



PIT Affairs Committee

November 20, 2014





Agenda

- 2014 Highlights
- Budget Assumptions
- Operating Budget
- Capital Budget
- Airline Gate Assignments
- Revised Common Use Facility Fees
- Non-Signatory Agreements
- Questions

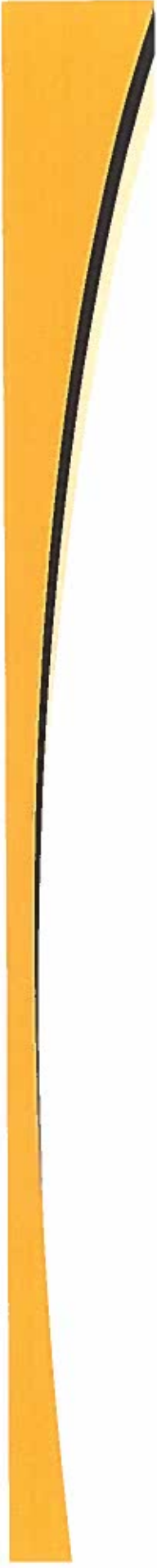


2014 Highlights

- Mission / Vision & Values
- Gas Drilling Update
- Workers Compensation
- Air Service Update
- Master Plan Update
- Customer Service/Facility Enhancements

2014 Highlights

- Continued contribution of \$36.4 million to airline rate base
 - \$5.0mm - CFC
 - \$14.3mm - PFC
 - \$12.4mm - Gaming
 - \$4.7mm - Gas
- Through 2014 applied \$206.5 million in total debt service offsets to the rate base



Allegheny County Airport Authority™

First.Class.Service.

Our Vision:

To Be The Airport of Choice



Allegheny County Airport Authority™



We value:

SOARING

Safety

Our Customers

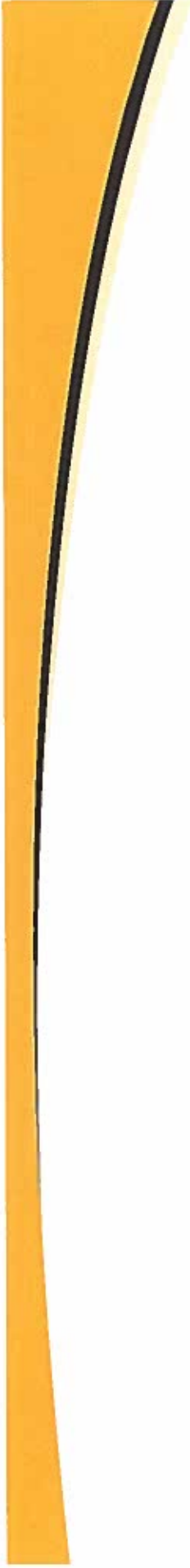
Accountability

Respect

Integrity

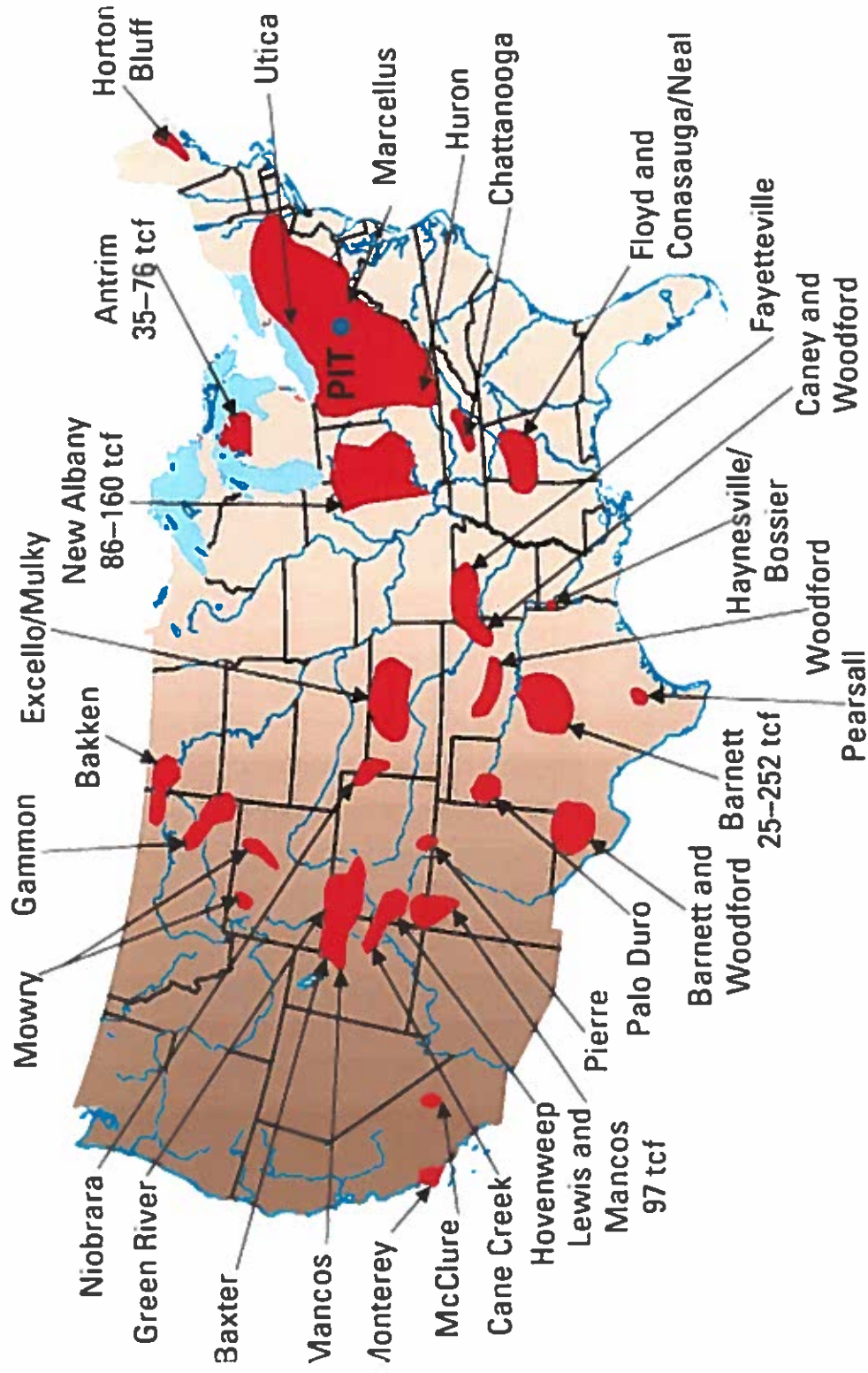
New Ideas

Growth

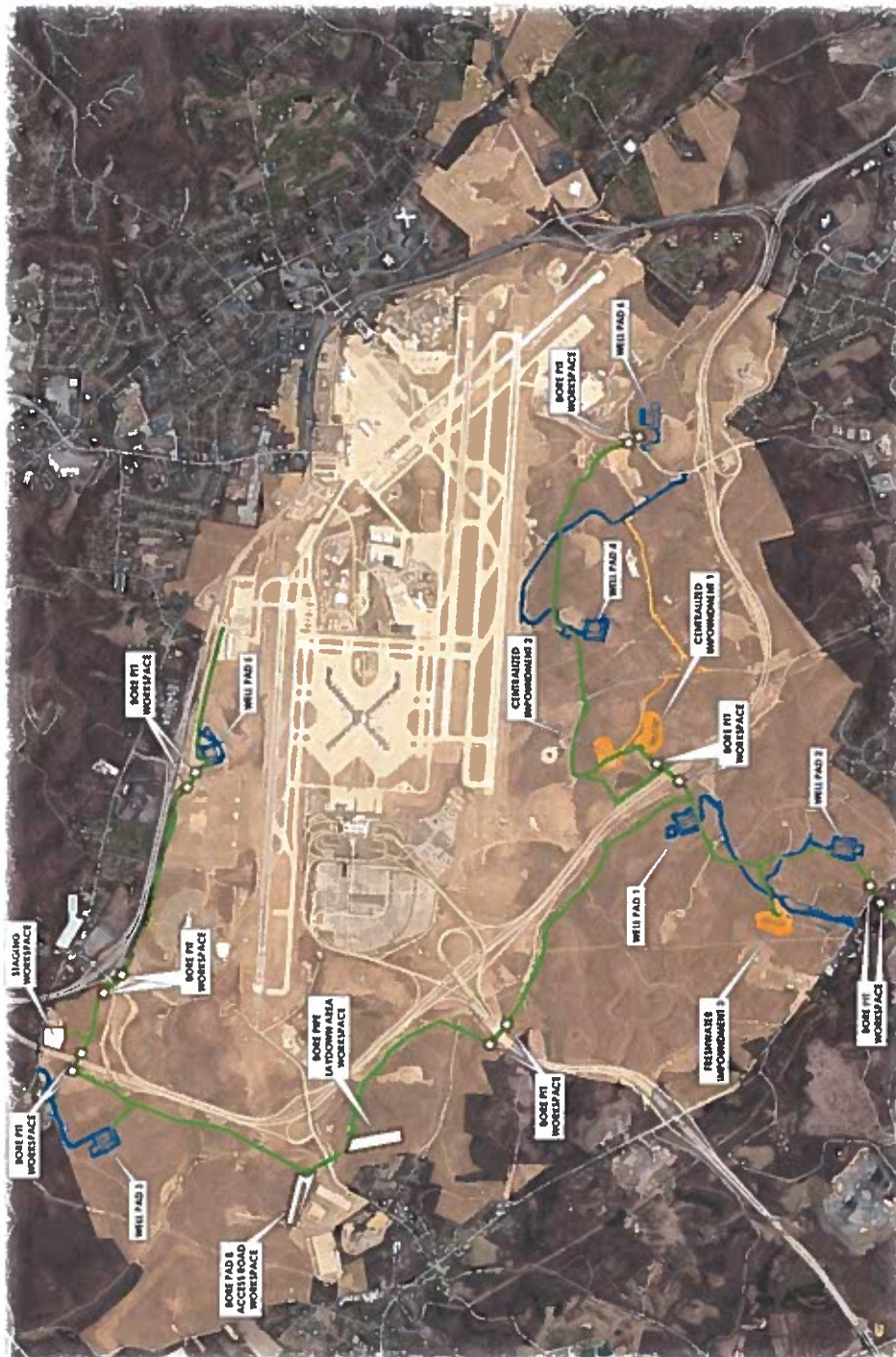


Gas Drilling Update

Natural Gas/Marcellus Shale Drilling

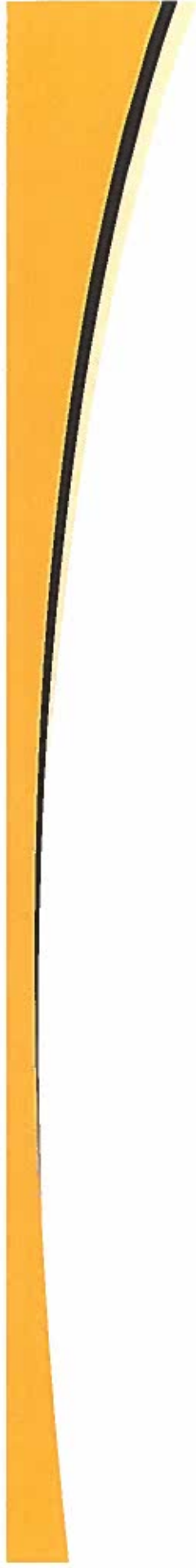


Drilling Plan

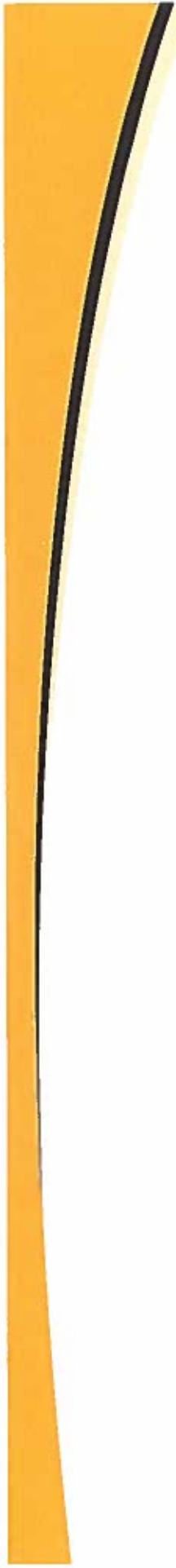


Natural Gas/Marcellus Shale Drilling

- Over 9,200 acres at PIT & AGC
- Bonus payment of \$46.3MM plus other land rentals and royalties
 - 6 well pads with 47 total wells
- Allocation of revenue to rates and charges airport capital development & economic development
- Ancillary employment and development from gas-related companies as well as multiplier impacts



