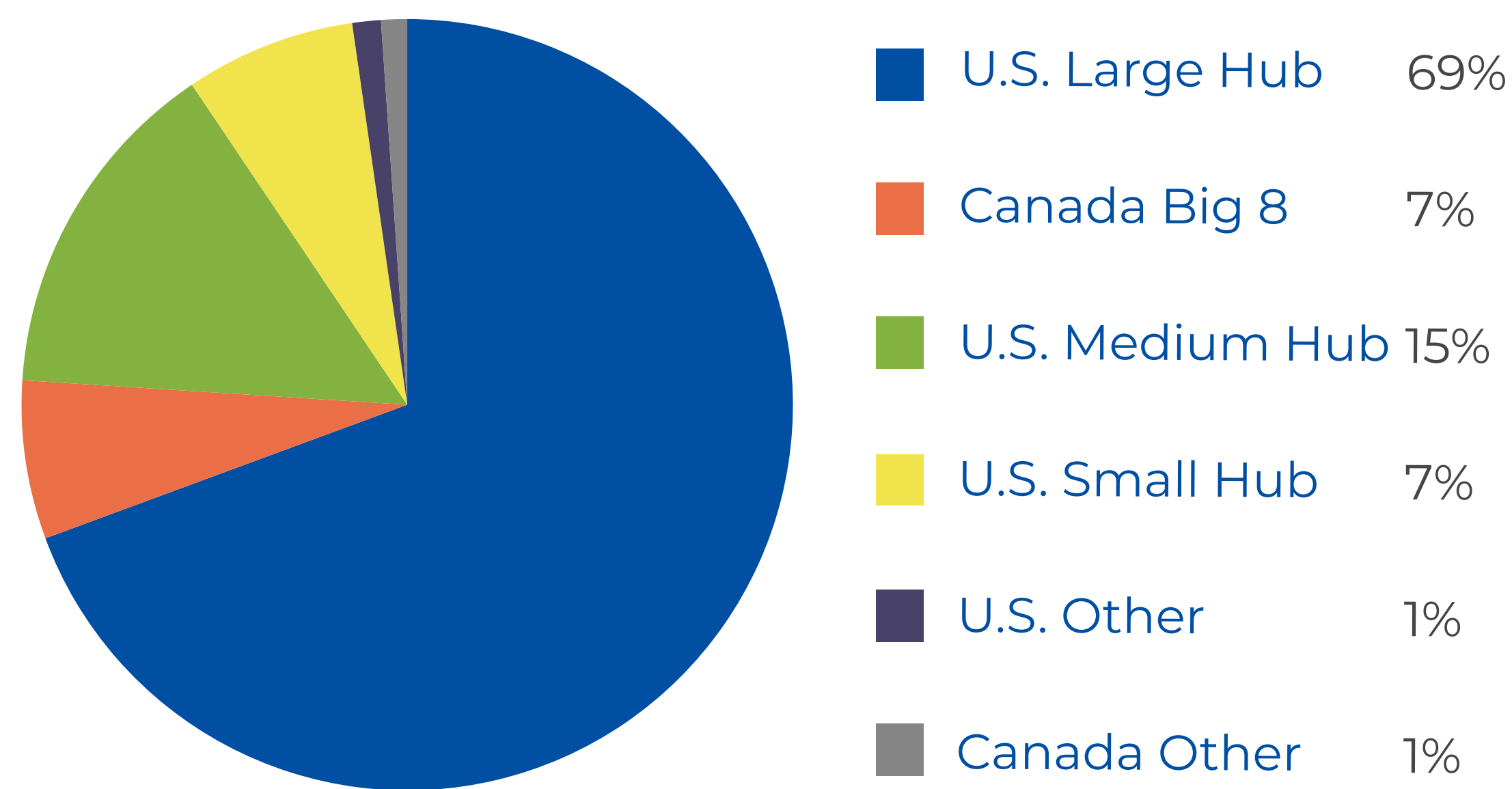
AIR CARGO

Air cargo experienced rapid expansion and revival in the second half of 2016, surpassing 2.6 million metric tonnes per month, the last peak before the Great Recession.



PASSENGER TRAFFIC

Passenger Traffic by Airport Size (2016)



Canada Big 8: YYZ, YVR, YUL, YYC, YEG, YOW, YWG, YHZ.