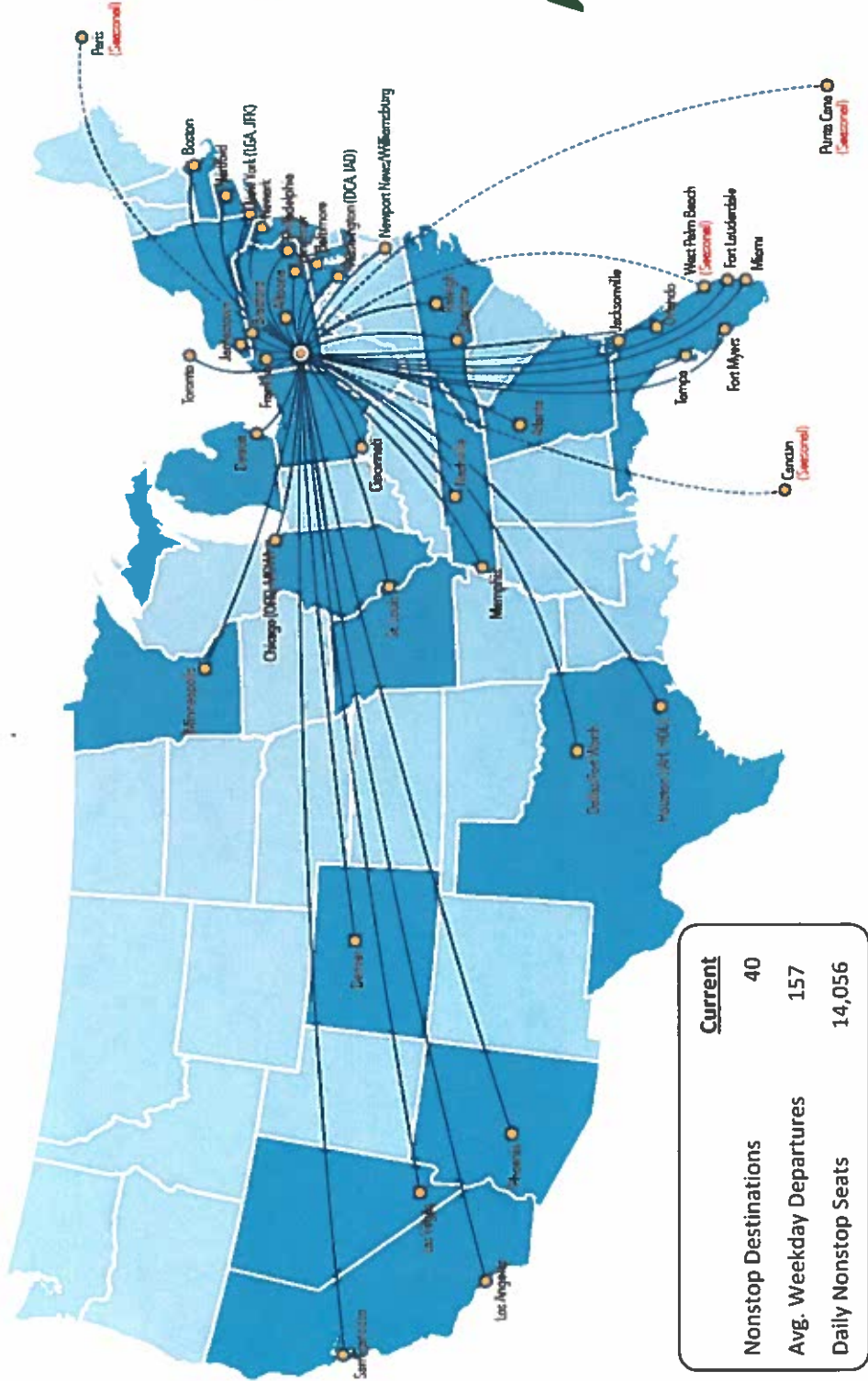
Workers' Compensation



Air Service Update

Pittsburgh Currently Has Nonstop Service to 40 Airports

Growing to 45 Airports by March 2015



Flight Data is reflective of November 2014 (Dio)

Note: Map is reflective of service in March 2015. New nonstop service to Bradford, Franklin, and Jacksonville.

New Flights Added Since January 2013 From Pittsburgh International Airport

<u>Airline</u>	<u>Destination</u>	<u>Weekly Frequencies</u>
Southwest	West Palm Beach, FL	1 - Seasonal
Delta	Orlando, FL	1 - Seasonal
Southwest	Houston, TX	7
American	Los Angeles, CA	7
Southwest	Nashville, TN	7
Delta	Punta Cana, DR	1 - Seasonal

New Flights / Announcements

Since January 2013 From

Pittsburgh International Airport

Weekly

Airline Destination Frequencies

PEOPLExpress	Newport News, VA	5
JetBlue	Fort Lauderdale, FL	7
Vacation Express	Cancun, MX	1 -Seasonal
Vacation Express	Punta Cana, D.R.	1 - Seasonal

Source: November 2014 (Diio)

Note: Yellow denotes service to a new destination from PIT.

Regional Air Service Launches From PIT in 2014

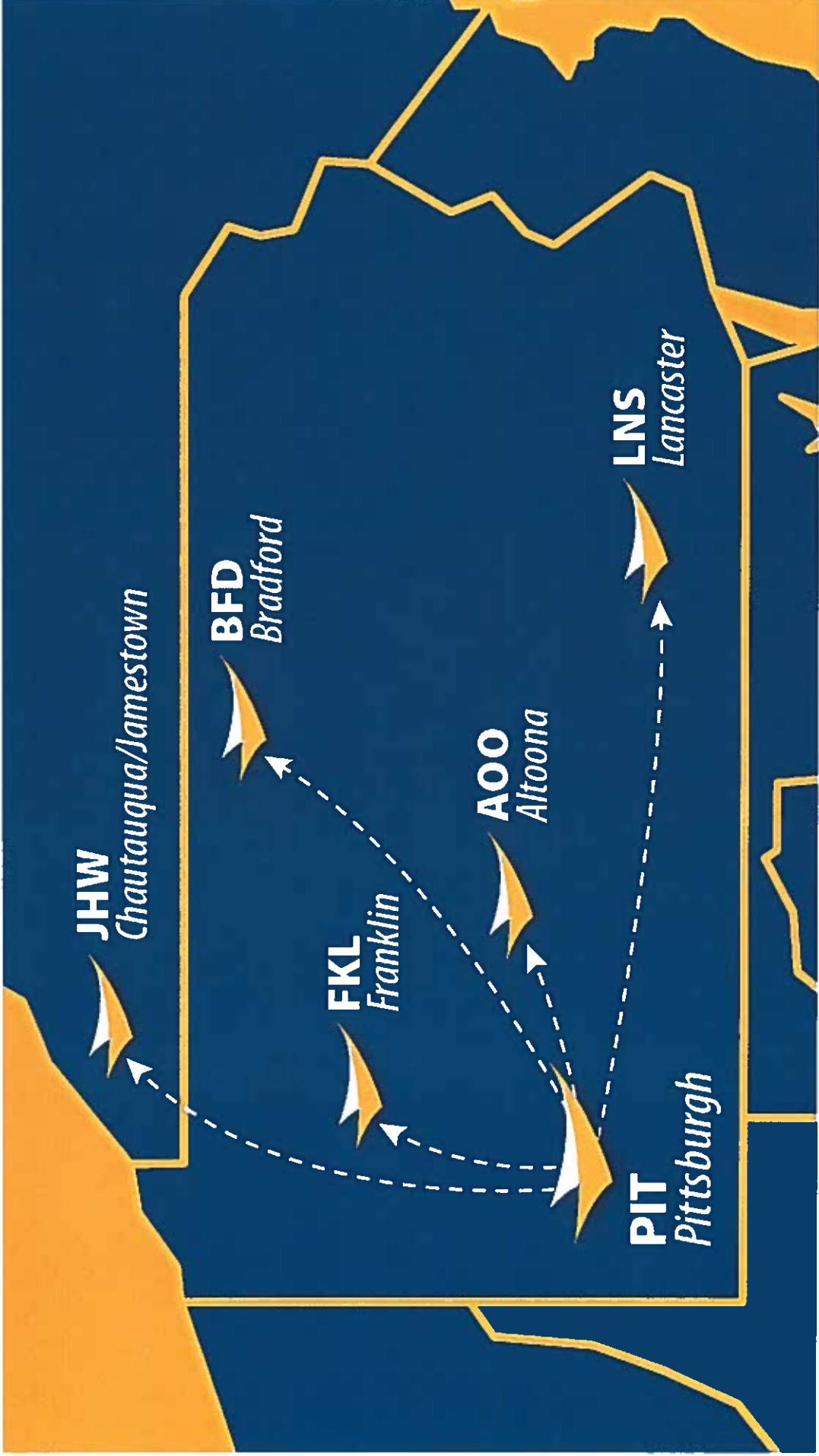
New High Frequency Service to PA Communities

<u>Airline</u>	<u>Destination</u>
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Sun Air	Altoona, PA
Sun Air	Jamestown, NY
Sun Air	Bradford, PA
Sun Air	Franklin, PA
Sun Air	Lancaster, PA



Pittsburgh: Focus City for Sun Air



Passenger Traffic is Taking Off at PIT



<u>Month</u>	<u>2014</u>	<u>% Change Over 2013</u>
January	540,155	-3.3%
February	517,275	-4.1%
March	677,287	-0.4%
April	652,478	0.0%
May	715,625	1.0%
June	755,989	4.1%
July	763,921	6.2%
August	728,392	3.4%
September	657,929	3.8%
October	713,672	2.9%
November		
December		
Total YTD	6,722,723	1.6%

Development at the Airport



PITTSBURGH INTERNATIONAL AIRPORT DEVELOPMENT PROJECTS

**Airside Business Park
Current Tenants**

Baker
Vedra Water
Atlantic Aviation
Calqo A

**Northfield Phase 1
Expansion**

Dick's Sporting Goods

**Northfield Phase 2
World Headquarters**

Dick's Sporting Goods



**Cherrington
Commerce Park
Site 2**

Service Link
Sites From 3 to 25 Acres

**Ewing Road
Site 3**

Business Site
Sites from
3 to 7 acres
Current Tenant
US Airways Operations
and
Control Center

**Industry Drive
Site 8**

Office Park
Sites from 5 to 16 Acres
Current Tenant
The Imo Fisher

**McClaren Road
Business Park
Site 9**

Office Park
Sites From 5 to 50 Acres

**Route 30
Commerce Park
Site 10.8 & 10.14**

Light Industrial Park
Site From 4 to 200 Acres

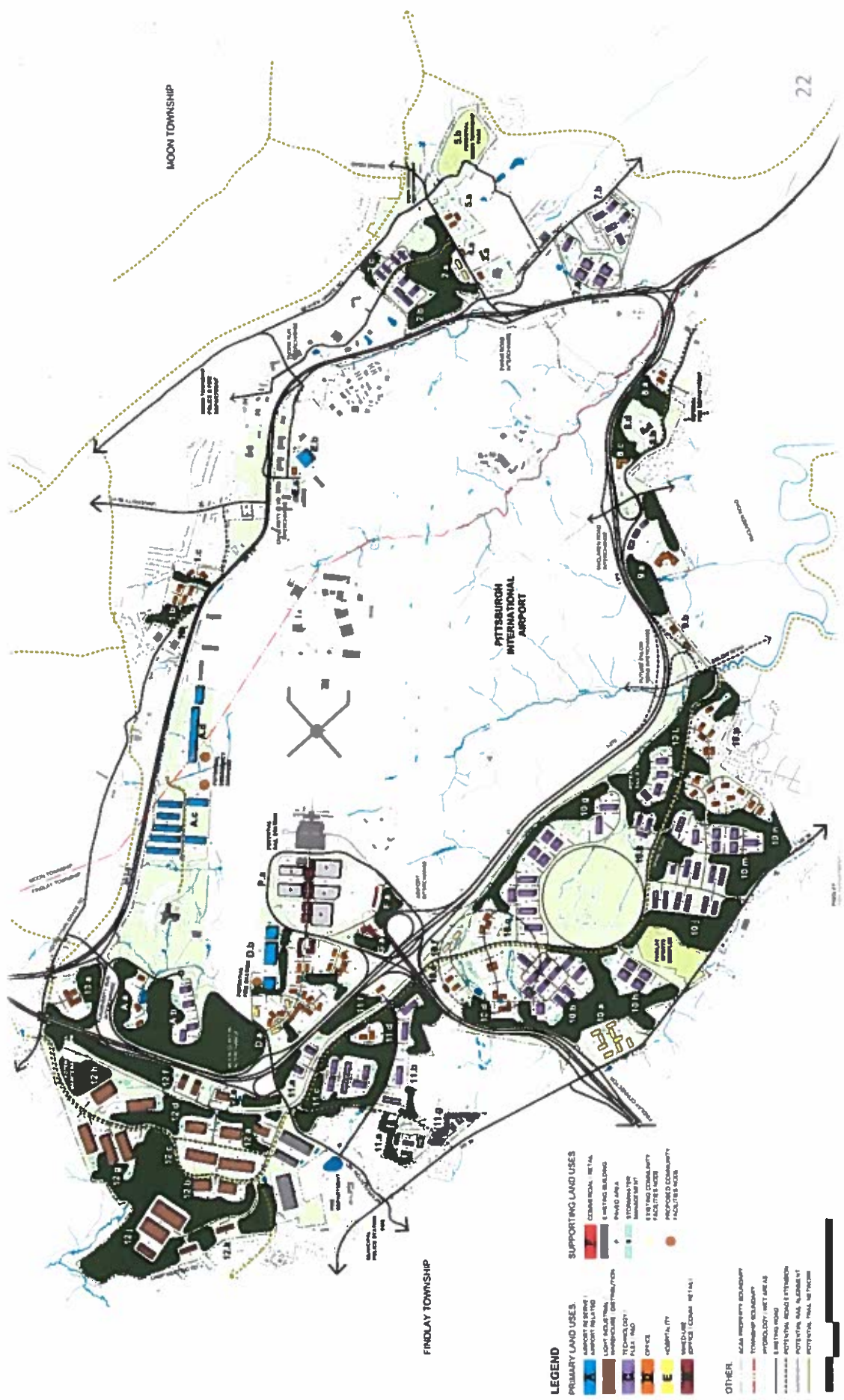
**Clinton
Commerce Park
Site 12**

Warehouse Distribution Park
Sites From 10 to 40 Acres
Current Tenants

FedEx
Knepper Press
Post Gazette
American Tire

Layout Plan

Results of the Study



- LEGEND**
- PRIMARY LAND USES**
- Residential (R)
 - Commercial (C)
 - Industrial (I)
 - Public (P)
 - Office (O)
 - Medium Density Residential (MDR)
 - Single-Family Residential (SFR)
- SUPPORTING LAND USES**
- Commercial - Retail (CR)
 - Hotel/Bldg (H)
 - Public Area (PA)
 - Storage (S)
 - Manufacturing (M)
 - High-Tech (HT)
 - Facility (F)
 - Public Facility (PF)
- OTHER**
- Area (A)
 - Township (T)
 - Highway (H)
 - Waterway (W)
 - Utility (U)
 - Other (O)



Development Success

- 16 total buildings
- 2.4 million total square feet
- \$325 million private investment
- Over 5,000 jobs created or retained

Clinton Phase I



Clinton Phase II



Northfield Phase I and II



Northfield



Dick's Sporting Goods

Industry Drive



McClaren Road Business Park



Cherrington and Airside

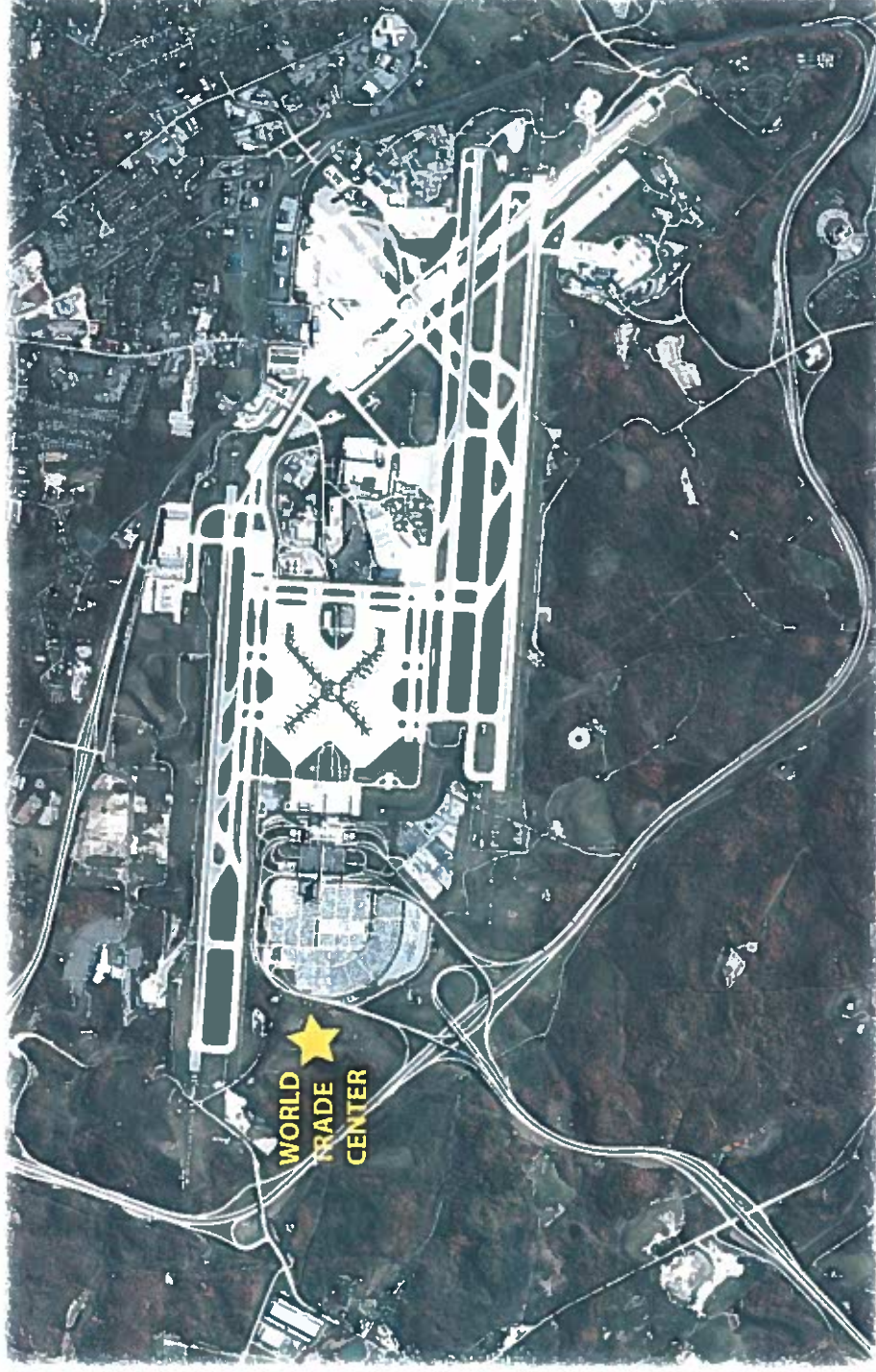


**Pittsburgh International
Business Park**



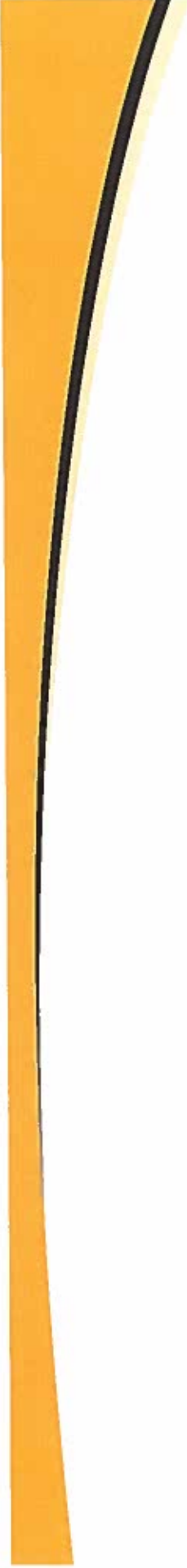
Airside Business Park

World Trade Center



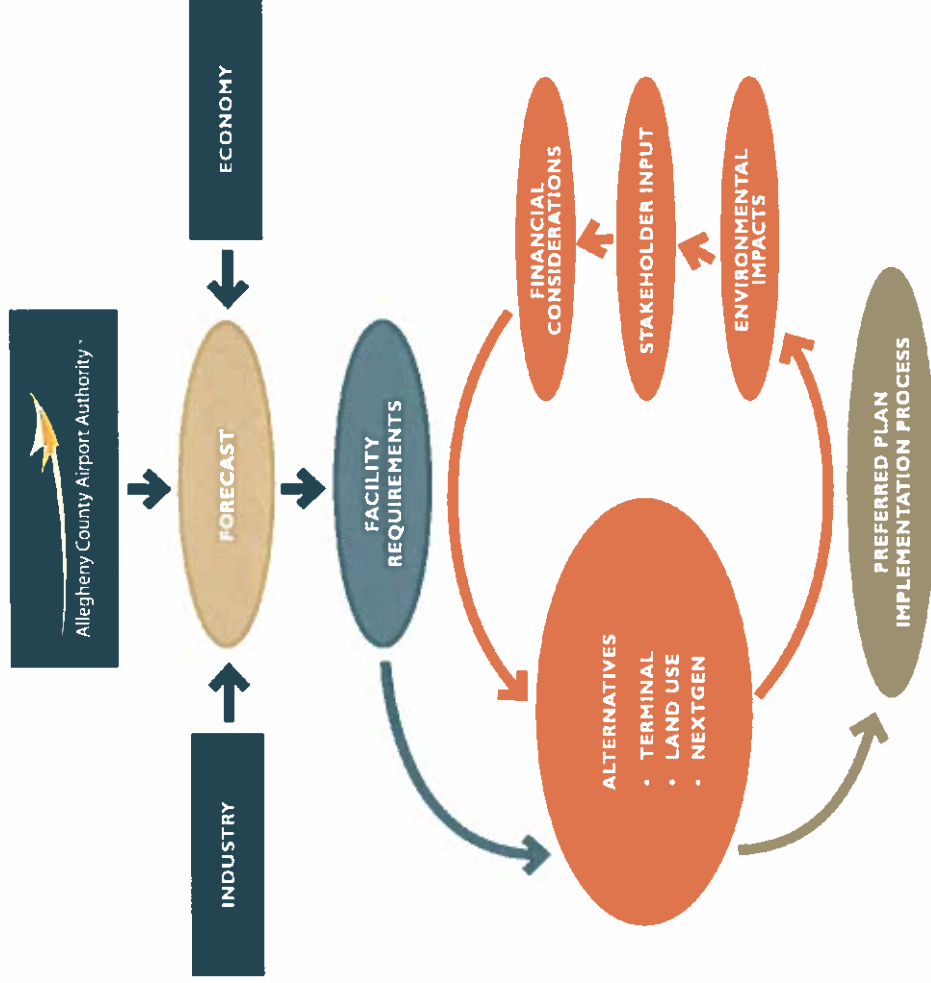
World Trade Center





Master Plan Update

Master Plan Process – Collaborative and Iterative





Phase I Elements

- Forecasts
- Terminal Plan (including utilities)
- Parking
- Website



Phase II Elements

- Air Cargo
- Aircraft noise
- Airfield
- Airport Layout Plan
- Environmental overview
- Facilities implementation plan
- Financial
- General Aviation
- Ground access and circulation
- Support facilities
- Signage and Wayfinding

Special Emphasis Element – Terminal Planning

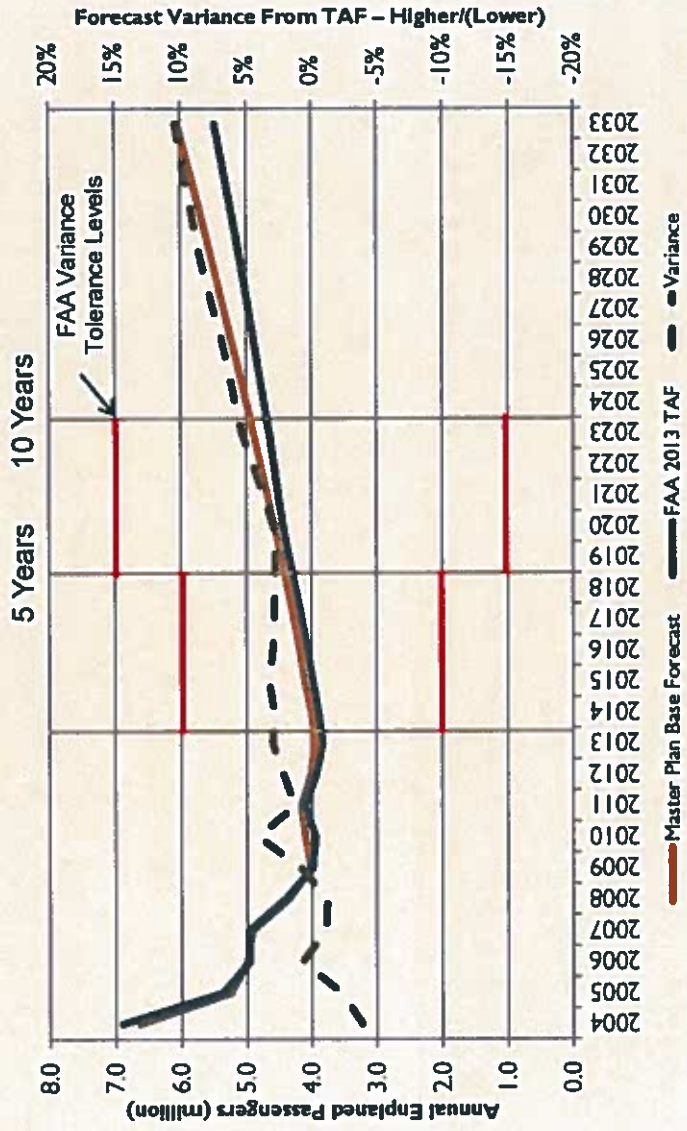
- Review existing infrastructure, layout, and design in context of PIT’s current and future operating role
- Incorporate new technologies (e.g., self-ticketing and self-tagging, interactive digital way finding, current trends in dealing with the “mobile customer” and smart phone technologies)
- Integrate planning with the new concession program
- Account for customer service goals (e.g., generational expectations, passenger flow and comfort, accessibility, aesthetics, art in the Airport and wayfinding)
- Balance space
- Develop alternatives for key terminal spaces

Aviation Forecasts Approach (2 of 2)

- Short-term (2014 - 2018) forecast development
 - Base Year 1 on known capacity and recent performance, trends, and airport initiatives
 - Build other years off Year 1 using opportunity analysis (i.e., develop yearly service profiles, incorporate likely new service or service reductions, account for potential local and connecting activity)
- Medium-term (2019 - 2023) / Long-term (2024 - 2033) forecast development (*medium-term forecast is the focus for development*)
 - Identify causal relationships between activity components (passengers/cargo) and socioeconomic variables and/or relationships between airport activity and broader industry activity
 - Develop model to project passenger/cargo activity
- Alternative Scenario Development
- Design Day Flight Schedule Development