AIRCRAFT MOVEMENTS

North America is the **busiest region** in the world for aircraft movements, with airports in this region handling **more than a third of all aircraft movements globally** despite a passenger traffic share of 23%.

WHO'S GROWN IN THE LAST 10 YEARS

PASSENGER TRAFFIC (2006-2016)

Category	Airport	Growth (%)
Large Hub	(SFO) San Francisco CA, United States	58.2%
	(SEA) Seattle WA, United States	52.6%
	(CLT) Charlotte NC, United States	49.6%
	(MIA) Miami FL, United States	37.0%
	(FLL) Fort Lauderdale, FL, United States	36.7%
Medium Hub	(DAL) Dallas TX, United States	126.4%
	(MSY) New Orleans LA, United States	82.4%
	(HOU) Houston TX, United States	51.0%
	(AUS) Austin TX, United States	50.5%
	(BNA) Nashville TN, United States	34.3%
Small & Non Hub	(LCK) Columbus OH, United States	3441.9%
	(HSH) Las Vegas NV, United States	246.9%
	(CHS) Charleston SC, United States	94.8%
	(PSC) Pasco WA, United States	70.9%
	(SFB) Sanford FL, United States	66.9%
Canada	(YTZ) Toronto ON, Canada	14150.3%
	(YCD) Nanaimo BC, Canada	147.5%
	(YQB) Quebec QC, Canada	107.3%
	(YYG) Charlottetown PE, Canada	57.1%
	(YQQ) Comox BC, Canada	54.5%

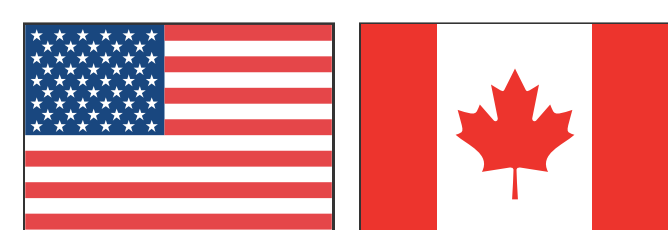
AIR CARGO (2006-2016)

Category	Airport	Growth (%)
Large Cargo Airport	(CVG) Cincinnati OH, United States	1614.7%
	(SDF) Louisville KY, United States	22.9%
	(MEM) Memphis TN, United States	17.1%
Medium Cargo Airport	(YVR) Vancouver BC, Canada	26.2%
	(MCO) Orlando FL, United States	20.9%
	(PHX) Phoenix AZ, United States	12.2%
Small Cargo Airport	(PSP) Palm Springs CA, United States	797.6%
	(PSC) Pasco WA, United States	383.4%
	(ABE) Allentown PA, United States	184.8%

Note:
Large Cargo ≥ 500,000 metric tonnes
Medium Cargo 100,000-499,999 metric tonnes
Small Cargo < 100,000 metric tonnes

AIRCRAFT MOVEMENTS (2006-2016)

Category	Airport	Count	Net Increase (%)
Large Hub	(SEA) Seattle WA, United States	73,601	21.9%
	(JFK) New York NY, United States	68,135	18.4%
	(SFO) San Francisco CA, United States	62,627	19.8%
Medium Hub	(MSY) New Orleans LA, United States	38,839	53.7%
	(DAL) Dallas TX, United States	25,707	18.6%
	(BNA) Nashville TN, United States	21,133	21.2%
Small & Non Hub	(SFB) Sanford FL, United States	93,843	864.5%
	(PSP) Palm Springs CA, United States	20,385	198.2%
	(HSH) Las Vegas NV, United States	18,753	216.3%
Canada	(YTZ) Toronto ON, Canada	94,431	6913.0%
	(YYZ) Toronto ON, Canada	48,764	12.9%
	(YOW) Ottawa ON, Canada	10,457	16.0%



Highest Passenger Traffic Growth (2006-2016)
 Highest Aircraft Movements Increase (2006-2016)
 (YTZ) Toronto ON, Canada

Highest Air Cargo Traffic Growth (2006-2016)
 (CVG) Cincinnati OH, United States

Note:
Hubs % of Annual Passenger Boardings (US)
Large ≥ 1%
Medium ≥ 0.25%, <1%
Small & Non < 0.25%