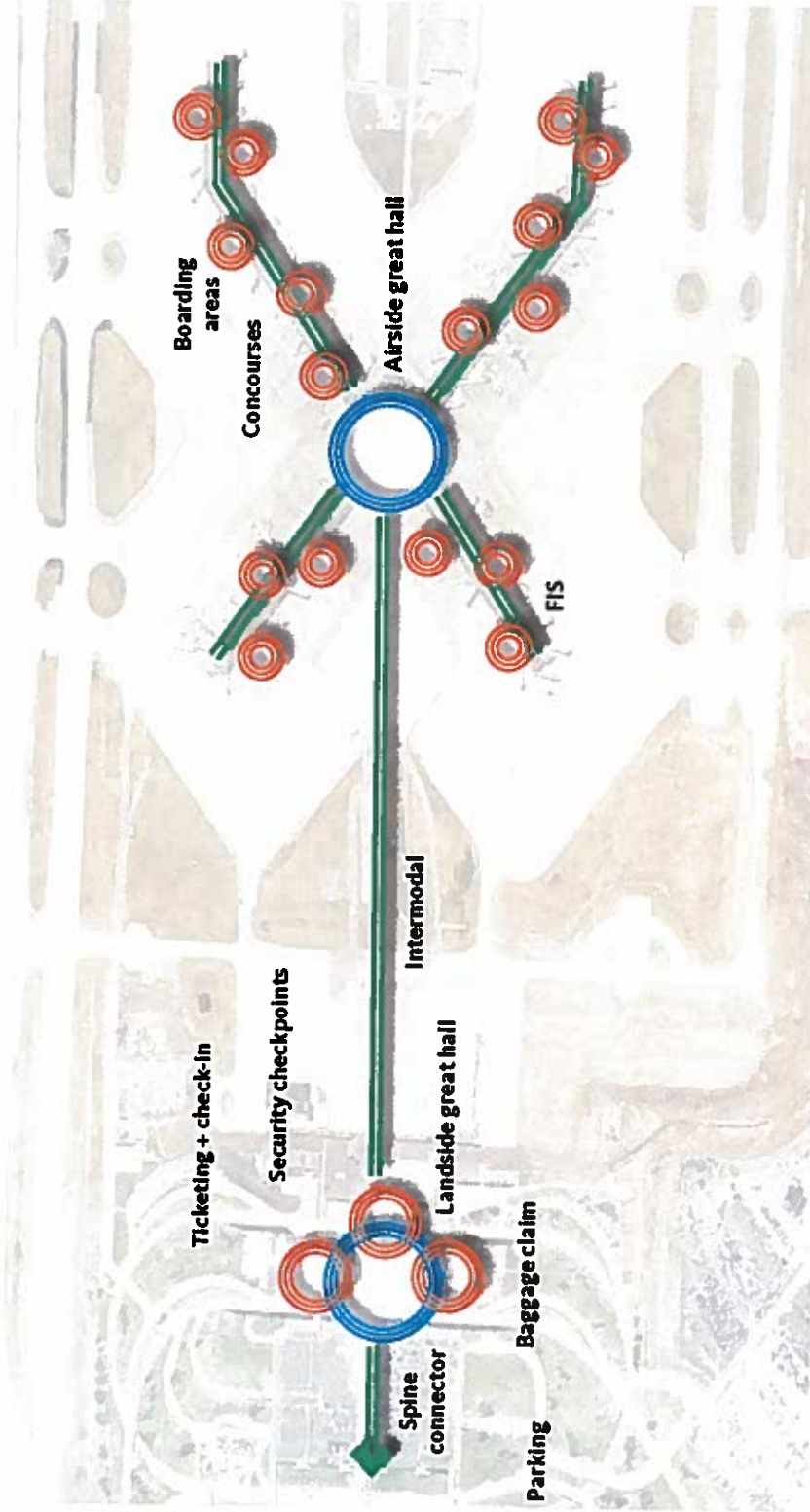
Forecast Summary (Draft)

Total Enplaned Passenger Forecast – Comparison to Terminal Area Forecast (TAF)



SOURCE: Allegheny County Airport Authority, 2004-2014 (June), Ricordo & Associates, Inc. (analysis), August 2014, Federal Aviation Administration Terminal Area Forecast (TAF) 2013. PREPARED BY Ricordo & Associates, Inc., August 2014.

Terminal Elements



PITTSBURGH INTERNATIONAL AIRPORT

TERMINAL WORKING GROUP WORKSHOP #2
SEPTEMBER 4, 2014

Gensler

Terminal Elements

2 | IMPROVEMENTS

LOOKING AT IMPROVEMENTS THROUGH THE LENS OF THE DEPARTING PASSENGER'S EXPERIENCE

... LOOKING AT TICKETING HALL OPTIONS



CURRENT



PITTSBURGH INTERNATIONAL AIRPORT

TERMINAL WORKING GROUP WORKSHOP #2
SEPTEMBER 4, 2014

Genster

FUTURE CONCEPT



PIT PITTSBURGH INTERNATIONAL AIRPORT

TERMINAL WORKING GROUP WORKSHOP #2
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Allegheny County Airport Authority

CURRENT

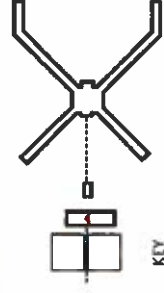


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FUTURE CONCEPT



PITTSBURGH INTERNATIONAL AIRPORT

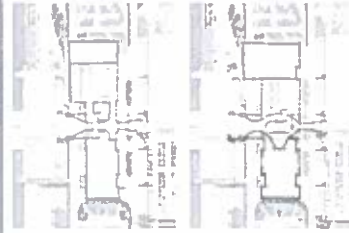
TERMINAL WORKING GROUP WORKSHOP #2
26 SEPTEMBER 4, 2014

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Terminal Elements

2 | IMPROVEMENTS: SECURITY CHECKPOINT

WITHIN TERMINAL PROCESSOR



WITH CONCOURSES



SECURITY ON TRANSIT LEVEL

SECURITY ON TICKETING LEVEL WITHIN EXISTING BUILDING FOOTPRINT

SECURITY ON TICKETING LEVEL WITH BUILDING EXPANSION

SECURITY WITH CONCOURSES - ALL SECURE

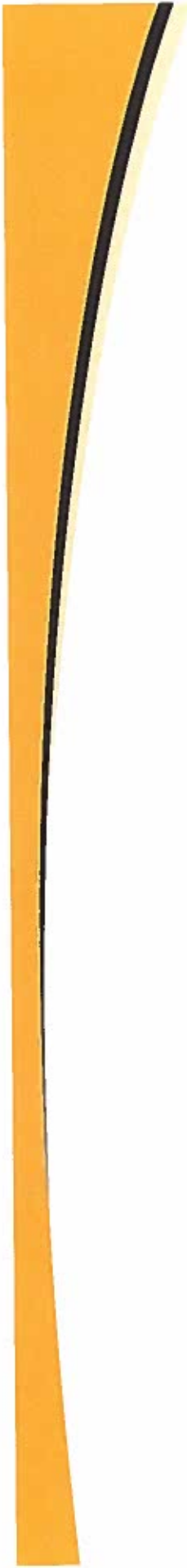
SECURITY WITH CONCOURSES - MIX OF SECURE AND NON-SECURE



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SEPTEMBER 4, 2014

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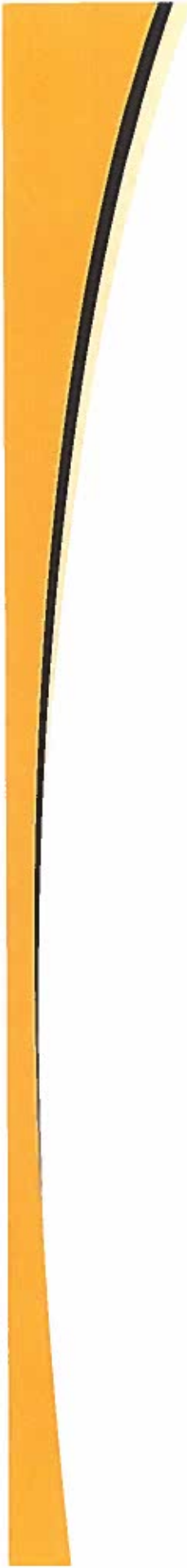
FUTURE CONCEPT



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SEPTEMBER 4, 2013

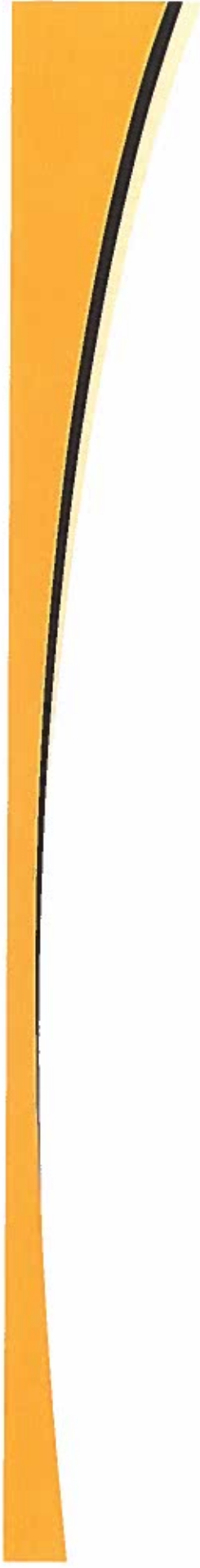
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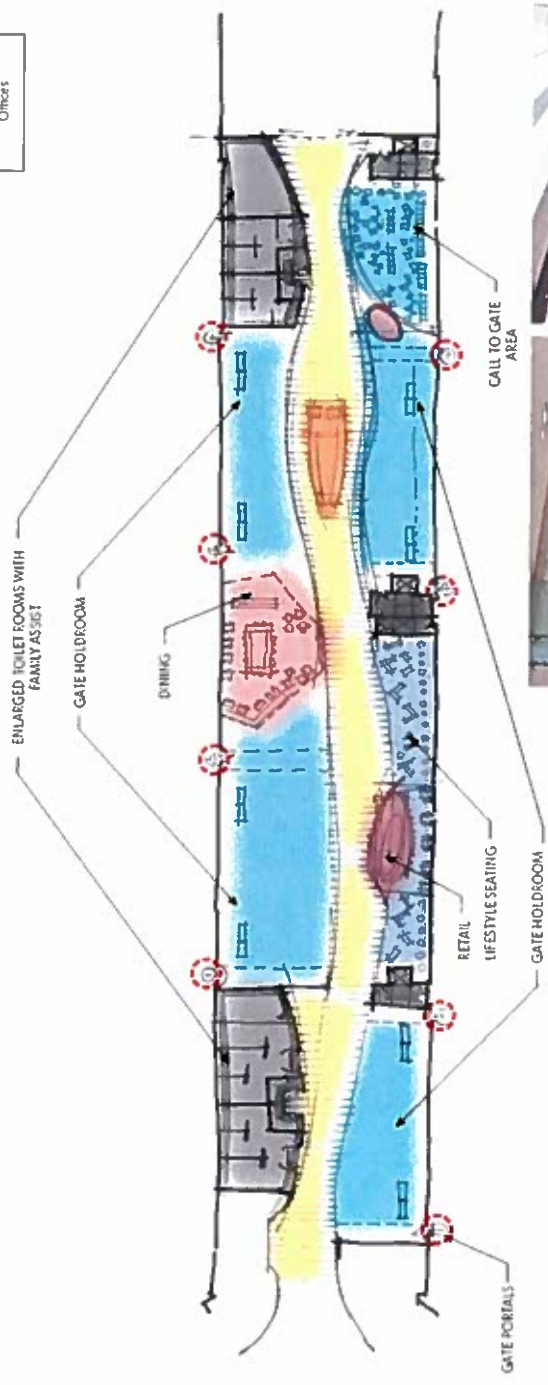
PITSSBURGH INTERNATIONAL AIRPORT

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SEPTEMBER 4, 2014

Gender



KEY	
Yellow	Circulation
Light Blue	Holdrooms
Dark Blue	Concessions
Red	OH / Toilets / Offices
Black	Offices



PIT PITTSBURGH INTERNATIONAL AIRPORT **Genstar**

TERMINAL WORKING GROUP WORKSHOP #2
SEPTEMBER 4, 2014



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TERMINAL WORKING GROUP WORKSHOP #2
SEPTEMBER 4, 2014

PIT  **PITTSBURGH INTERNATIONAL AIRPORT**



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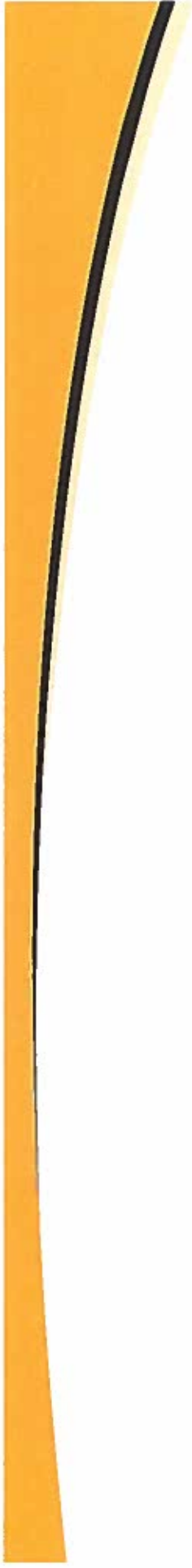
WOMEN'S

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SEPTEMBER 4, 2014

PITTSBURGH INTERNATIONAL AIRPORT





Customer Service/Facility Enhancements

Airmail Before

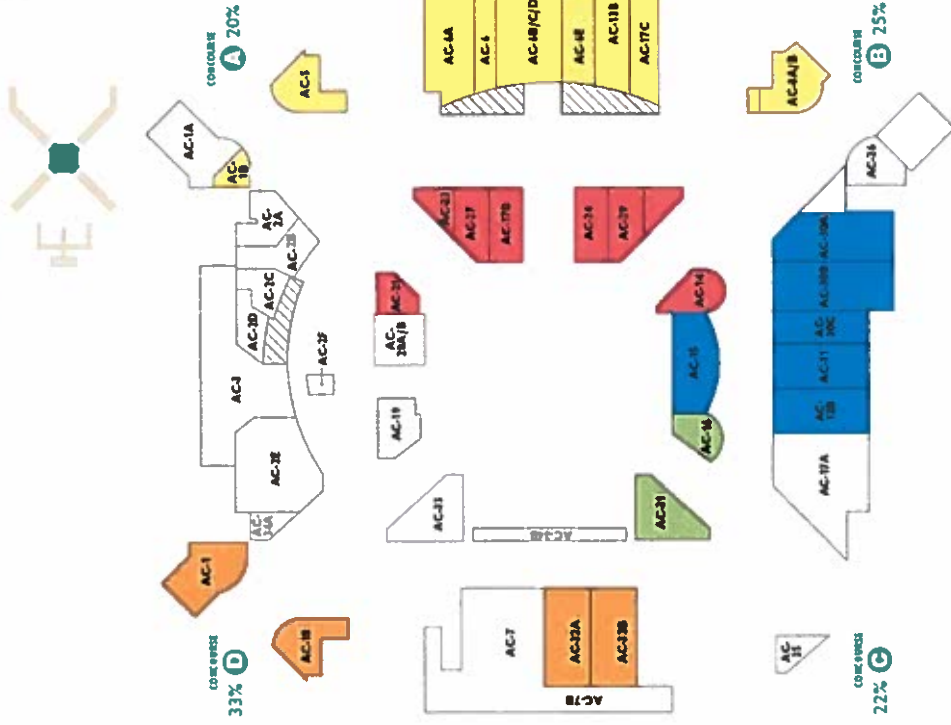
Pittsburgh International Airport

LEASING PLAN > AC CORE
As of March 19, 2012

UNIT	AREA (sq. ft.)	TENANT
AC-1	2,132	Rite Aid
AC-1A	1,194	Hudson News
AC-1B	300	Croci
AC-2A	624	Raz & Noode
AC-2B	750	Sharno
AC-2C	534	Charley's Grilled Subs
AC-2D	540	Currys
AC-2E	2,287	McDonald's
AC-2F	217	Bern & Jerry's
AC-3	3,244	Seating
AC-4	914	Spine of the Red Horse
AC-4A	810	John Shop
AC-4A	2,030	Johnson & Murphy
AC-4B/C/D	3,074	Blue Sky
AC-4E	944	Blue Sky
AC-5/7/9	4,902	TGI Friday's
AC-6A/B	1,125	Bon Voyage
AC-11	1,380	Blount Bilingual
AC-12B	1,300	Brighton Collectibles
AC-11B	1,045	Blue Sky
AC-14	678	Coche
AC-15	1,345	Hudson Book sellers
AC-16	447	Ultra Diamonds
AC-17A	2,572	Bar System
AC-17B	800	Pine Wine
AC-17C	1,000	Lib/Lit/Rob
AC-18	888	Tech Intercession
AC-19	800	Miyonga
AC-21A/B	667	Quinn's SLD
AC-21	674	Swatch
AC-23	334	Blue Sky
AC-24	772	The Body Shop
AC-25	379	Sunglass Hut
AC-26	1,718	Pericles
AC-27	700	Blue Sky
AC-29	673	Swagards
AC-19A	1,037	Brookstone
AC-19B	1,818	Sportsburgh
AC-19C	1,278	L'Occitane
AC-31	467	In-House Entertainment
AC-12B	1,432	Cyrene Kiosk/
AC-17A	1,385	Radio Road
AC-31	607	Hunter's Station
AC-34A	377	Seating
AC-34B	642	Seating
AC-38	742	Hudson News

LEGEND

ZONE 1 - 1485.4'
ZONE 2 - 1471.4'
ZONE 3 - 1487.4'
ZONE 4 - 1476.4'
ZONE 5 - 1465.4'



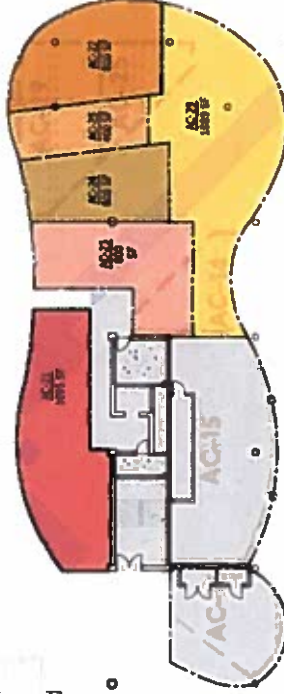
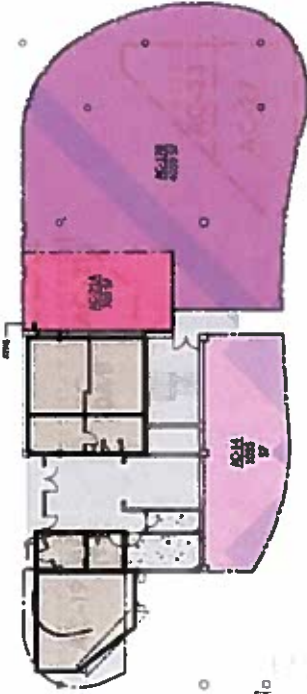


Airmall After

COLLEZIONI II GALLERY



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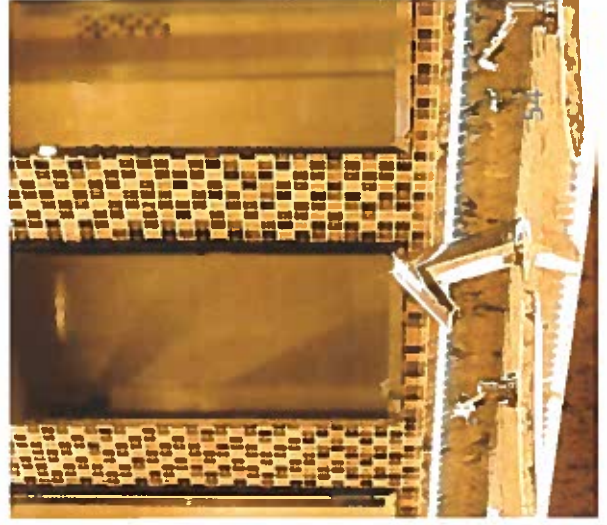


LACOSTE



FURLA

Customer Service/Facility Enhancements



Customer Service/Facility Enhancements



Customer Service/Facility Enhancements



FlyPIT Perks

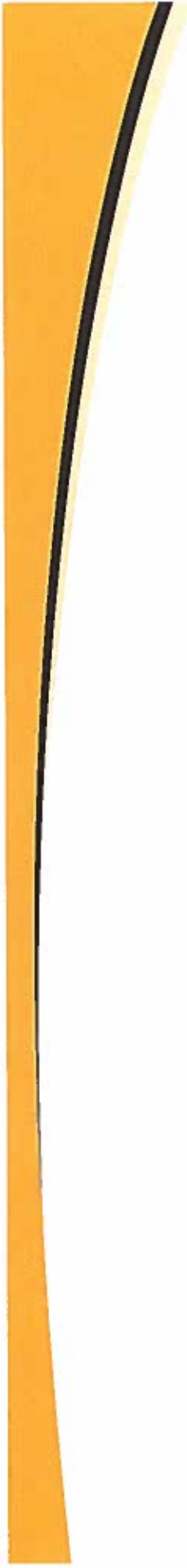


Customer Service/Facility Enhancements



Customer Service/Facility Enhancements





Financial Information

2015 Budget Assumptions

- Operating cost containment is a priority for FY 2015
- Estimated enplanements – 4.15mm 2015 budget vs. 4.10mm 2014 budget
- Aircraft operations:
 - PIT – 140,000 2015 budget vs. 140,000 2014 budget
 - AGC – 62,000 2015 budget vs. 62,000 2014 budget
- Signatory gross landed weight @ PIT – 4,700,000 lbs. 2015 budget vs. 4,600,000 lbs. 2014 budget

2015 Budget Assumptions

- PFC - \$15,264,000 2015 budget vs. \$14,250,000 2014 budget applied to rate-base debt service
- CFC - \$5,000,000 2015 budget vs. \$5,000,000 2014 budget applied to the rate base
- NG drilling revenue - \$5,000,000 applied to rate base
- Gaming - \$12,400,000 2015 budget vs. \$12,400,000 2014 budget applied to the rate base
- Debt service payments – \$65,713,000 2015 budget vs. \$66,468,000 2014 budget
- Utilities – Electric rates are under contract and flat versus 2014
- Gas rates are locked for January to March 2015 producing \$81,700 savings over same period for 2014. Remaining year rates will be at or lower than 2014.
- Total debt service offsets for 2015 are \$37,664,000

Major Revenue Variations

(as compared to 2014 operating budget)

- Parking revenue estimated to increase by \$1.6mm to \$26.5mm applied to rate base
- Terminal concessions budgeted flat versus 2014
- Rental car concessions expected to increase by \$1.4mm vs. 2014 budget (in line with current actual)
- Hangar/Field rents increase by \$174k

Major Expense Variations

(as compared to 2014 operating budget)

- Salaries, wages and benefits are expected to only increase 1.7% or \$696k in 2015 largely due to health care premium reduction
- Electricity cost projected to be flat due to contracted rates
- Cleaning and maintenance costs (non-personnel) anticipated to rise \$398k due to contractual increases
 - Janitorial and people mover contracts in particular
- Professional services are budgeted 4.7% or \$862k higher than 2014
 - Police and facilities maintenance contracts
- Insurance (non-health) is budgeted flat compared to 2014
- Supplies and materials are budgeted 2.8% or \$144k higher than 2014

2015 Revenue and Expense Summary

Revenues	Airfield	\$16,900,000
	Terminal	61,929,277
	Parking	27,600,355
	RAC	15,264,116
	Hangars	10,432,208
	General aviation	2,898,630
	Other operating	3,970,356
	Interest income	30,000
	Federal grants	11,435,888
	State grants	2,412,716
	Gas drilling	9,304,794
	CFC'S	5,000,000
	PFC's	16,500,000
	Gaming act revenues	12,400,000
	Total	196,078,340
Expenditures	Operating expenses	97,868,017
	Debt service principal	51,143,858
	Debt service interest	13,442,149
	Total	162,454,024
Available for capital improvements		\$33,624,316

EXPENSE BUDGET COMPARISON

<u>Description</u>	FY 2013 Budget	FY 2014 Budget	FY 2014 Projected Actual	FY 2015 Budget
Salaries	\$ 6,181,223	\$ 6,516,112	\$ 6,875,820	\$ 6,970,988
Wages	19,179,326	19,410,088	19,223,225	19,485,319
Overtime	1,171,000	1,193,000	1,829,159	1,485,350
Other Compensation	356,000	176,000	397,806	394,670
Sick Pay Buyback	100,000	100,000	69,921	100,000
Fringe Benefits	12,272,000	12,564,000	12,453,898	12,219,000
Salaries, Wages and Related Expenses	39,259,549	39,959,200	40,849,829	40,655,327
Electricity	7,977,000	7,977,000	7,832,321	7,850,000
Water & Sewage	1,065,800	1,030,500	1,026,147	1,077,500
Gas	2,198,318	2,084,200	1,952,300	1,950,000
Telecommunications	980,074	1,003,394	874,259	1,033,064
Utilities	12,221,192	12,095,094	11,685,027	11,910,564
Janitorial Maintenance	7,332,000	7,425,164	7,279,861	7,518,361
Electrical Maintenance	1,575,842	1,603,419	1,595,751	1,636,610
Hauling and Disposal	1,100,500	1,100,500	1,240,779	1,230,500
Conveyance	4,562,086	4,749,660	4,652,207	4,905,996
Other	1,604,630	1,629,920	1,476,338	1,614,800
Cleaning and Maintenance	16,175,058	16,508,663	16,244,936	16,906,267
Legal	665,000	665,000	662,564	650,000
Auditing & Accounting	235,000	195,000	92,644	175,000
Engineering	675,000	1,010,000	320,105	1,033,360
Environmental	743,000	765,000	537,986	909,000
Contracted Services	3,901,466	4,118,443	3,405,336	4,803,160
Police Services	10,294,685	10,603,525	10,437,507	10,963,065
Other Services	882,242	1,051,892	662,520	736,829
Professional Services	17,396,393	18,408,860	16,118,662	19,270,414
Miscellaneous Services	2,418,352	2,511,582	2,113,040	2,571,274
Insurance	822,400	800,626	732,547	800,626
Repairs & Replacements	219,350	229,350	85,580	266,950
Supplies	2,704,425	2,665,792	3,557,903	2,662,670
Materials	2,506,900	2,482,000	2,675,116	2,631,625
Tools & Equipment	173,500	167,700	162,182	192,300
Other	8,844,927	8,857,050	9,326,368	9,125,445
Total Operating Expenses	\$ 93,897,119	\$ 95,828,867	\$ 94,224,822	\$ 97,868,017

O & M Expense Comparison

	2010 Budget	2011 Budget	2012 Budget	2013 Budget	2014 Budget	2015 Budget
Wage/Fringes	\$35,002,571	\$36,684,140	\$37,353,241	\$39,259,549	\$39,959,200	\$40,655,327
Utilities	14,049,607	13,275,503	12,278,322	12,221,192	12,095,094	11,910,564
Maintenance	14,646,574	14,948,883	15,652,953	16,175,058	16,508,663	16,906,267
Professional Services	17,153,213	18,670,983	18,069,157	17,396,393	18,408,860	19,270,414
Materials & Supplies	4,797,975	4,838,305	5,204,737	5,211,325	5,147,792	5,294,295
Other	3,372,240	3,271,038	3,898,510	3,633,602	3,709,258	3,831,150
	\$89,022,180	\$91,688,852	\$92,456,920	\$93,897,119	\$95,828,867	\$97,868,017

Multi-year Rate Analysis

	2011	2012	2013	2014	2015	VARIANCE
	BUDGET	BUDGET	REVISED	BUDGET	BUDGET	FAV(UNFAV)
LANDING FEE RATE	\$3.51	\$3.41	\$3.08	\$2.81	\$2.47	\$0.34
TERMINAL FEE RATE	133.73	129.06	140.41	138.82	135.22	3.60
RAMP FEE RATE	282.50	248.36	229.84	218.38	198.29	20.09
<hr/>						
SIGNATORY LANDED WEIGHT (000'S LBS)	4,800,144	4,651,355	4,592,695	4,644,290	4,708,150	63,860
<hr/>						
OPERATING EXPENSES	87,925,140	88,909,306	90,513,782	92,382,733	94,177,080	(1,794,347)
DEBT SERVICE	62,138,843	62,043,376	66,865,521	66,453,095	65,698,295	754,800
NON RATE BASE REVENUES	(73,059,717)	(76,831,694)	(81,524,952)	(83,306,134)	(86,213,395)	2,907,261
DEBT SVC & OPERATING EXP OFFSETS	(27,404,241)	(27,404,241)	(30,573,096)	(31,658,465)	(32,664,241)	1,005,776
AIRLINE CAPITAL FUND DEPOSITS	9,335,011	9,865,536	9,877,844	10,258,080	10,572,354	(314,274)
OTHER, PRIMARILY CARGO LANDING FEES	(899,377)	(1,039,800)	(942,840)	(639,853)	(429,752)	(210,101)
TOTAL RATE BASE COSTS	58,035,659	55,542,483	54,216,260	53,489,456	51,140,341	2,349,115
OTHER AIRLINE COSTS	3,397,525	3,713,368	3,622,634	3,601,825	2,412,980	1,188,845
TOTAL AIRLINE COSTS	61,433,184	59,255,851	57,838,894	57,091,281	53,553,321	3,537,960
TOTAL ENPLANEMENTS	4,150,000	4,150,000	4,100,000	4,100,000	4,150,000	50,000
AVG COST PER ENPLANEMENT	\$14.80	\$14.28	\$14.11	\$13.92	\$12.90	\$1.02

2015 Estimated Landed Weights

		2015	2014	2014	2013	2012
		Budget	Projection	Budget	Actual	Actual
<u>SIGNATORY AIRLINES</u>						
American Airlines, Inc.	B	248,920,000	244,886,000	188,792,000	209,338,000	179,514,000
American Eagle & American Commuter	B	201,701,000	198,432,000	143,118,000	168,488,413	136,682,735
Delta Air Lines, Inc.	C	486,017,000	495,936,000	492,272,000	543,131,400	455,549,000
Delta Commuter	C	418,292,000	426,829,000	485,563,000	424,844,000	453,835,430
United Airlines, Inc.	B	367,416,000	359,209,000	427,714,000	456,453,201	406,883,166
United Commuter	B	401,474,000	392,506,000	410,094,000	383,283,795	386,884,389
AirTran	C	224,688,000	229,273,000	0	421,376,000	408,464,000
Frontier	A	0	0	7,705,000	21,045,600	21,838,025
JetBlue	C	118,167,000	120,579,000	119,870,000	122,283,950	163,288,510
Southwest	D	1,027,168,000	1,027,168,000	1,180,746,000	783,036,000	801,140,000
Republic	C	17,030,000	17,378,000	11,109,000	11,283,000	0
PeopleExpress	E	16,212,000	16,212,000	0	0	0
All US Airways Express	B	569,326,000	560,099,000	546,767,000	571,327,050	589,883,983
US Airways	B	638,739,000	628,387,000	630,540,000	674,419,700	664,468,200
SUB-TOTAL SIGNATORY AIRLINES		4,735,150,000	4,716,894,000	4,644,290,000	4,790,310,109	4,668,431,438
<u>CARGO AIRLINES</u>						
Federal Express	B	245,856,000	244,496,000	235,586,000	251,467,900	248,715,300
United Parcel Service	B	125,819,000	123,157,000	125,819,000	134,044,660	134,844,020
SUB-TOTAL CARGO AIRLINES		371,675,000	367,653,000	361,405,000	385,512,560	383,559,320
TOTAL AIRLINE GROSS LANDED WEIGHTS		5,106,825,000	5,084,547,000	5,005,695,000	5,175,822,669	5,051,990,758

- A No longer flying as signatory
- B Used 98% of airline estimate
- C No response from airline - used 98% of 2014 projection
- D Used 100% of 2014 projection - includes incentive flights for 2015
- E Conservative estimate - includes incentive flights for 2015

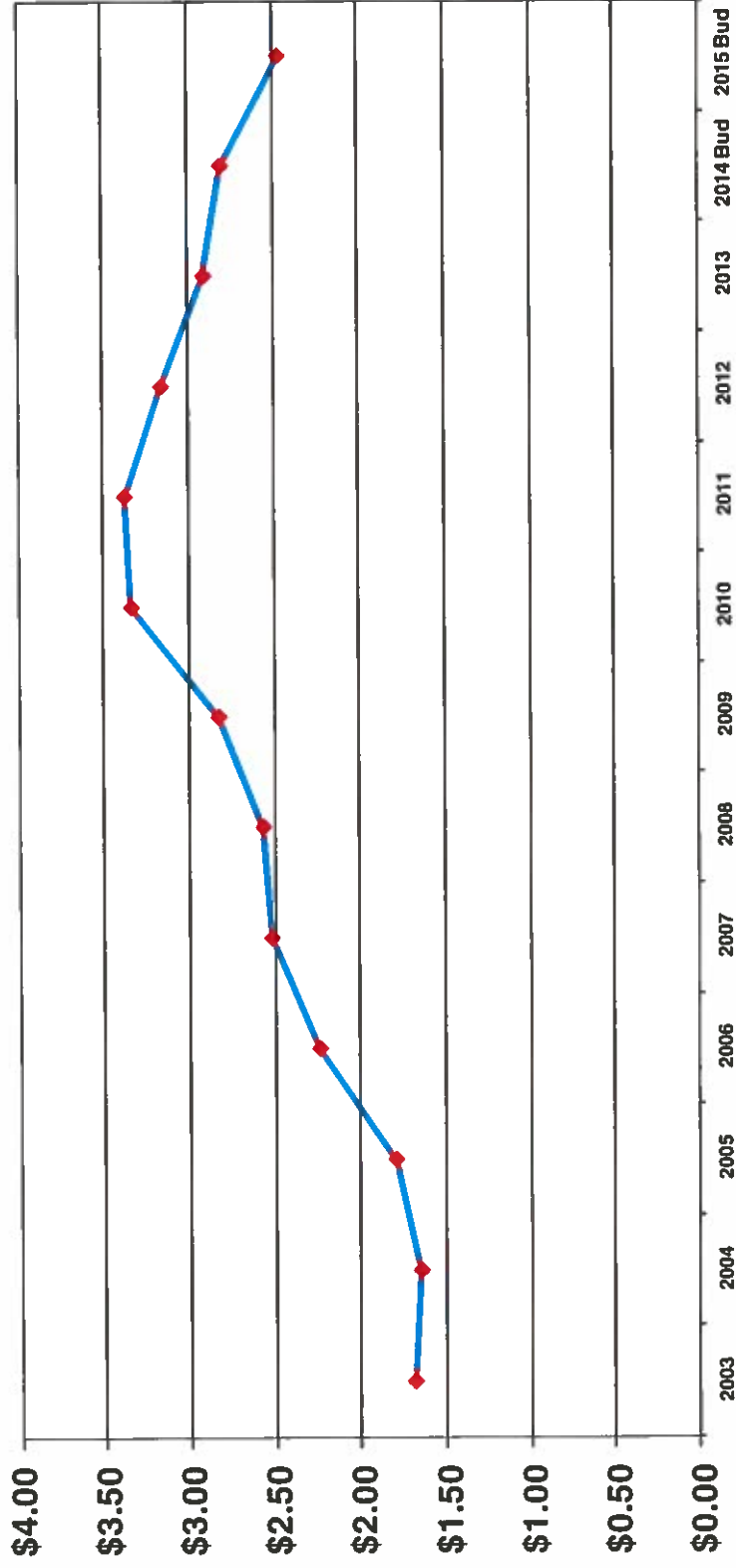
Historical Overview

Rates & Charges

	2006	2007	2008	2009	2010	2011	2012	2013	2014 Budget	2015 Budget
Landing Fees	\$2,2401	\$2,5222	\$2,5691	\$2,8269	\$3,3389	\$3,3764	\$3,1558	\$2,9068	\$2,8100	\$2,4740
Terminal Fees	\$71.77	\$96.86	\$112.53	\$131.21	\$128.85	\$133.68	\$130.05	\$137.32	\$138.82	\$135.22
Ramp Fees	\$150.66	\$207.28	\$216.12	\$415.69	\$298.17	\$279.21	\$242.09	\$223.34	\$218.38	\$198.29
Operations	235,264	209,303	167,729	147,720	144,563	148,742	139,217	139,300	140,000	140,000
Enplanements	4,991,162	4,910,957	4,354,992	4,016,937	4,098,384	4,160,024	4,015,229	3,943,152	4,100,000	4,150,000
Avg Cost Per Enplanement	\$11.70	\$13.31	\$12.59	\$14.43	\$14.42	\$14.97	\$14.24	\$14.57	\$13.92	\$12.90

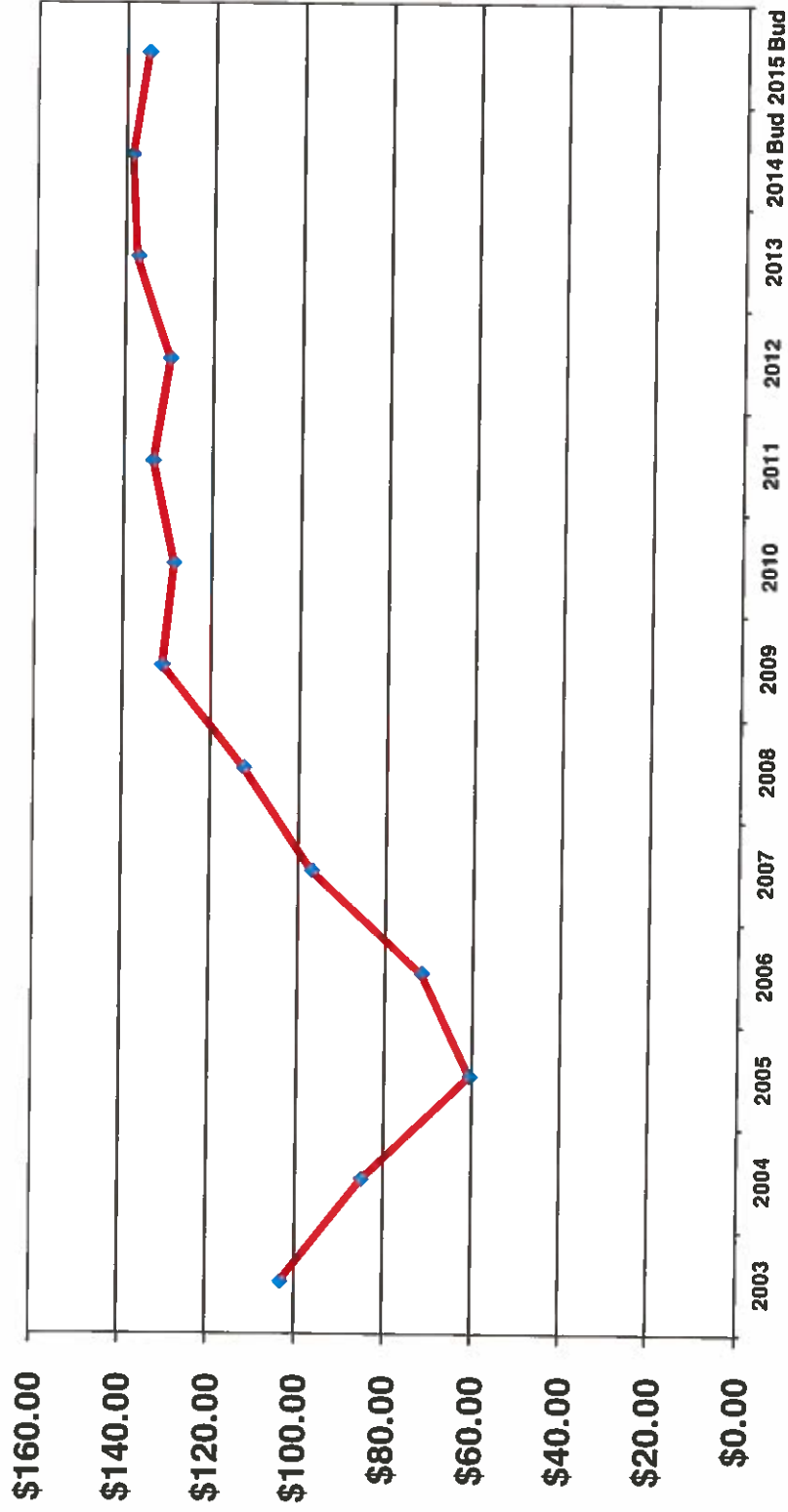
Rates & Charges History

Landing Fees



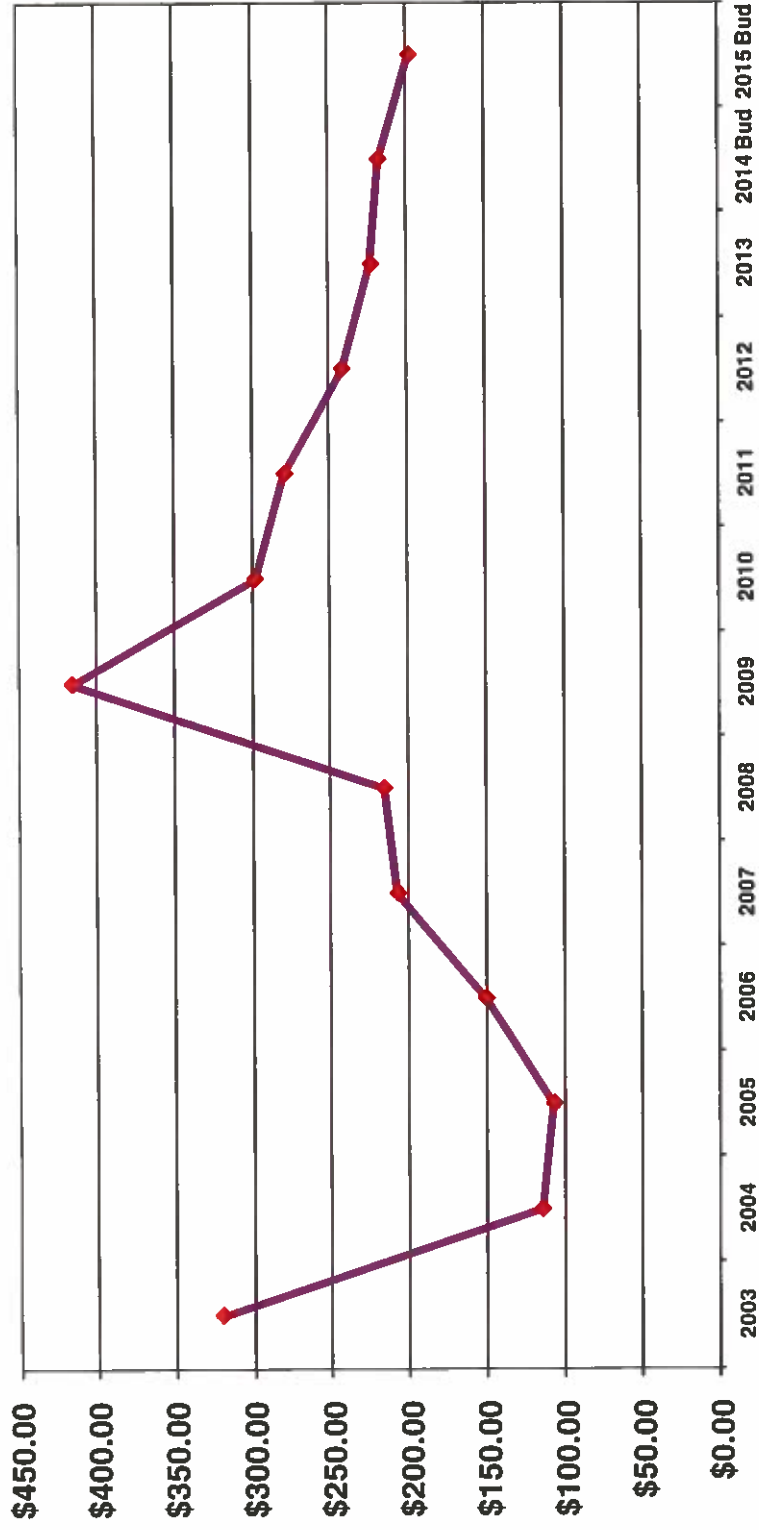
Rates & Charges History

Terminal Rents

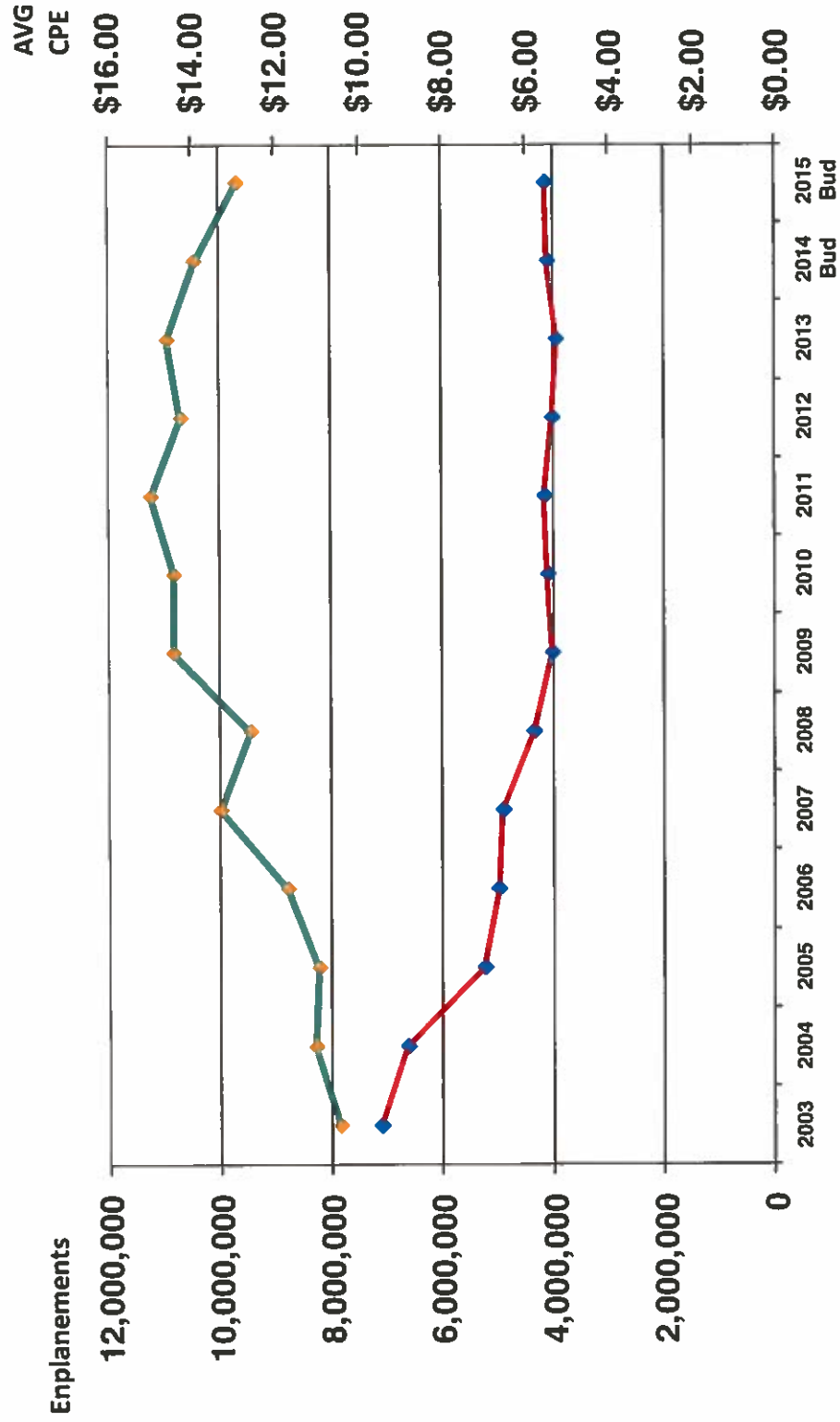


Rates & Charges History

Ramp Fees

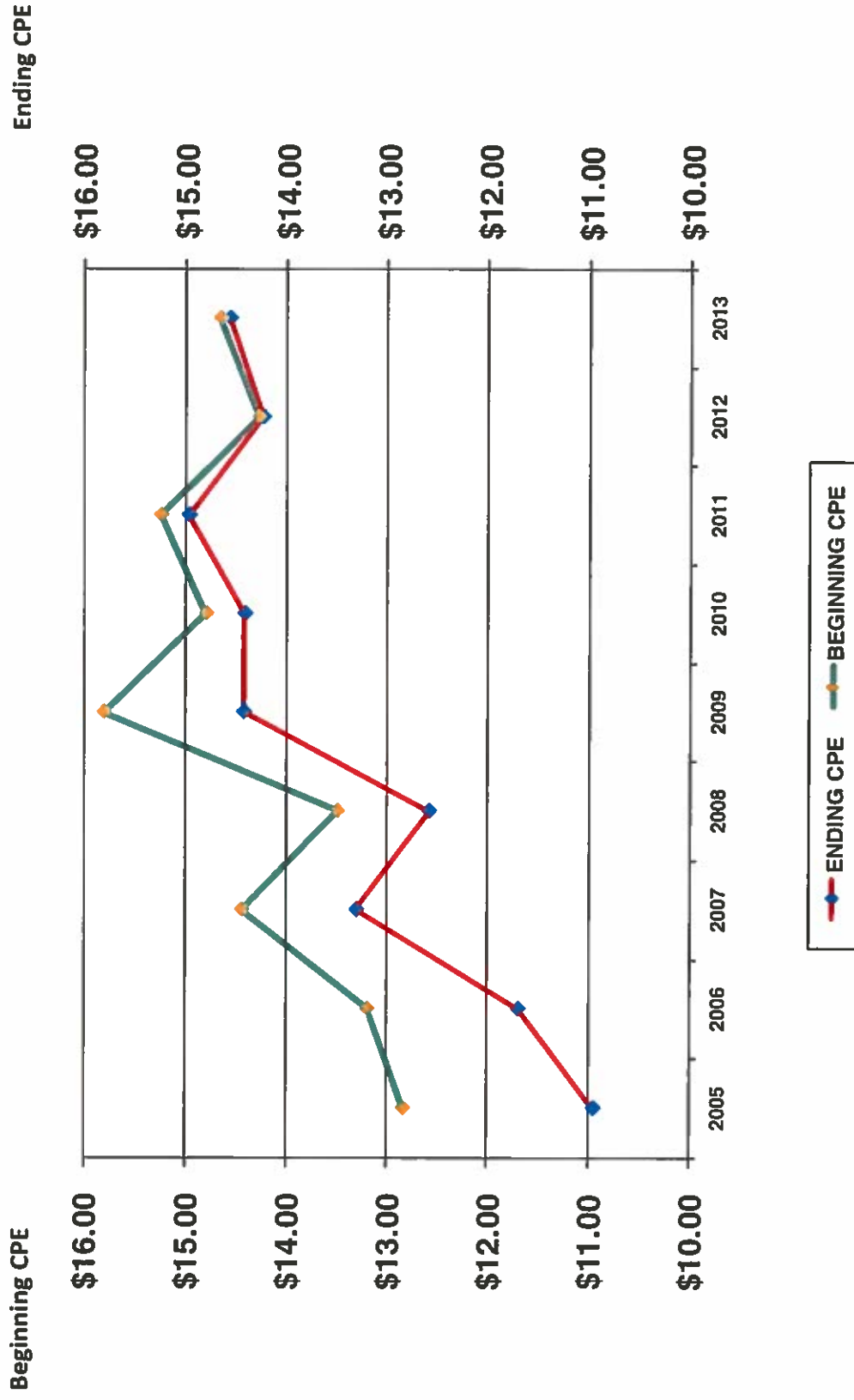


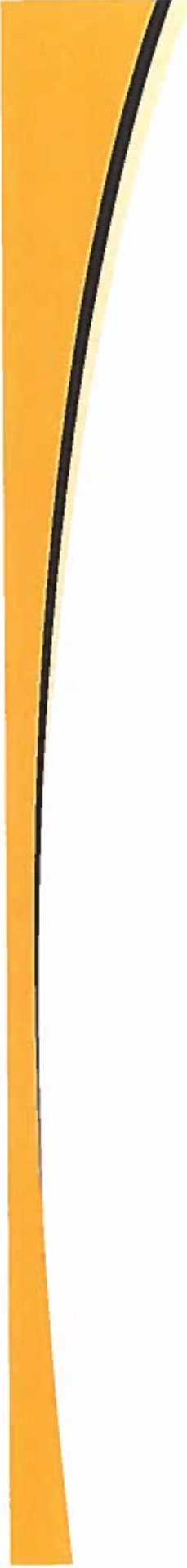
Average Cost Per Enplanement History



ENPLANEMENTS AVG COST PER EPAX

Beginning and Ending CPE Values





Capital Budget

Airline Fund Deposits

	2012 Actual	2013 Actual	2014 Budget	2015 Budget
Discretionary 1	\$ 2,928,000	\$ 2,991,000	\$ 3,047,000	\$ 3,091,000
Restricted 1	2,928,000	2,991,000	3,047,000	3,091,000
ECOF	1,464,000	1,496,000	1,523,000	1,545,000
O&M Reserve	165,000	266,000	311,000	301,000
Discretionary 2 - Incentive Fees	2,449,000	2,189,000	2,331,000	2,545,000
	\$ 9,934,000	\$ 9,933,000	\$ 10,259,000	\$ 10,573,000

Restricted (R-1) Projects

	R-1	Total
<ul style="list-style-type: none"> RWY 14-32 & TWYS Q, N-4 Rehabilitation Phase (10 of 10) 	\$1,567,500	\$7,730,000
<ul style="list-style-type: none"> Airfield Cable Replacement 	\$563,553	\$2,254,212
<ul style="list-style-type: none"> Airfield Pavement Joint & Crack Rehab 	\$312,500	\$1,250,000
<ul style="list-style-type: none"> E Gate Rd AOA Fence Relocation 	\$115,000	\$115,000
<ul style="list-style-type: none"> Vehicle Winter Operations SMS Update 	\$95,000	\$95,000

Restricted (R-1) Projects

	R-1	Total
• Advanced Aircraft/Vehicle Ground Tracking IDS 5	\$75,000	\$75,000
• CCTV Systems Upgrade	\$205,000	\$205,000
• Terminal Access Control Upgrade	\$125,000	\$125,000

Other 2015 PIT Projects

- Master Plan Update (Phase 2 of 2)
- Deicing Stormwater Plant - Management
- Deicing Pad C Taxiways Rehab Phase 1 Design
- Runway 10L-28R Distance Remaining Sign Replacement
- Vehicle Replacement, Administration, Police, Fire
- ARFF SCBA Equipment Replacement

Other 2015 PIT Projects

- People Mover Rehabilitation (Phase 2 of 3)
- Glazed Block Concrete Rehabilitation
- South Baggage Matrix EDS/BHS Optimization with TSA (Phase 2 of 2)
- South Matrix Make Up 2 5 Replacement – Curb Doors Phase 2
- South Matrix SyMax 50 PPLC Upgrade
- North Matrix SyMax PLC Upgrade

Other 2015 PIT Projects

- Terminal Restroom Rehabilitation Phase 3
- Terminal Signage Phase 1
- Terminal Furnishings Upgrade
- Midfield Roadway / Oshkosh Light Poles Replacement
- Parking Garage Level 1 Reconfiguration
- Public/Employee Parking Pavement Replacement

Other 2015 PIT Projects

- Computer Systems Upgrades
- Airside FIDS Upgrades
- CUSS Expansion
- Kronos 7.0 Upgrade

Other 2015 PIT Projects

Development Projects

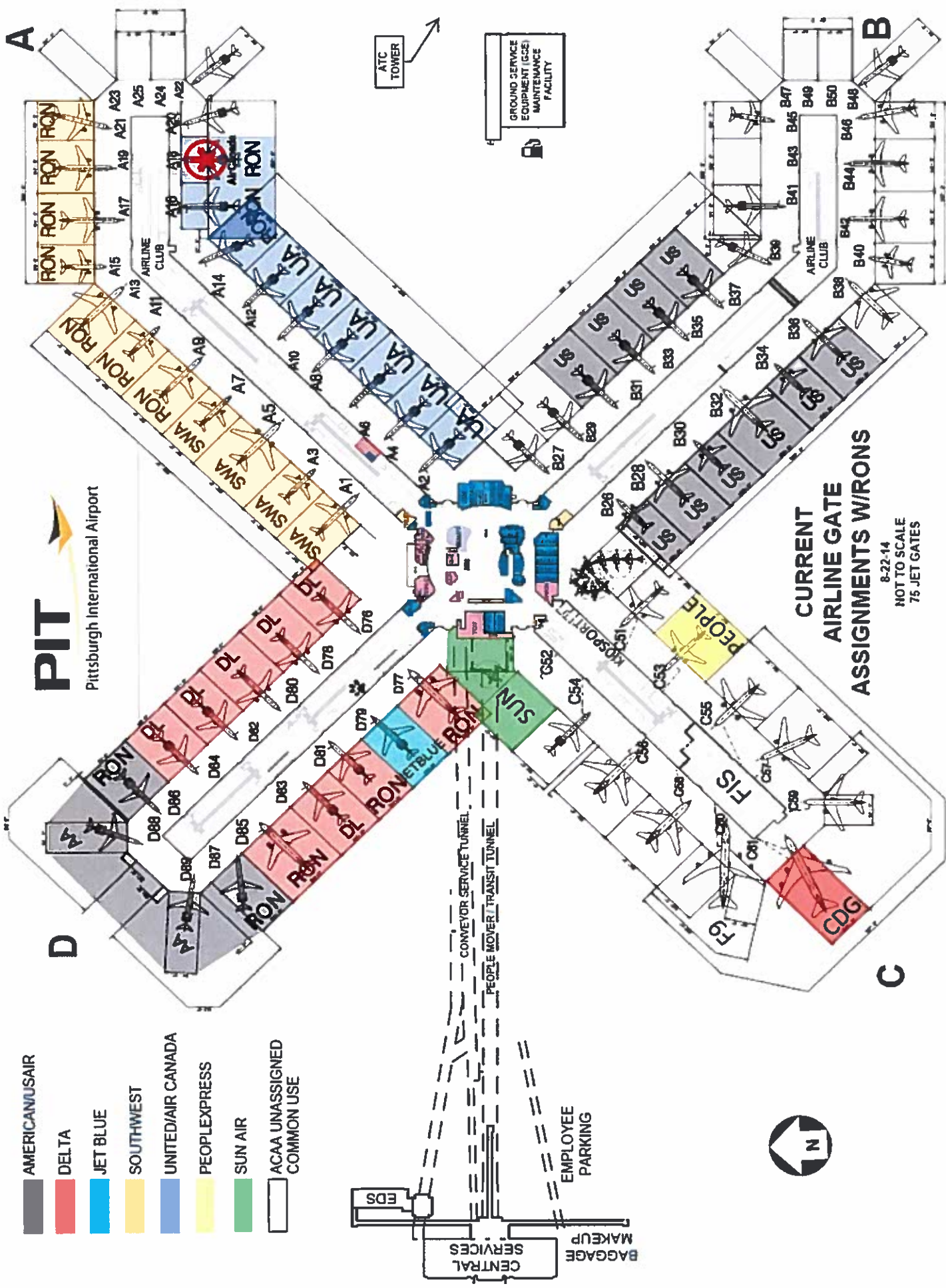
- Northfield Phase 3
- Cherrington Phase 2

Other 2015 AGC Projects

- Lower West Ramp Taxiway Rehabilitation Phase 2
- Install PAPI's Runway 10-28 & 13-31
- AOA Fence/Gate Rehabilitation (Phase 1 of 3)
- Runway 10 ILS 5kv Gear Replacement
- Airfield Access Control Systems Upgrades
- Airfield Pavement Joint / Crack Rehabilitation
(Phase 2 of 3)
- Main Parking Lot Pavement Rehabilitation

Other 2015 AGC Projects

- Ramp/Road Sweeper Replacement
- Vehicle Fuel Tank Replacement/Relocation
- Historical Building Restoration Phase 2
- Hangar Rehabilitation Phase 3



PIT

Pittsburgh International Airport

- AMERICAN/US AIR
- DELTA
- JET BLUE
- SOUTHWEST
- UNITED/AIR CANADA
- PEOPLE EXPRESS
- SUN AIR
- ACAA UNASSIGNED COMMON USE

CURRENT AIRLINE GATE ASSIGNMENTS W/IRONS

8-22-14
NOT TO SCALE
75 JET GATES

ATC TOWER

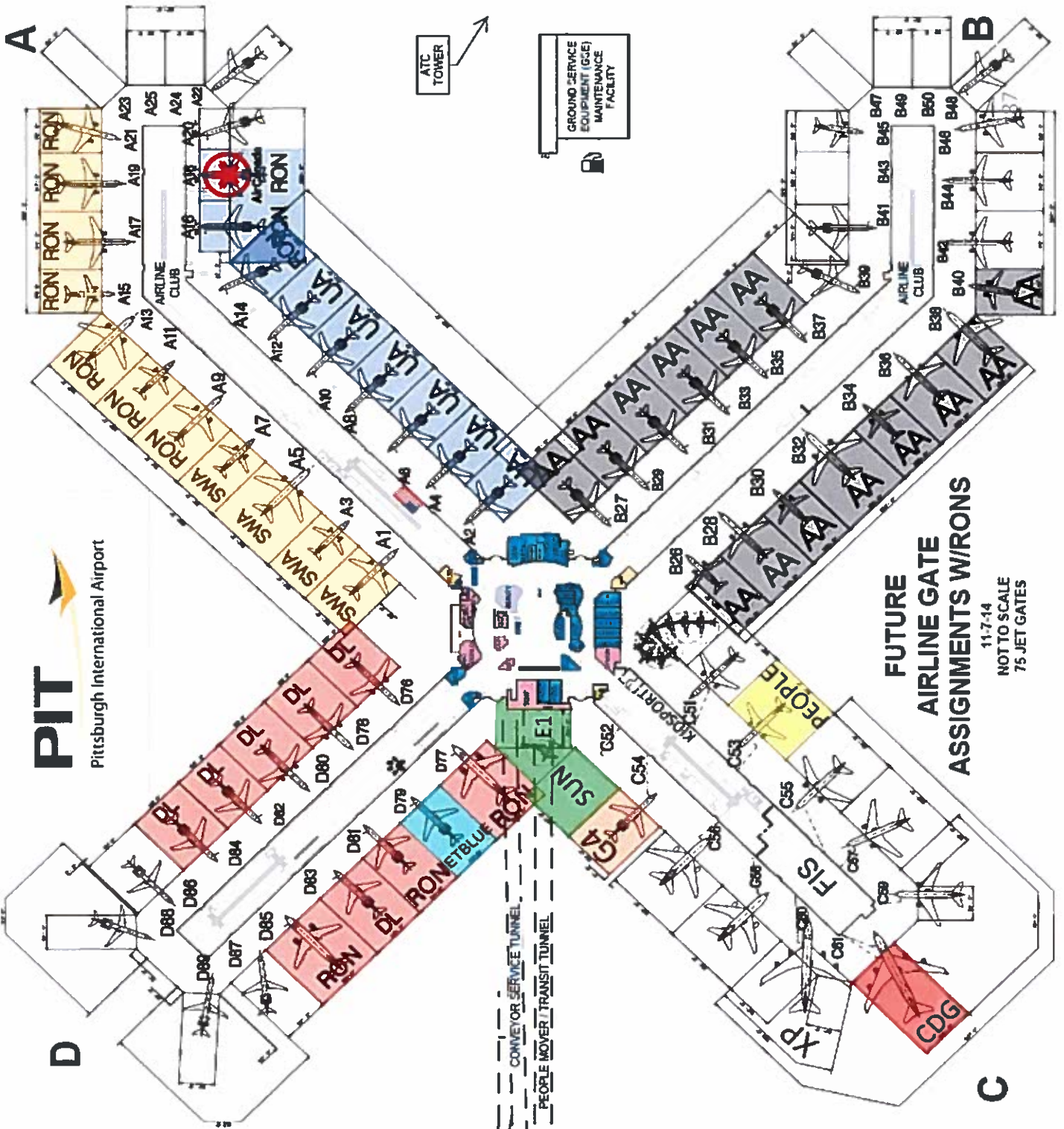
GROUND SERVICE EQUIPMENT (GSE) MAINTENANCE FACILITY

CONVEYOR SERVICE TUNNEL
PEOPLE MOVER / TRANSIT TUNNEL

EMPLOYEE PARKING

BAGGAGE MAKEUP
CENTRAL SERVICES
EDS





- AMERICAN
- DELTA
- JET BLUE
- SOUTHWEST
- UNITED/AIR CANADA
- PEOPLEXPRESS
- SUN AIR
- ALLEGiant
- ACAA UNASSIGNED COMMON USE



Pittsburgh International Airport

January 1, 2015

Air carriers may operate under one of two methods at the Pittsburgh International Airport: Signatory and Non-Signatory (Ordinance). Non-Signatory fees are at least 120% of Signatory fees. For an informational packet regarding an explanation of the two methods and starting services at Pittsburgh International Airport, call (412) 472-5534.

Rates and Charges

Signatory Ramp Rate	\$ 198.29/lineal ft.
Non-Signatory Ramp Rate	\$ 237.95/lineal ft.
Signatory Terminal Rate	\$ 135.22/sq.ft.
Non-Signatory Terminal Rate	\$ 162.26/sq.ft.
Signatory Airline Landing Rate	\$ 2.474/1000 lbs.
Signatory Cargo Landing Fee	\$ 2.5543/1000 lbs.
Non-Signatory Landing Fee	\$ 2.9688/1000 lbs.

Rates are subject to adjustment semi-annually.

Passenger Facility Charge (PFC): \$ 4.50

Aircraft Parking Rates

Category (12 hour period, or part thereof)	
1	\$ 12.00
2	\$ 30.00
3	\$ 90.00
4	\$ 180.00

Common Use, Airport-Controlled Gates /Facilities
Air carriers must contact Airport Operations to arrange for gate, ticket counter and baggage claim use at (412) 472-5630.

Per Turn Charge

Category	2 ticket positions, gate, baggage carousel
1	\$ 50.00
2	\$ 198.00
3	\$ 516.00
4	\$ 972.00

Category	Use of Gate Only
1	\$ 30.00
2	\$ 110.00
3	\$ 287.00
4	\$ 541.00

Category Use of Ticket Counter Only

1	\$ 11.00
2	\$ 41.00
3	\$ 107.00
4	\$ 202.00

Aircraft Class Categories

Cat.	Seats/Class	Aircraft Example
1	1 - 20	B1900, Embraer 110, Piper, Cessna 402
2	21 - 90	CRJ200, CRJ700, ERJ 145/175, Q400
3	91 - 200	B717, B737, B757, A319, A320, A321
4	200+	B747, B767, B777, B787, A330, A380

International Arrivals

Passengers requiring FIS:

\$9.85/passenger (Signatory, Non-Signatory, and Charter Flight)

Pittsburgh International Airport Important Contacts

Air Service Development (Passenger and Cargo)	(412) 472-3503
Aircraft Maintenance Jett Care	(412) 472-8229
Atlantic Aviation	(412) 472-6700
Airport Security and Badging	(412) 472-5616
Cargo Facilities	
Aviation Facilities Company, Inc. (AFCO)	(412) 472-5192

Commercial Aviation Services

License Agreement with the Airport Authority is required to do business at airport. The current license fee is 7% of defined gross revenue.
Commercial Management (412) 472-5536

Concessions

AIRMALL Pittsburgh – Has the exclusive rights to operate and manage most concessions within the landside and airside terminals.
AIRMALL (412) 472-5180

Deicing

Atlantic Aviation (412) 472-6700
Integrated Deicing Services (412) 262-2767

Employee Parking

Grant Oliver Corporation (412) 472-5050

Flight Information Display Systems

IT Department (412) 472-5555

Foreign Trade Zone

Pittsburgh International Airport has qualified 5,400 acres of its property as a Foreign Trade Zone. The zone is administered by the Regional Industrial Development Corporation (RIDC). It is under Foreign Trade Zone #33. The airport's hydrant fuel supply is located within an activated Foreign Trade Zone.

FTZ information

(412) 472-3802

